



2013 ANNUAL REPORT

State Matching Programs

ENDOWMENT CHALLENGE PROGRAM

W.S. 21-16-903

ATHLETICS MATCHING PROGRAM

W.S. 21-16-1403

ACADEMIC FACILITIES MATCHING PROGRAM

W.S. 21-16-1003



UNIVERSITY OF WYOMING

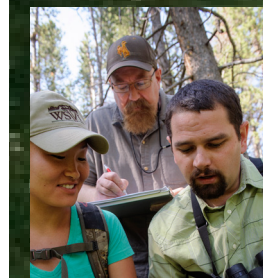
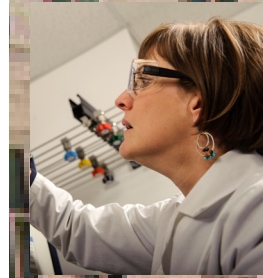
THE IMPACT

on the university

The University of Wyoming Endowment Challenge Program has transformed the University of Wyoming and its programs and facilities. It was established in 2001 by the State of Wyoming to provide additional support to the University of Wyoming by encouraging private donations and was additionally funded by the Wyoming Legislature through the 2012 session. State funds were used during this nine-year period, with UW Board of Trustees approval, to match privately funded endowment gifts (of \$50,000 or more) and facility gifts for special university building projects (of \$25,000 or more).

A total of \$168.6 million in endowment and facilities matches has been applied toward students and the faculty, programs, and facilities that support them.

Wyoming's university would not be where it is today without the support of the State and its Legislature. The return on investment of the endowment program goes way beyond the leveraging of monetary support—to impact public morale, student success, outreach, and our state's economic future. This remarkably successful partnership between state support and private giving has surpassed all projections.





THE IMPACT

on students

“The Arlowe and Mary Hulett Family Scholarship allowed me to live my dream of being a Wyoming Cowboy. With this scholarship, along with the state’s generous support, I was able to achieve this dream not only on the court but in the classroom as well. I can’t even begin to sum up my appreciation for Arlowe and Mary, two of the most kindhearted and genuine people I have ever met. Thank you from the bottom of my heart.”

ADAM WADDELL

Adam Waddell was meant to be a Cowboy. During his senior year as center for Cowboy Basketball, he averaged 9.6 points, 3.4 rebounds, and 1.0 blocks per game, and he was one of two Cowboys to start all 33 games and was named MW Player of the Week. His parents were also student-athletes at UW. His mother Lori Kline Waddell still ranks eighth in all-time scoring for Cowgirl Basketball, and his father Tim Waddell was a three-year letterman as an offensive lineman for Cowboy Football. Adam received the state-matched Arlowe and Mary Hulett Family Scholarship, which is awarded to student-athletes from Wyoming, North Dakota, Montana, or South Dakota in either basketball or football. Since graduating with a degree in communication, Adam has been a development officer for Wyoming Athletics.

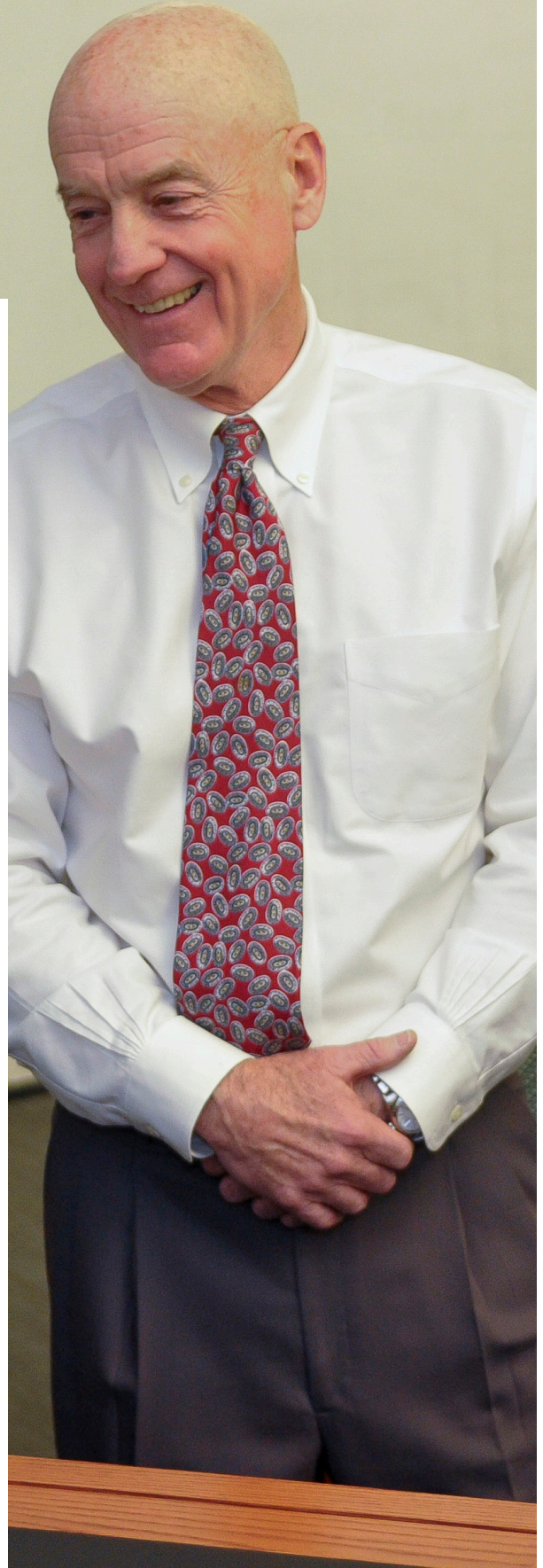
THE IMPACT

on faculty

“The state match of the Daniels Fund Endowment is enabling UW to transform business ethics education within and far beyond the state. The result will be a growing number of leaders for whom ethical considerations are an explicit part of their decision making.”

