Your attitude, not your aptitude, will determine your altitude.

— ZIG ZIGLAR
To our wonderful donors, alumni, and friends, we can’t thank you enough for all that you do. Because of you, annual private giving to the University of Wyoming has eclipsed $60 million for the first time in the university’s history. UW’s previous record of $55.8 million was set in 2013.

For the fiscal year ending June 30, 2016, private giving topped $63.1 million. This came from 21,060 donors and propelled UW’s five-year fundraising average to $50.8 million. The university endowment now stands at $428.6 million.

The University of Wyoming Foundation is privileged and honored to be part of these partnerships that enhance and encourage excellence at UW. Our success is your success, and we happily shoulder our responsibility in prudently and proactively managing the university’s private assets.

Thank you for everything you do—on behalf of the entire university community. The investment you’ve made in the students, faculty, and programs at the University of Wyoming is an important one.
The University of Wyoming is an altitude. We’re high plains and high desert, high dreams and high art. But that’s not all we are. We’re an attitude, too. It’s this attitude that has spurred the excellence of our academic institution over its 130-year history.

And the world continues to take notice. UW was ranked in the top 15 percent of U.S. public colleges and universities and no. 2 among Mountain West Conference schools by Business First, a business journal. Forbes ranked us in the top 25% of public universities.

The university keeps excelling at what it does best—educating future leaders.

Service to the state is one of the key missions of Wyoming’s university, and a few of UW’s programs that have been impacting the state include ag extension, ECHO for healthcare and education, BSN nursing programs, the Wyoming Technology Business Center, the Artmobile, the Open Spaces Initiative, the Literacy Research Center and Clinic, and Saturday University, among others.
UW impacts the economy of Wyoming, adding nearly $130 million to Wyoming’s economy and creating over 2,200 jobs. UW also impacts the economy of Wyoming through value-added products, which means taking cutting-edge research and creating products that have commercial application.

And it’s not just Wyoming that’s impacted—UW is impacting the world. For example, UW was selected by the DOE National Energy Technology Laboratory to be part of a prestigious nationwide energy coalition to investigate the future of fossil energy. Governor Matt Mead has tasked UW with becoming a center of excellence in cyber defense. UW professors contribute to “win the war on cancer” through their research on bacterial drones that kill tumors. The UW Center for International Human Rights Law and Advocacy recently shared in a major legal victory for human rights in “the Brown v. Board of Education of East Africa.” UW researchers discovered 100 of the fastest-moving stars in the Milky Way galaxy. These are just a few of UW’s world-changing projects.

This amazing research with its global impact is supported with grants from organizations such as the federal departments of Agriculture, Education, Energy, and Health and Human Services and the National Science Foundation, among many others.

UW is supported by state-of-the-art facilities. A partnership with the NCAR-Wyoming Supercomputing Center and its Yellowstone array, soon to be upgraded, provides some of the most powerful computing power in the world. Mount Moran is UW’s on-campus high-performance computing site.

Other new and upgraded facilities include the Engineering Education and Research Building, the High Bay Research Facility, the Michael B. Enzi STEM Facility, the Mick and Susie McMurry High Altitude Performance Center, and the Literacy Research Center and Clinic, among others.
All these successes are being carried on into the future by an exciting leadership team. President Laurie S. Nichols, experienced educator and administrator formerly of South Dakota State, assumed her post in May. Other new leaders include provost, registrar, UW-Casper director, and more.

Initiatives focus UW’s energies. The Wyoming Governor’s Energy, Engineering, STEM Integration Task Force created a plan to promote excellence in instruction, research, and service. The UW Science Initiative developed a plan to address outdated science laboratories and improve instruction and research. The Tier-1 Engineering Initiative is taking engineering to the next level. The Trustees Education Initiative will elevate the UW College of Education to national pre-eminence in professional educator preparation. Diversity is also a priority.

UW focuses fundraising dollars through strategic fundraising priorities, which are the areas of greatest opportunity, not necessarily the areas of greatest need. These priorities include the Tier-1 Engineering Initiative, the School of Energy Resources, STEM programs (science, technology, engineering, and math), environment and natural resources, biodiversity, the College of Law Centennial Campaign, the College of Agriculture and Natural Resources, the Education Initiative and Literacy Research Center and Clinic, a psychiatric center in nursing, entrepreneurship, and international initiatives. Short-term priorities of the UW president include the Honors Program, general scholarships, UW Debate, and the Presidential Leadership Initiative.

