4HPlus! ES237 Report Procedure

This tip sheet covers the steps needed to produce and transmit the ES237 report to the State 4-H Office.

Note: The ES237 report must be produced and transmitted electronically to the State 4-H Office prior to switching to the new 4-H year.

Prior to producing the ES237 report, make sure all the Groups information has been entered. See the tip sheet on 4HPlus! Group Entry.

Step-by-Step Procedure

- 1. Click **Go to > Federal > County ES237 Data Verification**. The data verification screen displays.
- 2. Click **Verify**.
- 3. If there are errors reported, correct each error.
- 4. Select the verification process again to make sure all errors are corrected.
- 5. Click **ES237 Report** from the menu bar. See Figure 1. Click the image to enlarge it.

SECTION		Completion Status		
Youth Enrolment (1-9)			0%	10
School Grade (10) Residence (11) Program Source (12) Distribution of Youth - Intgrid / Non Intgrid (13.1) Resid Groups - Participants (13.2)			0%	
			0%	1
		8	0%	10
		3.11	0%	1
			0%	10
Racial Groups - Adult Volunteers (14.1)			0%	
Racial Groups - Youth Volunteers (14.2)			20	
Classification of 4H Volunteer Service [15.1 / 15.2]		/15.2	0%	
Adult / Youth Volunteer Training (16)			0%	
Curiculum Elassification (17-18)			0%	
Verify following actions			Concerns 1	
Member second active status set correctly (County level) Member second active status set correctly (County level) Leader second active status set correctly (County level) Groups data complete (County level) Clube date current (County level) Clube date current (County level) Clube date current (County level) Clube date current (County level)			Onder 2007 Fachera Data File	Exit
NOTE: If you want the isselect the Acrobat PDFV	output in .PDF format Writer (if available) as	, click the [Piinters] menuitem and the desired printer.		
Process Scope.	State Groups.	Process Method		
C Hong Toll C Hong Toll	Contraction Contraction	Piccess/Pivit ES237 Piccess ES237 Pint Blank ES237 Form		

Figure 1. ES237 Report

- 6. Place a check mark in each box on the verification screen, provided that all actions have been taken. Generally, all of this information has been taken care of when final enrollment is sent.
- 7. Once all items are checked as completed, click **Process/Print ES237**.

- 8. Click **Go to > Archive > Send > Send Data**.
- 9. Click the **Clear** button.
- 10. Check the **Federal ES237 data** box. See Figure 2.

Select Data Files for Transmission	
Member registration data	
📕 Member unit/club data	
📕 Member project data	
📕 Member achievement data	
📕 Member horse data	
🔲 🔲 Leader registration data	
🔲 🔚 Leader unit data	
📃 Leader project data	
📃 Leader achievement data	
🔽 Leader training data	
Leader horse data	
Leader shooting sports data	
Unit/Club data	
County Achievements	
Federal ES237 data	
Group Data	
Deletes	
Clear	Select All
	15

Figure 2. ES237 Data Box

- 11. Click **All records in selected files**.
- 12. Click the **Build Now** button.
- 13. Attach the exchange file in the C:\CKV\dataxfer folder in an email message to the State 4-H office.