



UNIVERSITY OF WYOMING

FINANCIAL AFFAIRS TRAINING BULLETIN

Power BI: Navigating UW Reports Training



POWER BI

Wednesday, November 20th from 9:00 a.m. – 10:30 a.m.

This training covers how to access and interact with various University of Wyoming reports and data dashboards through Microsoft's Power BI platform. The goal of the course is to teach the skills needed to navigate and interpret interactive Power BI reports.

Please note that sign up for this course is located in the UW IT Training Catalog.

Financial Management Onboarding Training



ONBOARDING
TRAINING

Tuesday, December 3rd from 8:30 a.m. – 11:30 a.m.

This training provides an introductory-level training on the financial processes, policies, and procedures that employees with a financial responsibility should be aware of in their positions. Any employee with financial responsibility is encouraged to attend.

Fund Balance Training

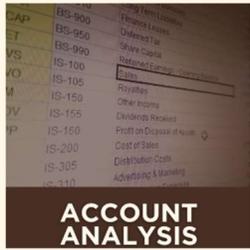


FUND BALANCE

Wednesday, December 11th from 9:00 a.m. – 10:00 a.m.

This training will cover how to view fund balance (i.e., beginning year net position) for accounts that carry a balance (ex. Designated Operating) from year to year. This training will aid campus end-users in budgeting their fund balance and tracking the balance throughout the year.

WyoCloud Account Analysis Training



Thursday, January 16th from 1:30 p.m. – 3:30 p.m.

This training will provide detailed information on how to read and understand the data in the WyoCloud Financial Management Account Analysis report, and then examine how to use basic Excel pivot table features to analyze and interpret the data. We focus on using the pre-built end-of-month financial spreadsheets and do not cover how to export data directly from WyoCloud.

Please note that sign up for this course is located in the UW IT Training Catalog.

Course Registration in WyoCloud Learning:

To register for one these instructor-led courses, please click on the title of the training. From there, select “Enroll” within the available offerings. After enrollment, courses may be directly added to your calendar by clicking on “Add Calendar” in the Completion Status Section.

Contact Information:

Financial Affairs

Old Main, Room 202H

Phone: (307) 766-4340

financialaffairs@uwyo.edu

www.uwyo.edu/budget-finance/financial-affairs