UW and the UW Foundation raised more than $63.1 million in private gifts for FY 2016, which broke all previous private giving records. UW’s previous high was $56.0 million in 2013. This is the first time in UW’s history that private philanthropy has surpassed the $60 million mark. We at the University of Wyoming keep on working harder and working smarter. Attitude means altitude, and we’re aiming for excellence.
CERCYS CONVERT HARD WORK TO SUPPORT FOR STUDENT-ATHLETES
Tony Cercy and his family are huge college athletics fans. When they had the opportunity to support the Mick and Susie McMurry High Altitude Performance Center at the University of Wyoming, they were more than happy to do it.

“It is the only Division I school in the state of Wyoming, and my family and I love college athletics, so we enjoy attending mostly the football games, but we also attend volleyball and a few basketball games,” says Tony. “We enjoy the University of Wyoming and Athletics and all the people who are involved with that department.”

Tony played football when he was young, through high school in Casper, and for a short time in college in South Dakota. His sons also played. He never attended the University of Wyoming, although his sons did attend before transferring and his daughter is currently attending. However, Wyoming is his home. He returned to Casper after attending college and started working for Power Service, Inc. in 1983.
After working for Power Service, Inc. for 5 years, Tony was approached by the owners about taking over the business. Slowly, Tony started buying stock, and by 1999, he owned about 45% of the company. In 2003, he bought the rest of the company and became the sole owner.

Today, Power Service, Inc. serves the Rocky Mountain region with high-tech solutions to complex industrial challenges. In the beginning, it sold industrial engines but has expanded to providing pumps, generators, filters, air compressors, blowers, and more. In addition to Wyoming, it has 14 offices throughout the U.S., including Utah, Colorado, Montana, Oklahoma, Texas, and North Dakota.

Tony received many offers from companies—both public and private—that wanted to purchase his business, but he always refused. In May 2016, however, Tony sold the company to NOW Inc. Although he is no longer the owner, he is staying on with the company and continuing as president of the process solutions group, which includes Power Service, Inc.

“We’ve been fortunate to have owned a business here in Casper, and it’s oil field related, and between 2009 and 2014, the oil field business has been good to us, and my family and I wanted to give back some of our earnings to the communities,” explains Tony. “It’s a pleasure for us to be able to help out, and we’re glad we could do it.”
Tony and his family decided to support the Mick and Susie McMurry High Altitude Performance Center. The expansion will provide the football program with the tools it needs to win Mountain West Conference championships, and it also will benefit all UW student-athletes. This $44 million renovation and expansion will triple the size of the Rochelle Athletics Center. The High Altitude Performance Center is funded by a $24 million private support campaign and a $20 million State of Wyoming matching program.

This public-private partnership will expand the current 48,000-square-foot Rochelle Athletics Center into a 118,000-square-foot premier collegiate athletics complex, solidifying Wyoming’s reputation as a state committed to excellence—producing student-athletes who succeed in the classroom, compete at the highest level on the field, and define a lasting legacy for the state.

“We thought that what they were building was something that was really needed to attract players and to keep the University of Wyoming football in a Division I status,” says Tony. “We donated just to support the program and to support the university, and it’s going to bring more kids and keep that program growing.”
A Plan For The
FUTURE
DANIELS FUND GIFT SUPPORTS UW TRUSTEES EDUCATION INITIATIVE
A five-year $5 million commitment by the Daniels Fund supports the UW Trustees Education Initiative, which seeks to elevate the College of Education to national preeminence in preparing K-12 teachers, counselors, and administrators.

“We are pleased to support the UW Trustees Education Initiative—a unique opportunity that will help build an exceptional K-12 education system and allow children to excel,” says Linda Childears, president and CEO of the Daniels Fund. “We believe this initiative will have a lasting impact on future educators and the generations of children they will teach. We can’t wait to see the results.”

The Daniels Fund is a private charitable foundation dedicated to making life better for the people of Colorado, New Mexico, Utah, and Wyoming through its grants program, scholarship program, and ethics initiative. Among the Daniels Fund grants program’s objectives is improving the quality of the K-12 education system to ensure increased student achievement.
The Daniels Fund continues the legacy of generosity established by its founder, Bill Daniels, a cable television pioneer known for his compassion for those in need and his unwavering commitment to ethics and integrity. Bill Daniels was a decorated naval officer, a courageous combat pilot, a successful entrepreneur, and a visionary philanthropist. In 1954, he brought Casper its first cable TV system, which launched his empire.