RICHARD MCGINITY
Interim Vice President for Academic Affairs
Bill Daniels Chair of Business Ethics

The mission of a land-grant university is to educate the next generation of active citizens and ethical leaders who will make a positive, meaningful, and enduring difference to the world—in other words, make the world a better place. The Bill Daniels Chair of Business Ethics in UW's College of Business was generously endowed in 2005 by the Daniels Fund and matched by the State Legislature and is the focal point of a statewide business ethics initiative. With degrees from Princeton and Harvard, Dr. Richard McGinity leads the initiative and serves as the Bill Daniels Chair of Business Ethics. He has extensive practical experience in entrepreneurial and corporate financial transactions and corporate governance from his service on the boards of numerous privately owned, publicly traded, and tax-exempt enterprises. He collaborates with faculty and staff across campus via the Ethics Task Force, and beyond Wyoming he serves as one of eight initiative leaders of the Daniels Fund Ethics Consortium. At the invitation of President Bob Sternberg, Dr. McGinity is serving as Interim Vice President for Academic Affairs.



THE IMPACT

on facilities

“Facilities such as UW’s Hess Digital Rock Physics Laboratory in the Energy Innovation Center and the Encana Research Laboratory in the College of Engineering and Applied Science are built thanks to the state facilities matching fund and the generous private support of Hess and Encana, propelling UW’s sophisticated and forward-thinking research on flow in porous media with applications in oil and gas recovery, as well as other subject areas.”

MOHAMMAD PIRI
Associate Professor, Department of Chemical
and Petroleum Engineering

The State supports its university, and likewise the university works for the state through research, outreach, technology transfer, extension, and so much more. One particular focus of the public-private partnership is the future of the energy industry, and research into unconventional reservoirs promises to revolutionize resource extraction. Dr. Mohammad Piri heads this research in the Encana Research Laboratory and the Hess Digital Rock Physics Laboratory in the School of Energy Resources Energy Innovation Center. Dr. Piri is a researcher and associate professor in UW’s Department of Chemical and Petroleum Engineering. Significant new oil and gas reserves within Wyoming are projected to be discovered in these unconventional reservoirs, and incremental improvements in production represent major new revenue streams to the state.



