2012 ANNUAL REPORT

State Matching Programs

ENDOWMENT CHALLENGE PROGRAM
W.S. 21-16-903
ATHLETICS MATCHING PROGRAM
W.S. 21-16-1403
ACADEMIC FACILITIES MATCHING PROGRAM
W.S. 21-16-1003

UNIVERSITY OF WYOMING

THE IMPACT *on the university*

What has the University of Wyoming Endowment Challenge Program meant to UW? Simply put, Wyoming's university would not be where it is today without the support of the State and its Legislature. It would not have stunning, state-of-the-art facilities. Students, especially those most in need, would have a much harder time finding enough support to attend, even with the unprecedented Hathaway Scholarship program. Our student-athletes would not be as competitive. Research would be stunted by lack of funds and facilities. All of these challenges were overcome because Wyoming's elected officials stepped up and supported UW's first priority—its students and the state's future leaders.

This remarkably successful program was established in 2001 by the State of Wyoming to provide additional support to the University of Wyoming by encouraging private donations. It was additionally funded by the Wyoming Legislature through the 2010 session. During this nine-year period, state funds were used, with UW Board of Trustees approval, to match privately funded endowment gifts (of $50,000 or more) and facility gifts for special university building projects (of $25,000 or more).

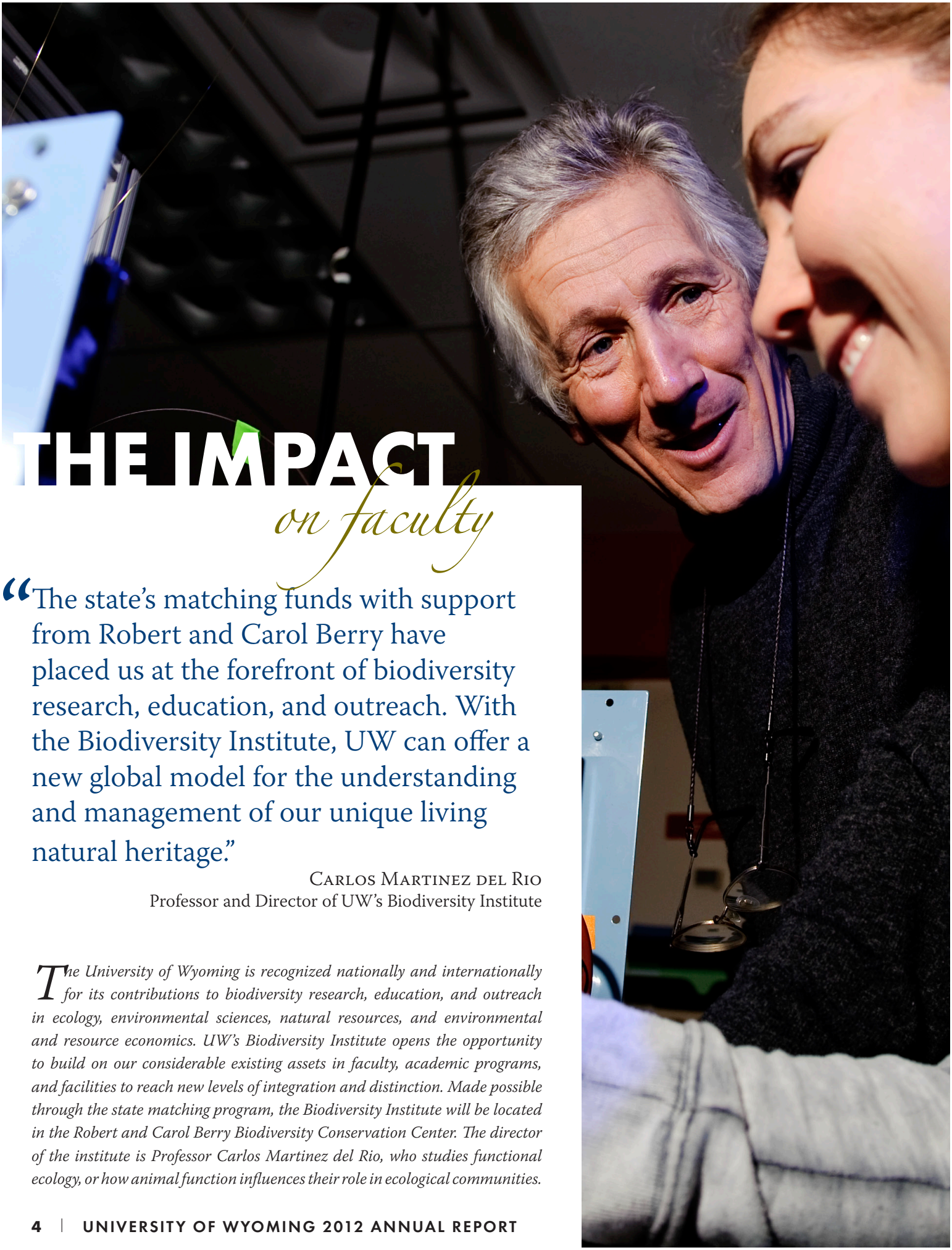
An incredible 580 endowments and at least 18 facilities have been created or assisted by the program, which has supported or will support UW's students, faculty, programs, and facilities with over $143 million in endowment and facilities matches.