The Daniels Fund has been a major supporter of scholarships, education, and the College of Business at UW, including Daniels Scholarships, Boundless Opportunity Scholarships, the Bill Daniels Chair of Business Ethics, and the Daniels Fund Ethics Initiative at the University of Wyoming.

In 2014, the UW Board of Trustees created the UW Trustees Education Initiative by a unanimous resolution. The University of Wyoming through its College of Education is charged with preparing students to become professional educators. The vision of this initiative is to elevate the UW College of Education programs and practices to national preeminence in professional educator preparation.

“The generous funding granted the Trustees Education Initiative to bring the well regarded, highly ranked, and accredited UW College of Education to national preeminence in educator preparation is perhaps the greatest opportunity for the College of Education in its one-hundred-plus-year history,” says UW College of Education Dean Ray Reutzel.

“The fact that the Daniels Fund awarded the largest
single grant in its history of grant awarding, $5 million, to UW’s Trustees Education Initiative is a clear signal that the Daniels Fund is convinced that if anyone can do this, Wyoming, UW, and the College of Education can.”

The initial Daniels Fund grant of $500,000 supported its planning stages. Now in its $1.5 million second phase, the grant supports strategic planning, stakeholder engagement, and the initial phases of research. This second phase will include engagement with expert research consultants who will support study groups comprised of College of Education faculty, K–12 personnel, and other stakeholders.

Funding for the third, fourth, and fifth years will be contingent upon UW garnering 2:1 matching funds for each of those years. The university and the UW Foundation will pursue additional private funding and other sources.

The educators prepared under the education initiative will help these Wyoming children thrive—in their K–12 schooling, at Wyoming community colleges, at the university, and in their careers. As students benefit from the Trustees Education Initiative, so will the entire state of Wyoming through a highly educated citizenry that will strengthen the state and its economy.
The Power of PARTNERSHIPS

FEI IMPACTS WYOMING’S FUTURE ECONOMY
A partnership between a scientific and technical instrument manufacturer—FEI—and the University of Wyoming will have far-reaching impacts on Wyoming’s oil and gas industry and for its economy.

“Academic-industrial partnerships are essential to high tech companies such as FEI in that they help advance breakthrough technology and the application of these technologies in applied fields,” says Rudy Kellner, vice president of the Industry Business Group. “Our partnership with the University of Wyoming is especially important due to the scale and importance of the research being conducted. Nobody else is asking the questions that Dr. Piri is, and we are thrilled to be working with him.”
FEI’s gift provides advanced imaging equipment, software, and support for cutting-edge digital rock research, which helps UW explore reservoir rock to understand how lithology, porosity, wettability, mineralogy, connectivity, permeability, and microporosity impact fluid flow and reservoir behavior. This in turn helps researchers gain better insight into flow and transport behavior in unconventional and conventional oil and gas reservoirs—an essential component of both carbon recovery and storage.

FEI’s digital rock technology will be used to create precision 2-D and 3-D pore-scale images and digital rock models that inform decisions on how to optimize drilling and production.

UW will also install an environmental transmission electron microscope from FEI, which will be the first atomic-resolution microscope to be used for nano-scale characterization of pore spaces in oil and gas. FEI’s data visualization and analysis software
will be used to visualize results and to perform key modeling steps.

This partnership creates the Center of Innovation for Flow in Porous Media, which supports research into improving understanding of how to maximize recovery from conventional and unconventional oil and gas reservoirs—part of UW’s Tier-1 Engineering Initiative.

This center will be housed in the High Bay Research Facility, which will contain approximately 90,000 square feet of traditional and high-bay research laboratories, offices, and meeting areas. The facility is designed to be modular and easily reconfigurable, with completion in early 2017.

The center is led by Wyoming Excellence Chair in Petroleum Engineering Dr. Mohammad Piri. His research is geared toward a better understanding of the micro- and core-scale physics of flow and transport in man-made and naturally occurring porous media.

Piri and his researchers strive to bridge the gap between fundamentals and applications in porous media flow systems consistent with the scientific needs of the industry.

