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Guide to the

Gerhard A. Gesell Collection

Accession # 2593



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February 23, 1968

Copy

THE GERHARD A. GESELL COLLECTION

RECEIPT for gift received of Mr. Gerhard Gesell:

This collection consists of pamphlets, correspondence, memorandums, speeches, and forms regarding the Insurance Business.

Folder No. 1: Material regarding release of Insurance Report.

Nine pieces of correspondence: Correspondents include - Honorable Sumner T. Pike, Securities and Exchange Commissioner, The Honorable Joseph C. O'Mahoney, United States Senator, and Dr. Dewey Anderson, Executive Secretary, Temporary Economic National Committee, dates inclusive September 25, 1940 - February 12, 1941.

Pamphlet: "Activities of Directors and Officers for Personal Gain" Section VI.

Folder No. 2: Miscellaneous Memoranda and Correspondence on Insurance.

Five pieces of correspondence: Correspondents include - Sheldon Bernstein, Commissioner Henderson, Dr. Dewey Anderson, Charles J. Zimmorman, Leroy A. Lincoln, D. Jerome N. Frank, G. Wallace Tibbits, dates inclusive October 10, 1939 - January 23, 1941.

RECEIPT: Continued

CANADA- Insurance Act of 1917, Volume 3, Revised Statutes of Canada.

Company counsel and actuaries who draft policy forms and revisions tell me....

Cumulative voting re: Life Insurance Companies.

Decision of the Board of Review, Division of Unemployment Compensation, Board of Review.

Digest of the laws of five states relating to the election of directors by policyholders.

The Forecast as to life reserves is based fundamentally on the methods employed by M. A. Linton in his paper...

Historical developments regarding Federal Regulation of Insurance.

It has been our experience on many occasions that some state will object to a policy...

Memorandum: to Chairman Jerome N. Frank from Gerhard A. Gesell, August 12, 1940.

Outline of Life Insurance Laws in Foreign Countries Working Paper.

Policy Loans Preliminary Observation.

Special Bibliography on Life Insurance.

(U. S. C. A. Title 12) Sec. 92, Acting as insurance agent or broker; procuring loans on real estate.

Folder No. 3: Taxation of Life Insurance Companies.

History of the Taxation of Life Insurance companies under the Federal Income, Capital Stock, and excess profit taxes 1909-1940.

RECEIPT: Continued

Joint Committee on Internal Revenue Taxation, Reports, Seventy-first Congress, Division of Investigation, Vol. 1, Part 6, Preliminary Report on Federal Taxation of Life Insurance companies.

Memorandum regarding Method of Taxing Life Insurance Companies.

Statement of Law is W. Douglas, President Mutual Life Insurance Company of New York, at hearings before joint Committee of the New York State Legislature on permitting life insurance companies to make investments in common stocks, New York, October 21, 1941.

Statement on Life Insurance, prepared for filing with The Temporary National Economic Committee.

Supreme Court of Louisiana, E. A. Conway, Secretary of State, State of Louisiana, Plaintiff and Appellee, vs. Imperial Life Insurance Company, United States of America, original brief on the merits for the United States, opponent and appellant.

Folder No. 4: Insurance - Correspondence, Taxation on, Pamphlets and Digests. Gerhard A. Gesell.

The Case for Insurance, a review of the accomplishments of the institution of private insurance, together with an interpretation of relevant developments now shaping in the field of public policy.

Digest of Life Insurance investment statutes in eleven states, submitted by the Securities and Exchange Commission to the Temporary National Economic Committee, 1940.

Excerpt from the report of the Real Estate and Mortgage Loan Departments of the New York Life Insurance Company from the Year, 1940 - "TNEC" Investigation.

RECEIPT: Continued

Excerpts from "I am fully conscious of the fact that I can present nothing new or original on the subject that I am to discuss briefly this morning..."

Keeping up to Date on Insurance, no guarantee Against Government Insurance Schemes.

Life Insurance, Extract from the 81st Annual Report of the Superintendent of Insurance to the Legislature of the State of New York.

The Massachusetts System of Savings-Bank Life Insurance.

"One Response built on the request for information from life insurance agents was so humorous that I do not believe it should be buried in the files. I have therefore made extracts, as per the following, of the juicier parts of the agents' letters.

The Regulation of Insurance by Congress.

Reference data in re "The Temporary National Economic Committee, February 2, 1939."

State vs. Federal Regulations of Insurance by Harold C. Navighurst.

State Supervision of the Insurance, State of Illinois, Business, September 10, 1940.

Statement of Senator Joseph C. O'Mahoney, Chairman of the Temporary National Economic Committee.

Summary of Special Report on Industrial Life Insurance by Herbert L. Feay.

Temporary National Economic Committee, Aepex Building, Washington.

RECEIPT: Continued

The Truth about Savings Bank Life Insurance by S.
Nicoll Schwartz.

United States of America, Before the National Labor
Relations Board.

United States Investor, banking, insurance, and Invest-
ments, "Looking Ahead with Country Banks."

(Signed) _____
Gene M. Gressley
Director

GMG:mhg