THE IMPACT *on students*

"The Kuehne Foundation Scholarship allowed my wife and me to continue our education at UW while raising our daughter. The English faculty at UW have become our second family and I am grateful for their wisdom and kindness. I would like to thank Dr. Bob Torry in particular. He is my dear friend, advisor, mentor, and my daughter's godfather. Bob, thank you for everything.

Aaron Graham
Graduate student in English

For his master's program, Aaron Graham is studying T.S. Eliot, Kierkegaardian Existentialism, and theories of cultural trauma, and his thesis will examine mythic representations of cultural trauma in "The Waste Land." He received the state-matched Kuehne Foundation Scholarship, which is awarded to Wyoming residents who are disabled veterans. Aaron grew up in Glenrock and after attending Sheridan, Northwest, and Casper colleges received his bachelor's with honors from UW in English. His education was interrupted by a 3 1/2-year tour in the Marine Corps, where he served as an Arabic linguist. He was the 2005 NCAA National Champion in Extemporaneous Speaking and is a published poet and literary critic. He and his wife Thea, who studies psychology at UW, spend most of their time fighting for control of their computers with their two-year-old daughter Alexi.



THE IMPACT *on faculty*

"The state's matching funds with support from Robert and Carol Berry have placed us at the forefront of biodiversity research, education, and outreach. With the Biodiversity Institute, UW can offer a new global model for the understanding and management of our unique living natural heritage."

Carlos Martinez del Rio
Professor and Director of UW's Biodiversity Institute

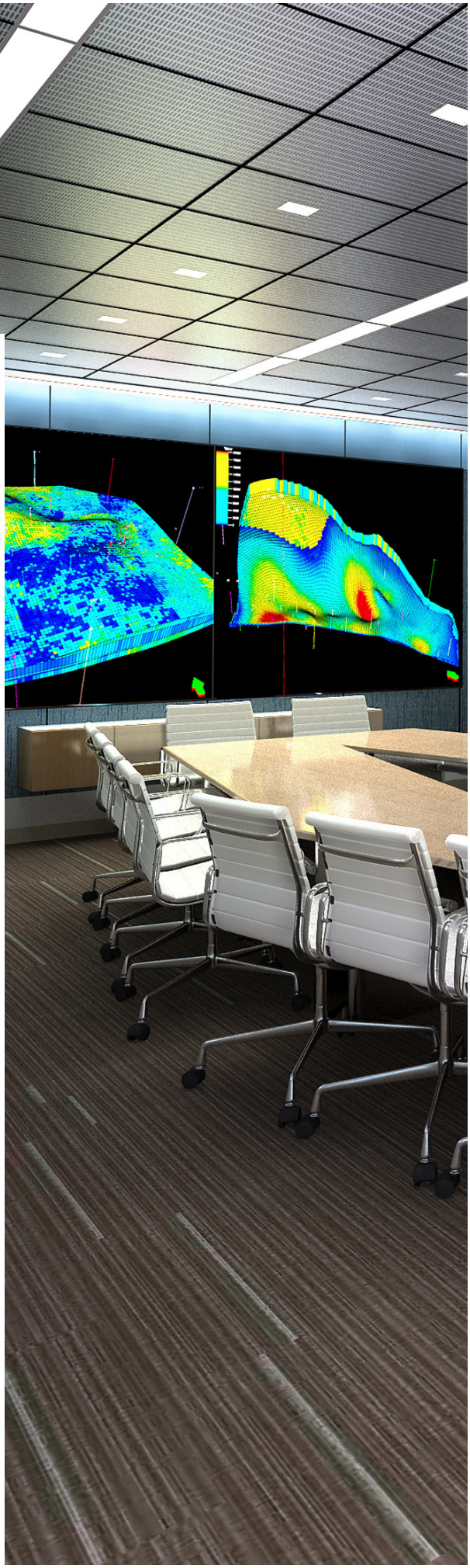
The University of Wyoming is recognized nationally and internationally for its contributions to biodiversity research, education, and outreach in ecology, environmental sciences, natural resources, and environmental and resource economics. UW's Biodiversity Institute opens the opportunity to build on our considerable existing assets in faculty, academic programs, and facilities to reach new levels of integration and distinction. Made possible through the state matching program, the Biodiversity Institute will be located in the Robert and Carol Berry Biodiversity Conservation Center. The director of the institute is Professor Carlos Martinez del Rio, who studies functional ecology, or how animal function influences their role in ecological communities.