The Center of Innovation for Flow in Porous Media has the unique ability—thanks to UW faculty expertise, research alliances, and private and public funding—to ensure present and future access to unconventional oil and gas reserves, as well as long-term storage of environmentally damaging fluids. Oil and gas is vital to Wyoming’s economy, and so this research is essential for the state’s future.
Meeting Challenges Head On

Spicer Family Supports Environmental Problem Solving and Internationalism
There are many contentious issues in the state of Wyoming and around the world, and an estate gift to the University of Wyoming will help us to meet these challenges.

The estate gift will create endowed excellence funds that benefit both the Eldon and Beverly Spicer Chair in Environment and Natural Resources and also international experiences for UW faculty and students.

The first of its kind in the nation, the Spicer Chair advances leadership, training, and scholarship in natural resource collaborative decision making in Wyoming. The gift may also be used for research and outreach in natural resource science and policy.

The chair was established by Beverly Spicer in memory of her husband Eldon, a rancher who advocated for stakeholder involvement and consensus building to resolve land use issues. This current estate gift that further supports the chair is by their son Tom and his wife Debbe.
The Spicer Chair is held by Dr. Steve Smutko, who is training new generations of resource managers through undergraduate and graduate problem solving and negotiation analysis courses. These classes now make up a core requirement for the environment and natural resources undergraduate curriculum.

Through his position as the Spicer Chair, Dr. Smutko builds capacity for Wyoming citizens to collaborate on and solve complex and contentious natural resource problems. In 2016, Smutko assisted the Western Governors Association and Governor Matt Mead in robust bipartisan conversations to develop stakeholder-driven recommendations for state species conservation and the Endangered Species Act. Smutko also worked with the Wyoming County Commissioners Association to develop collaboration tools for the Wyoming Public Lands Initiative, a project to develop a new Wyoming wilderness bill through place-based multi-party negotiations among representatives from agriculture, conservation, motorized and non-motorized recreation, energy development, and local government. These are just two of the many projects he has facilitated.

“My goal is to enhance the capacity of people in Wyoming and the West to solve problems collaboratively in a way that increases the value to all parties,” says Smutko. “Universities are really good neutral places to deal with issues that are oftentimes controversial and involve lots of people with lots of different ideas and perspectives.”

The estate gift supports more than just collaborative decision making—it also broadly supports international experiences for UW faculty and students through the Center for Global
Studies and International Programs, with an emphasis on interdisciplinary and collaborative projects.

The United States has such an impact across the globe—the donors intend this gift to enable UW’s faculty and students to understand cultures around the world, as well as our effect on that world. Ultimately, it will help make the world a better place.

“This legacy ensures that students and faculty across the university will have new international research and study opportunities. It represents an outstanding gift and investment in the future—one highlighting the importance the Spicers and UW share in promoting new international opportunities for UW students and faculty,” says Jean Garrison, director of the Center for Global Studies. “It demonstrates our shared belief that they are key for preparing UW students for the complex global environment within which they live.”

The Center for Global Studies advances the University of Wyoming to the next level of excellence in internationally focused research, and International Programs is the home of internationalization at the University of Wyoming.

The Spicers have also supported other areas across campus, including athletics, facilities, scholarships, study abroad, the arts, the libraries, and multiculturalism. They have helped UW in countless other ways, too, including serving on the Board of Trustees, the Foundation Board, and the Library Advisory Board, among many others.
Transforming Student-Athletes

Mick and Susie McMurry Enhance Athletic Excellence
A $6 million gift from the McMurry Foundation in honor of Mick and Susie McMurry will elevate Wyoming intercollegiate athletics to new heights of excellence.

“We have given this gift with great pride,” says Susie McMurry. “I know Mickey would be proud and humbled—very humbled—to have his name appear on the High Altitude Performance Center. We have great respect and confidence in the leadership of the University of Wyoming. This gift furthers our mission to build a better Wyoming, and this facility will be a great asset to the university, to the state, and to all who will benefit.”

The McMurrys’ $6 million will be joined with $6 million in contributions by family, friends, and business partners honoring the life of Mick McMurry and the devotion of the McMurrys to Wyoming and its university. In turn, this $12 million will be doubled by state matching funds, for a total of $24 million.
This transformational generosity names the Rochelle Athletics Center addition the Mick and Susie McMurry High Altitude Performance Center, a state-of-the-art athletics training facility that will foster UW student-athlete success on and off the field.

The current Curtis and Marian Rochelle Athletics Center will be expanded and renovated to include the Mick and Susie McMurry High Altitude Performance Center. The RAC isn’t going anywhere but rather is being enlarged and updated to include the center.