UW STATE MATCH TOTALS

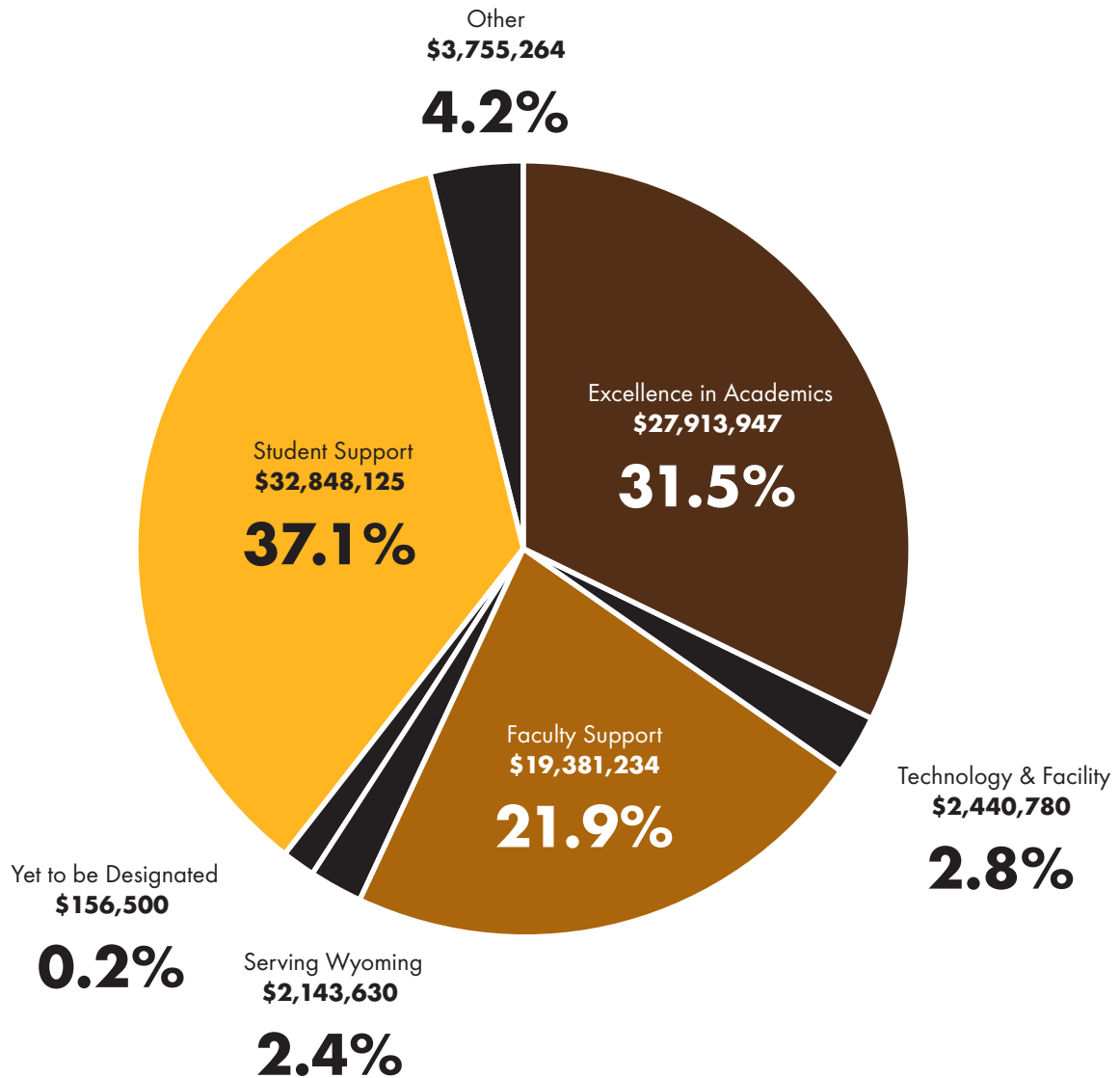
2001 – 2013

	Endowment	Athletics	Academic Facilities	Total
March 2001	\$30,000,000.00			\$30,000,000.00
March 2003	\$18,000,000.00	\$10,000,000.00		\$28,000,000.00
March 2006	\$25,000,000.00	\$6,000,000.00	\$9,000,000.00	\$40,000,000.00
March 2007	\$1,650,000.00		\$31,350,000.00	\$33,000,000.00
March 2008	\$10,000,000.00		\$3,000,000.00	\$13,000,000.00
March 2009	\$4,000,000.00	\$3,000,000.00	-\$3,000,000.00	\$4,000,000.00
March 2009			-\$2,822,522.00	-\$2,822,522.00
June 2009			-\$5,000,000.00	-\$5,000,000.00
March 2011			\$4,300,000.00	\$4,300,000.00
March 2012		\$10,000,000.00	\$14,200,000.00	\$24,200,000.00
	\$88,650,000	\$29,000,000	\$51,027,478.00	\$168,677,478.00

	Endowment	Athletics	Academic Facilities	Total
Matching Funds Committed	\$88,639,481.49	\$21,753,989.00	\$45,944,879.80	\$156,338,350.29
Matching Funds Received from Donor	\$86,182,383.12	\$18,704,625.00	\$36,375,967.46	\$141,262,975.58

STATE ENDOWMENT MATCH GIFTS AND PLEDGES BY PURPOSE AND AMOUNT

\$88,639,481.49



MATCHABLE GIFTS TO THE UW ACADEMIC FACILITIES CHALLENGE

September 2011 - August 2013

Archie Jurich has pledged support to
Literacy Center Renovation

Thea Stidum has pledged support to
Literacy Center Renovation

Mary H. Storer Foundation has pledged support to
Literacy Center Renovation

John and Jennie Stark have pledged support to
Literacy Center Renovation

Ultra Petroleum Corporation has pledged support to
EERF/High-Bay Building Project Fund

ExxonMobil Corporation has pledged support to
EERF/High-Bay Building Project Fund

Marathon Oil Company has pledged support to
EERF/High-Bay Building Project Fund

Baker Hughes, Inc. has pledged support to
EERF/High-Bay Building Project Fund

Shell Exploration and Production Company has pledged support to
EERF/High-Bay Building Project Fund

Hess Corporation has pledged support to
EERF/High-Bay Building Project Fund

MATCHABLE GIFTS TO THE UW ATHLETICS CHALLENGE

September 2011 - August 2013

Carrol Orrison has pledged support to
Arena-Auditorium Project

Alexander Excavation has pledged support to
Arena-Auditorium Project

Charles and Lynn Van Over have pledged support to
Arena-Auditorium Project

Robert Rhynsburger has pledged support to
Arena-Auditorium Project

Reginald and Katie Slater have pledged support to
Arena-Auditorium Project

Theo and Kristina Ratliff have pledged support to
Arena-Auditorium Project

Douglas and Susan Samuelson have pledged support to
Arena-Auditorium Project

Gerald and Linda Baker have pledged support to
Arena-Auditorium Project

Joshua and Rachael Feiman have pledged support to
Arena-Auditorium Project

Pun’Kin’s Feiman Family Foundation Inc. has pledged support to
Arena-Auditorium Project

Dale and Paula Strickland have pledged support to
Arena-Auditorium Project

Patrick and Nancy Higgins have pledged support to
Arena-Auditorium Project

Lyman McDonald and Margie Hunt McDonald have pledged support to
Arena-Auditorium Project

