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2 **Resolution in Support of Proposed Changes to UW Retirement-Related Regulations**
3 **Pertaining to Surviving Spouse Benefits**
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6 **WHEREAS**, UW policies governing Board retirement (for all employees) and *emeritus* status (for
7 academic personnel) are found in three different locations: UW Reg 4-2 (Employment provisions
8 applicable to all personnel); UW Reg 5-1 (Academic personnel); and UW Reg 5-173 (Regulations
9 governing vacation, sick leave, and compensation for faculty and university officers); and
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11 **WHEREAS**, the multiple locations are confusing, may limit access to retirement-related
12 information, and also introduce inconsistencies as regulations tend to be revised piecemeal; and
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14 **WHEREAS**, Board retirement benefits for surviving spouses, such as tuition benefits, are
15 difficult to interpret, which can lead to inequitable treatment of surviving spouses; several recent cases
16 have raised questions about the extension of Board retiree benefits to surviving spouses of employees
17 who were eligible for Board retirement benefits at the time of death but had not actually retired; and
18 currently, surviving spouses of such employees are not eligible for valuable survivor benefits, in
19 particular the conversion of sick leave balances to a contribution to group health insurance premiums;
20 and
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22 **WHEREAS**, Board retirement, *emeritus* status, and sick-leave conversion benefits are UW
23 policies and they do not in any way affect costs or benefits associated with participation in the Wyoming
24 State Retirement System; therefore,
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26 **BE IT RESOLVED** that the Faculty Senate supports the changes proposed by the Offices of
27 Academic Affairs, Human Resources, and Legal Counsel outlined as follows:
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- 30 • Reorganize and consolidate Board retirement benefit information to improve accessibility and
31 transparency. In particular, the description of specific Board benefits should appear in
32 Regulation 4-2 rather than Regulation 5-173, because most of these specific benefits are
33 available to all employees, not just faculty. Benefits only available to academic personnel, i.e.
34 *emeritus* benefits, can be identified as such.
 - 35 • Clarify the current list of surviving spouse benefits to eliminate ambiguities that create
36 inequities in administering the regulations. In particular, currently available surviving spouse
37 benefits such as tuition discounts and office space need to be clarified.
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 - 39 • Extend all Board retiree benefits, including the sick-leave conversion benefit--which reduces
40 health insurance premium costs for the retiree and his beneficiary--to the surviving spouses of
41 those employees who die still employed by UW but eligible for Board retirement.