The Rochelle Athletics Center has served the UW Cowboy and Cowgirl athletic programs since opening its doors in 2000, maximizing the performance of thousands of student-athletes.

The new center will feature new or expanded spaces focused on academic success, nutrition, strength and conditioning, sports medicine and rehabilitation, and recovery facilities for all of Wyoming’s more than 400 student-athletes. Of the $44 million total project, $24 million will come from private donations and $20 million will come from the State of Wyoming matching program.

The McMurrys and the McMurry Foundation have donated a transformational $27.9 million to support projects across the UW campus. These projects include the Marian H. Rochelle Gateway Center, UW Athletics, the College of Education, the University Plaza and Conference Center, UW-Casper, and the Wyoming
Technology Business Center. The High Altitude Performance Center is the latest in their immeasurable impact on the university and the state.

In 2012, the McMurrys gave $6 million to support the McMurry Foundation UW Legacy Hall and the Grand Atrium in the Marian H. Rochelle Gateway Center, a dramatic welcoming center with a state-of-the-art technological infrastructure that was funded entirely through private support.

In 2005, a key $5 million gift doubled to $10 million through the state match to UW Athletics from the McMurry family and John and Mari Ann Martin named War Memorial Stadium’s playing surface Jonah Field.

The McMurry family ignited a remarkable era of energy within Wyoming through the reopening of the Jonah natural gas field in the 1990s. The dividends coming to UW and the state as a result of Mick’s vision and tireless work are immeasurable.

In 1998, the McMurrys established the McMurry Foundation, with the mission of building a better Wyoming and “paying it forward.” The goal of the foundation is a significant and beneficial impact on communities within Wyoming by investing in innovative ventures, as well as establishing community programs that have the potential to make a lasting difference. The values of excellence and compassion guide the work of the McMurry Foundation.
LEW AND DONNA BAGBY
Lew Bagby, retired UW Russian professor and director of International Programs, and Donna Bagby, retired UW electron microscopist in Zoology and special assistant to the UW president, give back to support the institution that has been a deep part of their lives. Since 1982, they’ve supported UW through Annual Giving, including Wyoming Public Radio, the Symphony, Cultural Programs, the UW Libraries, the Art Museum, Theatre and Dance, and much more.

LINDA AND MATT CAVALLI
Mother and son Linda and Matt Cavalli are stalwart supporters of the University of Wyoming, continuing a tradition started by Linda’s late husband, Jim. Both UW graduates, Jim and Linda spent most of their lives in the Laramie community, him as a civil engineer and her as an elementary teacher (now retired). Matt is a graduate of the College of Engineering and Applied Science who went on to get his doctorate at the University of Michigan. He is now associate dean for the College of Engineering and Mines at the University of North Dakota. For decades, the Cavalli family has supported UW through Annual Giving—including Engineering, the Cowboy Joe Club, Education, the Alumni Association, and more.

LARRY WEINBERG
Larry Weinberg of Bend, Oregon, graduated from UW with his law degree in 1976. He is now retired from Boeing. Since 1988, he has given consistently, supporting Law, Environment and Natural Resources, Arts and Sciences, and more. Now he’s further fulfilling his philanthropic goals by supporting his alma mater with a planned gift.
DONALD YEO

Aaron Yeo was a promising chemical engineering student at UW when he passed away from leukemia in 1986. The Aaron Lee Yeo Memorial Scholarship was established in 1988 in his memory and has been consistently supported over the years by chemical engineering faculty and Aaron’s parents Don and Judy Yeo, along with many others. Unfortunately, Judy passed away in 2013, but Don still contributes every month, and their family legacy lives on through the many students they’ve supported.

TERRY AND CAROLYN O’CONNOR

Terry and Carolyn O’Connor of Castle Rock, Colorado, both graduated from the University of Wyoming in 1968, he in law and she in education. They have not missed a year supporting their alma mater since 1997. They focus their gifts on the Ruckelshaus Institute in the Haub School of Environment and Natural Resources.

ROBERT KANSKY

Robert Kansky is a UW professor emeritus in Mathematics and is affiliated with the Science and Math Teaching Center. His Annual Fund giving is in memory of the late faculty member Dr. Joe Stepans through a fund for scholarships to researchers and in-service teachers. For 30 years, UW College of Education’s Professor Joe Stepans made extraordinary international contributions to science and mathematics education through the Conceptual Change Model.