Ronald Richardson has pledged support to
Arena-Auditorium Project

Greg Dyekman has pledged support to
Arena-Auditorium Project

W. Richard III and Margaret Scarlett have pledged support to
Arena-Auditorium Project

Dean and Karen Schroeder have pledged support to
Arena-Auditorium Project

Edward and Carol Hughes have pledged support to
Arena-Auditorium Project

Timothy White has pledged support to
Arena-Auditorium Project

Albert and Carolyn Carollo have pledged support to
Arena-Auditorium Project

An anonymous donor has pledged support to
Arena-Auditorium Project

MATCHABLE GIFTS TO THE UW ENDOWMENT CHALLENGE

September 2011 - August 2013

GIFTS FOR NEW ENDOWMENTS

FACULTY SUPPORT

The Estate Planning Adjunct Faculty Fund

Established by anonymous

to support adjunct faculty within the Estate Planning Program, UW College of Law

Knobloch Wyoming Excellence Chair for Conservation Economics and Finance

Established by Carl W. Knobloch, Jr.

to support a chair in Conservation Economics and Finance

STUDENT SUPPORT

Kosman Family Scholarship Fund

Established by H. Hod Kosman

to support students enrolled in the College of Business and the Haub School of Environment and Natural Resources

GIFTS MATCHED FOR EXISTING ENDOWMENTS

SERVICE TO WYOMING

WGA (Wyoming Geographic Alliance) Fund

Contributed to by an anonymous donor

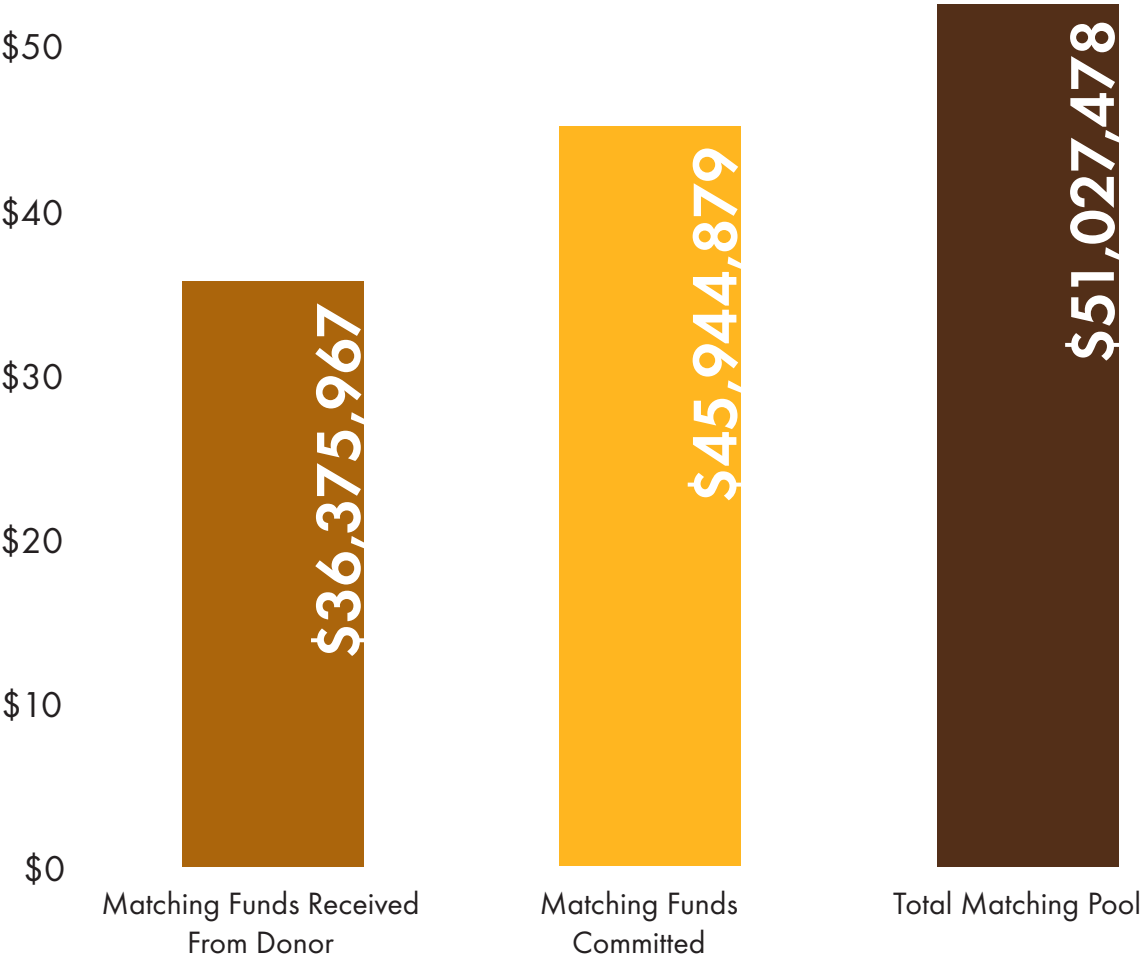
AHC Alfred J. Miller Classroom Renovation Fund