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FINANCIAL REPORT
FINANCIAL REPORT

PRIVATE SUPPORT TOTALS (IN MILLIONS)

FY12: $38.1
FY13: $55.8
FY14: $50.7
FY15: $46.1
FY16: $63.1

NUMBER OF ENDOWMENTS

FY12: 1,234
FY13: 1,262
FY14: 1,299
FY15: 1,342
FY16: 1,376

UWF DISBURSEMENTS TO UW (IN MILLIONS)

FY12: $38.1
FY13: $55.8
FY14: $50.7
FY15: $46.1
FY16: $63.1

SOURCE OF DOLLARS RECEIVED (FY 16)

- Foundations: 32%
- Corporations: 22%
- Individuals: 21%
- Unrealized Planned Gifts: 13%
- Annual Giving: 10%
- Realized Planned Gifts: 2%

TOTAL: $63.1 MILLION

PORTFOLIO GROWTH (IN MILLIONS)

FY12: $316.1
FY13: $360.9
FY14: $410.4
FY15: $437.6
FY16: $428.6

ASSET ALLOCATION (IN MILLIONS)

- Hedge Funds: 35%
- Private Equity & Real Assets: 16%
- Domestic Income & Cash: 20%
- International Equity: 12%
- Fixed Income & Cash: 17%

TOTAL: $428.6 Million
Through private support, the University of Wyoming is able to rise above the ordinary to become one of the nation’s finest public land-grant universities, and the work of the University of Wyoming Foundation exemplifies the university’s private-public partnership. Over the years, UW alumni and friends and Wyoming’s governor and state legislature have steadfastly supported Wyoming’s university. From scholarships to professorships, from program support to facilities construction, they have established and supported unprecedented numbers of endowments.

INVESTMENTS

The UW Foundation staff and Board of Directors Investment Committee are responsible for determining the investment policy and selecting investment managers for the endowment pool. They combine diverse areas of expertise to bring a wealth of financial experience to the management of the foundation’s investments. They worked diligently with Meketa Investment Group during fiscal year 2016 to proactively manage the foundation’s portfolio.

Having professional investment managers helps ensure investment management remains consistent, despite periodic changes in foundation personnel and UW Foundation Board of Directors composition.

Now more than ever, well-balanced asset allocations have been shown to consistently perform better over time under varying market conditions, rather than being heavily invested in one or two asset classes or trying to time the market.
The UW Foundation portfolio is broadly diversified, and the board continues to proactively manage the assets to balance stability with rate of return. The use of a sophisticated asset allocation typical of much larger institutions has resulted in more secure foundation holdings that are not unduly influenced by the highs and lows of the equity and bond markets or changes in the political climate.

A primary mission of the University of Wyoming Foundation is to exercise superior stewardship of the gifts committed to the university, and assets managed by the foundation have grown significantly over the years and have allowed donors to support an expanding number of students, faculty, and academic programs during times when many universities have had to cut back. Funds invested by the foundation include cash, reserve balances, charitable remainder unitrusts and gift annuities, outright gifts, and endowments.

As of June 30, 2016, the pool of endowed funds totaled $428.6 million. But, at the end of the year, the bottom line is not the whole story. This number does not include the many services the UW Foundation provides—such as serving as a charitable planning resource and reconnecting the alumni and friends of Wyoming with their university—nor the ways that the foundation actively stewards donors’ contributions before they become endowments, including pledges, short-term investments, and real estate.

The commitment of UW’s alumni and friends has made UW the envy of many other institutions. Over the years, the UW Foundation’s assets, which support the dreams of tomorrow’s citizens and leaders, have grown significantly, and this fundraising success stands as a testament to the dedication and generosity of UW’s avid supporters.
ENDOWMENTS

When a donor creates an endowed fund, the gift buys shares—much like mutual funds—in the endowment pool. Adding these funds to the endowment pool broadens investment possibilities much more than if each endowment were invested individually. Accounting, however, is done separately for each fund, and based upon the number of shares owned in the pool, income is distributed after an initial one-year waiting period.

The UW Foundation uses a weighted formula for calculating payout amounts. The payout policy is the result of a careful review of models used by Yale, Stanford, and other major higher education institutions and is designed to smooth year-to-year variations in market performance so that the colleges and units within the university are able to budget more accurately with a predictable and reliable source of funding. Endowment distributions may be made from current income, accumulated income, realized appreciation, and principal to the extent necessary to meet the distribution requirements of the payout policy.