Contributed by Robert C. Graff Charitable Foundation

STATUS OF \$51.027 MILLION ACADEMIC FACILITIES MATCHING FUND

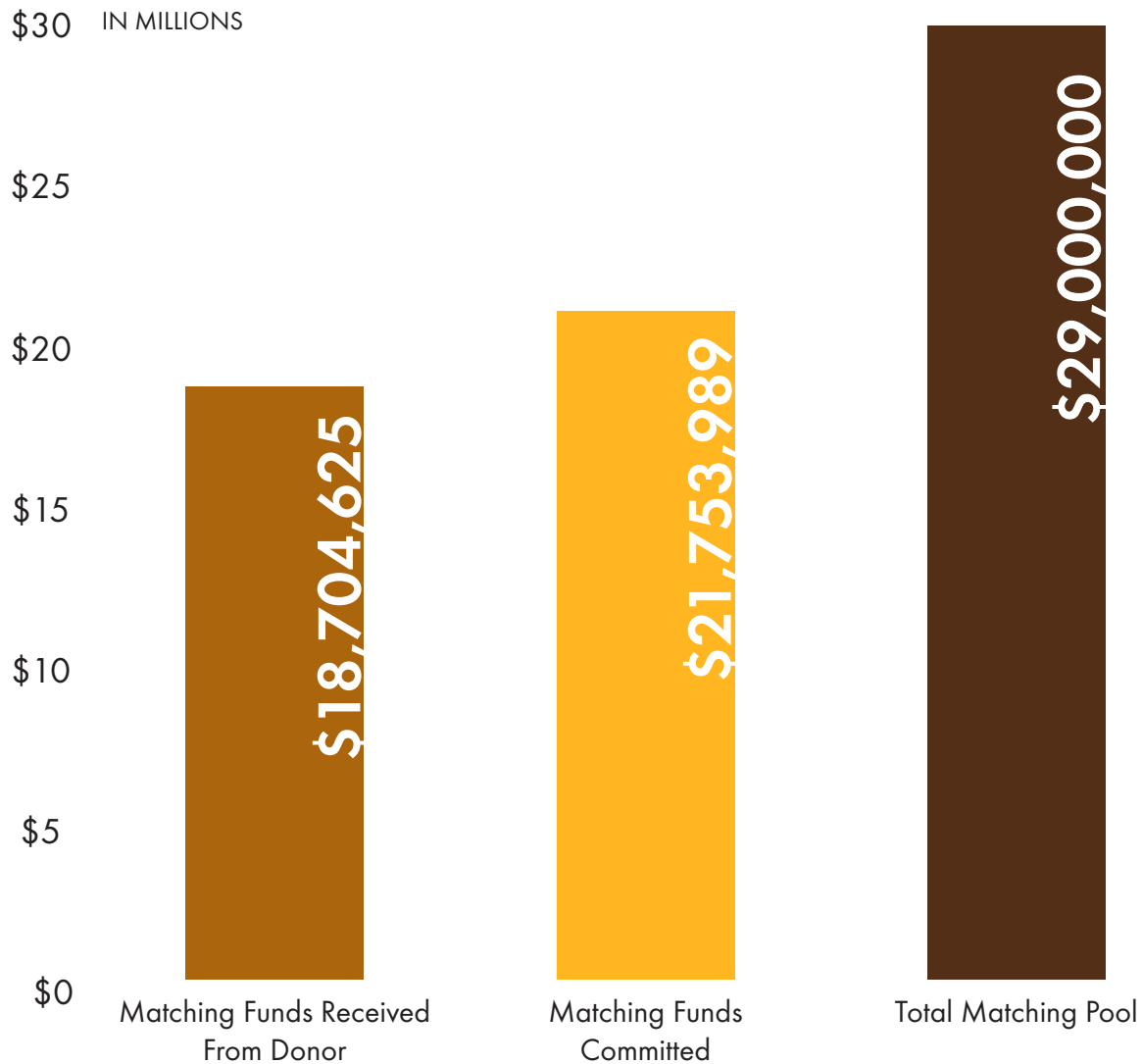
October 1, 2005 to June 30, 2013

\$60 IN MILLIONS



STATUS OF \$29 MILLION ATHLETICS MATCHING FUND

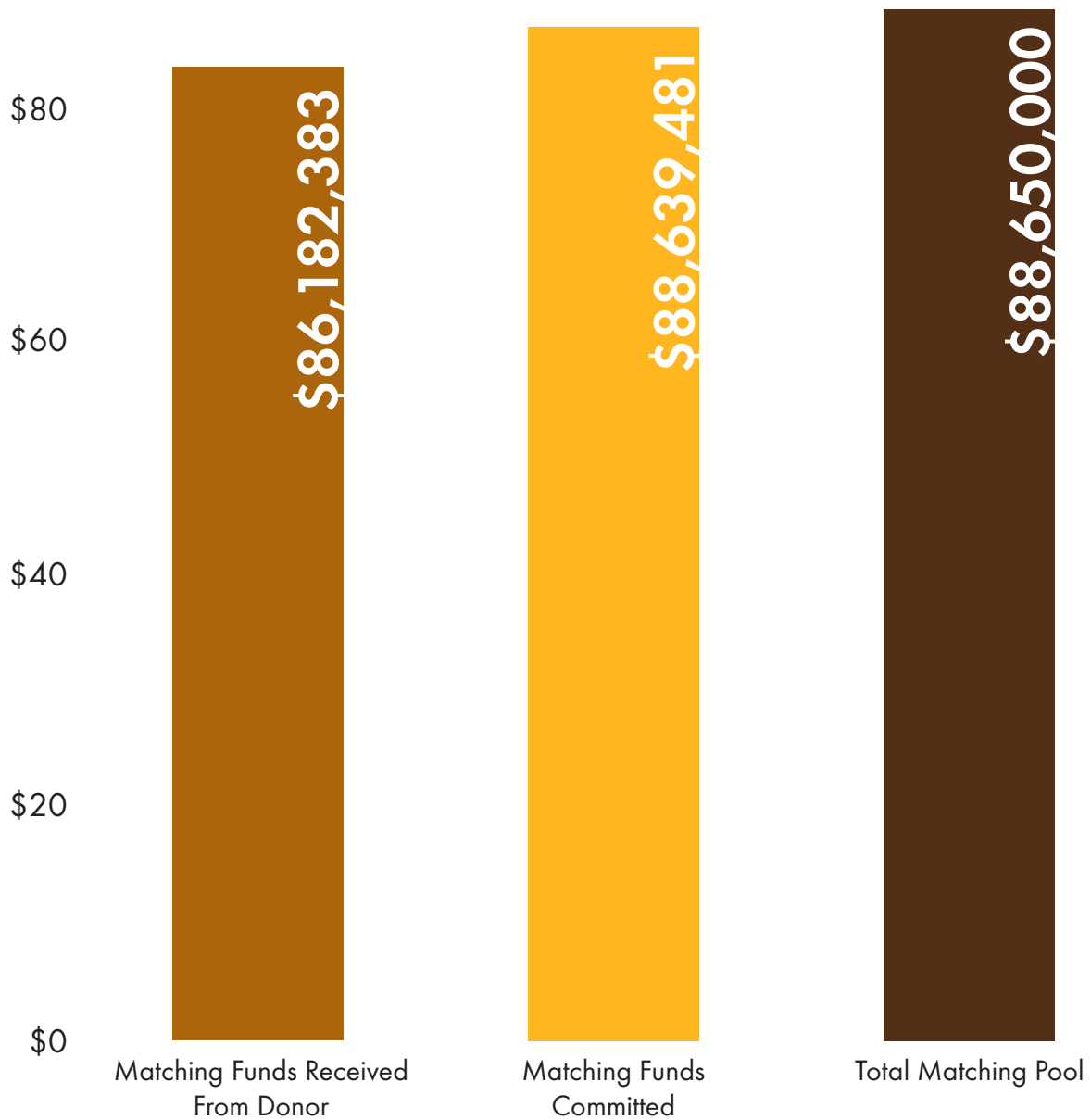
September 13, 2003 to June 30, 2013