Every year, in accordance with its payout policy, the UW Foundation distributes millions of dollars from its endowment to the university for expenditures such as student assistance, faculty support, library acquisitions, academic program support, and building and equipment purchases and maintenance. Earnings above the amount of distributions are added to the corpus, enabling the principal to continue to grow and providing a hedge against inflation. As of June 30, 2016, the pooled fund had grown to $428.6 million. For FY 2016, the number of endowments reached 1,376 funds, and disbursements to UW, including expendable gifts, totaled $38.6 million.

Endowments are conduits that allow yesterday’s students to impact the lives of the students of today and tomorrow. They provide a firm foundation of assets that are held in perpetuity, the interest of which creates a steady stream of funding for those purposes chosen by the donor. This reliable income allows the university to plan and budget effectively, but most importantly it helps students achieve their educational goals, sending them down the path to success.

STATE MATCH

The state match program is unique to the State of Wyoming. It began in March 2001 with the mission of providing additional support to the University of Wyoming by encouraging private donations.
NEW ENDOWMENTS
NEW ENDOWMENTS

EXCELLENCE IN ATHLETICS

Randall B. Luthi Athletics Excellence Fund
Established by Randall B. Luthi to foster excellence and provide support to the Intercollegiate Athletics department

Warren D. Wilson Men’s Golf Team Fund
Established by Warren D. Wilson to support the Men’s Golf program

EXCELLENCE IN ACADEMICS

Thomas D. Day Excellence Fund
Established by the Thomas D. Day estate to foster excellence and provide financial support to the College of Law

Jo Ann Fley Memorial Fund for History
Established by Dr. Jo Ann Fley to foster excellence and provide financial support to the Department of History

International Board of Advisors Endowment
Established by the International Board of Advisors to support activities in the International Programs Office

Kaltenbach Agricultural Experiment Station (AES) Excellence Fund
Established by Colin and Ruth Kaltenbach to foster excellence and provide financial support to the University of Wyoming through the Agricultural Experiment Station

Calvin King Ecosystem Science and Management Department Excellence Fund
Established by the Calvin L. King and Judith R. King living trust to foster excellence and provide financial support to the Department of Ecosystem Science and Management

The Whitney MacMillan Program in Private Lands Management in the West
Established by Whitney MacMillan to foster excellence and provide financial support to the Haub School of Environment and Natural Resources

William T. Mulloy Lecture Series in Anthropology
Established by Audrey C. Shalinsky to support the William T. Mulloy Lecture Series in the Department of Anthropology

Don and Betty Walters Literacy Excellence Fund
Established by Donald J. and Betty C. Walters to foster excellence and provide financial support to the Literacy Research Center and Clinic

STUDENT SUPPORT

Richard M. Baker Scholarship
Established by an anonymous donor to support students enrolled at the University of Wyoming
Relaxation Foundation – Donald R. Austin Student Scholarship Fund
Established by Donald R. Austin to support students enrolled at the University of Wyoming

“Buckle Down” Scholarship
Established by Victoria J. Campbell and John W. Keefauver to support students in the College of Business

Roll and Chaiken Family Women’s Golf Scholarship
Established by Dana Chaiken and Susan Roll on behalf of the Donald and Carole Chaiken Foundation to support student-athletes at the University of Wyoming

Reflections Award in Memory of Lynn Feltner
Established by Dr. Kurt C. “Cub” Feltner to provide research publication awards to students in the College of Agriculture and Natural Resources

John and Jennifer McGuire-Haste Overcomer Scholarship
Established by John Haste and Jennifer McGuire-Haste to support students in the College of Business

Elizabeth Holland Scholarship in Nursing
Established by Rod Holland to support students in the Fay W. Whitney School of Nursing

Luthi Family Scholarship
Established by Randall B. Luthi to support students who graduated from a high school located within Lincoln County, Wyoming

Randall B. Luthi Law Scholarship
Established by Randall B. Luthi to support students in the College of Law

Maertens Family Health Sciences Scholarship
Established by Roger Maertens, Marcia Maertens, Steven Maertens, and Tom Maertens on behalf of the Joel Maertens Memorial Fund to support scholarships in the College of Health Sciences

Robert C. Mathes and Brittany D. M. Hodges Chemistry Endowment
Established by Robert C. Mathes and Brittany D. M. Hodges to support student travel to national and regional scientific conferences

Bob C. Sigler Country Lawyer Scholarship
Established by Kay and Brad McKim to support students in the College of Law

The Honorable Joseph B. and Mary O. Meyer Endowment for Student Internships in the Public Sector
Established by Mary O. Meyer to support student internships in the public sector in the College of Arts and Sciences

Judith A. Muhlberg Endowment for Study Abroad in Communication and Political Science
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ABOUT THE UW FOUNDATION

The UW Foundation, established in 1962, is appointed by the University of Wyoming Board of Trustees to raise, receive, and manage private gifts to maximize support for the University of Wyoming.

It is an independent, nonprofit corporation governed by a Board of Directors consisting of up to 30 elected voting members, six non-voting ex officio members, and as many voting emeritus members as may be elected by the board. Board members bring a wealth of experience from a broad spectrum of careers and professional and personal backgrounds.

Through the generosity of our many alumni and friends, the UW Foundation has raised an average (five-year) of $50.8 million a year in private funding—money that goes to students and the faculty, staff, and programs that support them.

Our fundraising efforts are responsibly and effectively implemented by the following departments.

CORPORATE GIVING
Some of the most significant impacts across the University of Wyoming campus have come from the remarkable support of corporations. Gifts campus wide have built buildings, created new programs, and underwritten research that changes the world.

FOUNDATION GIVING
Foundations have made such a lasting impact on Wyoming’s students and the colleges, programs, and facilities that support them. Student by student, foundation-supported scholarships have built a wealth of human capital.

MAJOR GIVING
The development team works closely with individual donors and with the university to focus on the priorities of each, helping to guide the significant and thoughtful commitments that have a major impact on the future of Wyoming’s university.
ANNUAL GIVING
UW Annual Giving focuses on acquiring regular yearly contributions, thus creating a vital and dependable source of private support to help the University of Wyoming fulfill its mission to become one of the nation’s finest public land-grant research universities.

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The UW Foundation’s gift planning staff assists donors in integrating charitable gifts into their financial, tax, and estate planning objectives, maximizing benefits to both donors and the University of Wyoming. Planned gifts provide donors with an immediate tax deduction and other benefits such as life income, continued use of gift property, or elimination of capital gains tax.

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The Marketing and Communications team helps coordinate the strategic vision of the foundation and communicates that vision in a variety of media to university and foundation constituencies. Information Services is included under Marketing and Communications.

FINANCIAL SERVICES
Providing a reliable, growing source of income to the University of Wyoming is one of the foundation’s main objectives, and its Financial Services team, through the board’s investment policies, proactively and prudently manages the university’s private assets in order to preserve and increase the real principal value of its endowment. This in turn provides permanent capital and a dependable stream of income for the university and its programs, despite trends in the economy or administrative changes.

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The Administration and Donor Relations team provides invaluable support for the activities of all departments of the foundation, including advancement operations, donor relations, gift processing, event planning, stewardship support, human resources, and management of the Marian H. Rochelle Gateway Center, among many other things.
VISION, MISSION, AND VALUES

In practicing our guiding principles, the UW Foundation will strive to earn the trust and mutual respect of our peers and constituent partners while inspiring exceptional pride in the University of Wyoming.

VISION
The UW Foundation aspires to be a premier strategic partner with the University of Wyoming in achieving its desire to become the nation’s finest land-grant university.

MISSION
The UW Foundation enhances excellence and distinction at the University of Wyoming by securing private resources, delivering superior stewardship, and creating enduring relationships with all who share our pride in Wyoming’s university.

CORE VALUES
The UW Foundation seeks to set the highest performance standards in the following areas, which we consider essential to the successful achievement of our mission and attainment of our vision.

- **Accountability**: Faithfully steward the resources entrusted to us while maintaining transparency in all aspects of our management of these resources.
- **Integrity**: Demand the highest standards of professional conduct, acting at all times with truthfulness and integrity and adherence to the Donor Bill of Rights.
- **Quality**: Exceed expectations with exceptional service based on timeliness, accuracy, and responsiveness.
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Some corporations or organizations match the charitable gifts of their employees. Check with your human resources department. If you are a UW employee, you can make your gift through payroll deduction by filling out UW Payroll Deduction Authorization.

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Call toll free (888) 831-7795 or (307) 766-6300, email us at foundation@uwyo.edu, or visit www.uwyo.edu/foundation for more information on any of these giving options. We are more than happy to help.
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