STATUS OF \$88.65 MILLION ENDOWMENT MATCHING FUND

March 1, 2001 to June 30, 2013

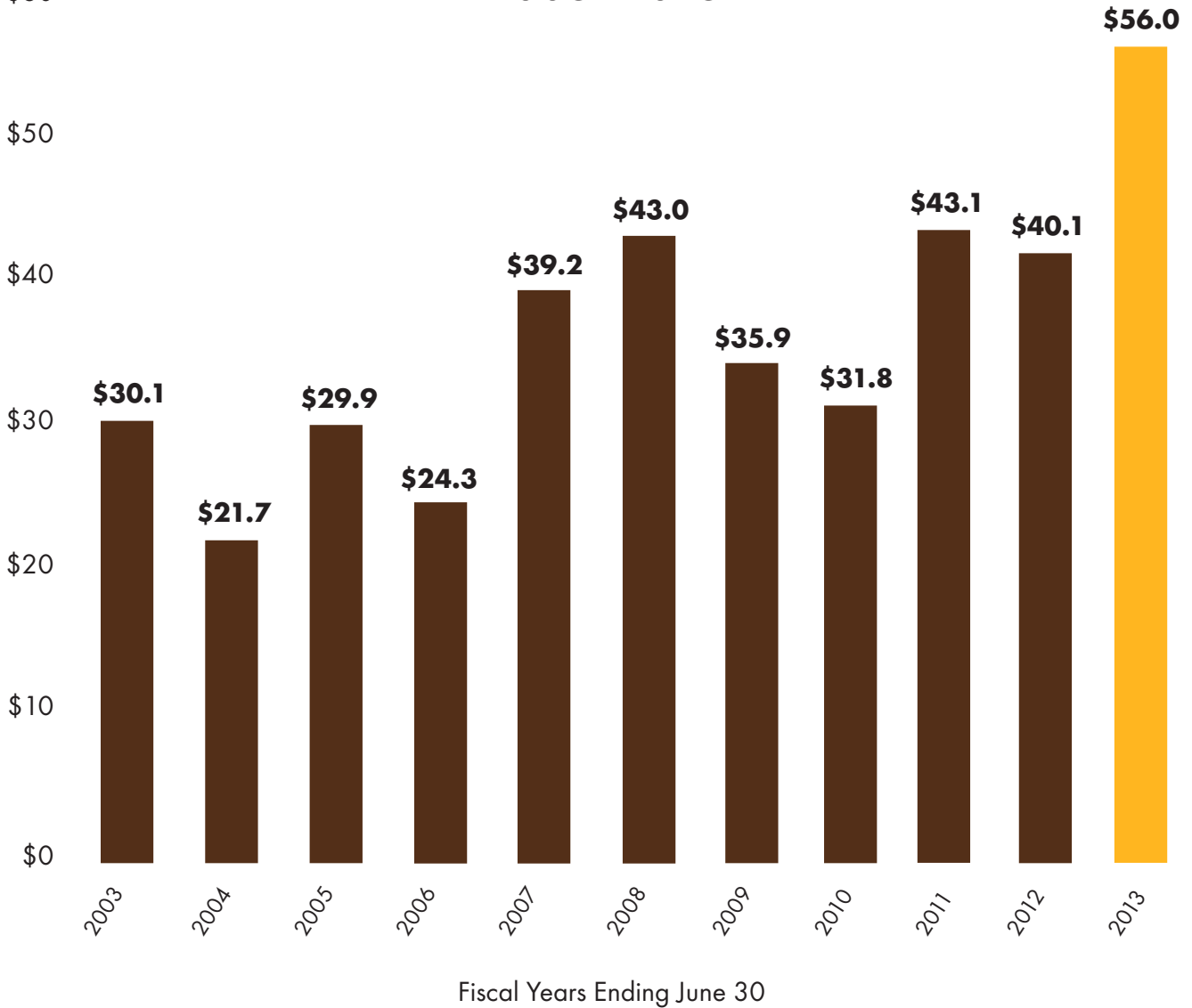
\$100 IN MILLIONS



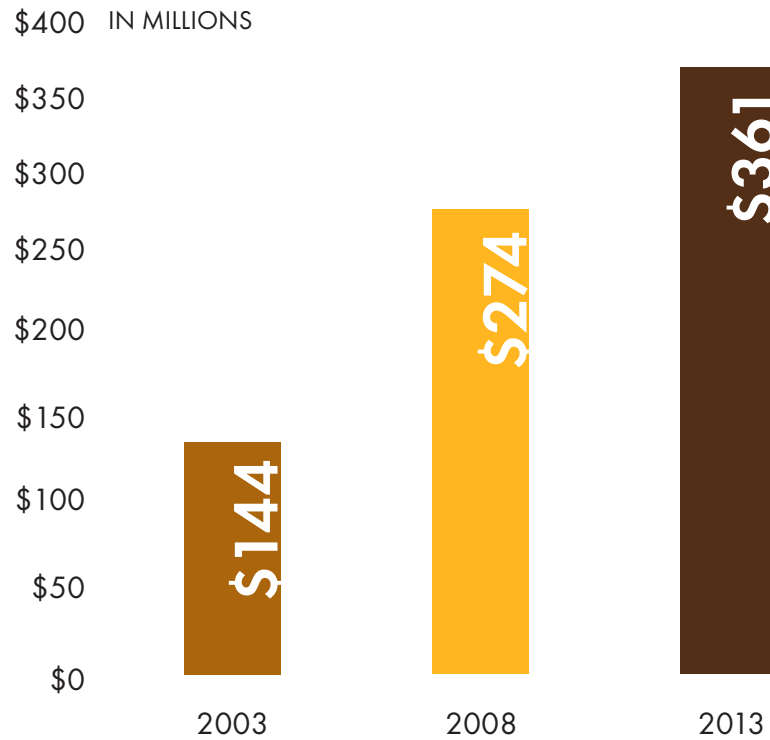
UW PRIVATE SUPPORT TOTALS

2003–2013

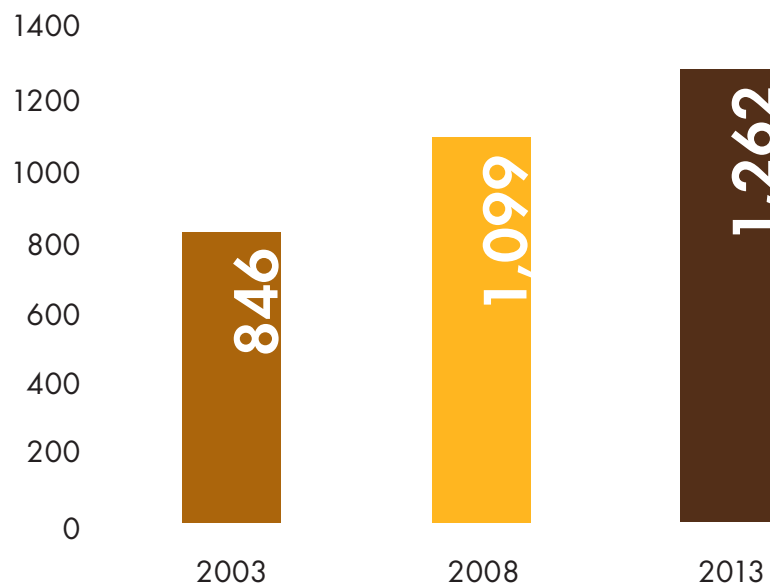
\$60 IN MILLIONS



GROWTH OF ENDOWMENT



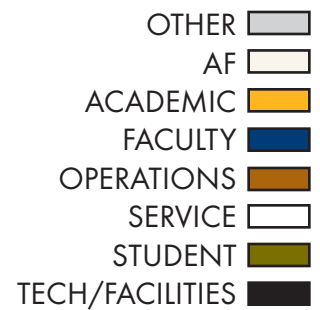
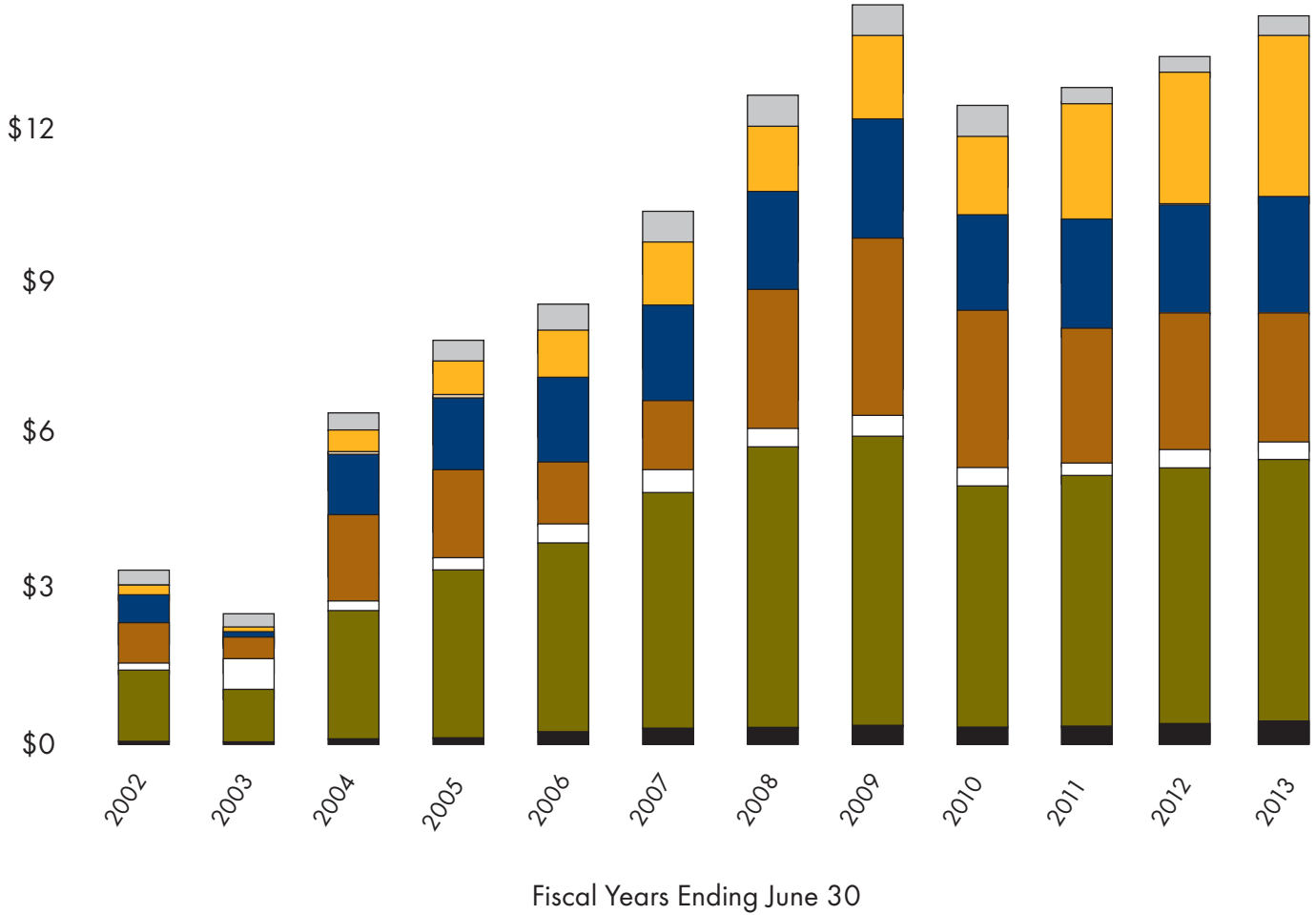
NUMBER OF ENDOWMENTS



USE OF ENDOWMENT EARNINGS

2002-2013

\$15 IN MILLIONS



UW FOUNDATION BOARD OF DIRECTORS

The University of Wyoming Foundation is guided by a Board of Directors consisting of up to 36 voting members, six non-voting ex-officio members, and as many voting emeritus members as may be elected by the Board. The full board meets three times a year, and members maintain contact throughout the year in meetings and conference calls to guide the UW Foundation in achieving its mission. Board members bring a wealth of experience to UW Foundation operations.

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