THE IMPACT *on facilities*

"The State of Wyoming and private sector energy companies have partnered to create an outstanding facility for students and research faculty at the university. The laboratories, collaboration center, and 3-D visualization lab will be unrivaled on campus. Equally important are the partnerships themselves. UW, the state, and industry—working together—will ensure closer alignment between UW's academic and research outcomes and the state and industry's needs. We are very excited to commission this facility and get to work."

Mark Northam
Director of the School of Energy Resources

The School of Energy Resources has a new home—the Energy Innovation Center, a $25.4 million, 30,000-square-foot state-of-the-art research and collaboration facility. The facility includes 12,000 square feet of rapidly reconfigurable laboratory space, a collaboration center, a 3D visualization research facility, and a high-tech classroom/auditorium. The facility was funded through private/public partnerships—private gifts doubled through the Legislature's state matching program. The most significant gift was from Encana Oil & Gas USA, with BP America, Shell, Peabody Energy, Arch Coal, Anadarko, Marathon, Ultra Petroleum, Questar, and ConocoPhillips also supporting the project. The facility will help ensure Wyoming's position as a global leader in building the nation's secure and sustainable energy future.



UW STATE MATCH TOTALS
2001–2012

	Endowment	Athletics	Academic Facilities	Facilities or Endowment	Total
March 2001	$30,000,000				$30,000,000
March 2003	$18,000,000	$10,000,000			$28,000,000
March 2006	$25,000,000	$6,000,000	$9,000,000		$40,000,000
March 2007	$1,650,000		$31,350,000		$33,000,000
March 2008	$10,000,000		$3,000,000		$13,000,000
March 2009	$4,000,000	$3,000,000	-$3,000,000		$4,000,000
March 2009			-$2,800,000		-$2,800,000
March 2011				$3,500,000	$3,500,000
	$88,650,000	**$19,000,000**	**$37,550,000**	**$3,500,000**	**$148,700,000**
June 2009	Budget Reduction				-$5,022,414.35
			Total		**$143,677,585.65**

	Endowment	Athletics	Academic Facilities	Facilities or Endowment	Total
Matching Funds Committed	$87,890,481.49	$18,975,000.00	$32,527,478.00	$1,877,401.80	**$141,270,361.29**
Matching Funds Received from Donor	$82,776,008.05	$16,955,413.00	$30,755,564.96	$780,000.00	$**131,266,986.01**

MATCHABLE GIFTS TO THE UW ACADEMIC FACILITIES CHALLENGE

September 2011 – August 2012

Betty and Donald Walters have pledged support to
Literacy Center Renovation

Cloud Peak Energy has pledged support to
School of Energy Resources Building Project Fund

Dr. Frederick and Mrs. Joyce Nohmer have pledged support to
College of Engineering and Applied Science Building Fund

Gary and Betty Hodges have pledged support to
School of Energy Resources Building Project Fund

George and Carol Solich have pledged support to
School of Energy Resources Building Project Fund

Klein Foundation has pledged support to
Klein Education Remodel

QEP Resources has pledged support to
School of Energy Resources Building Project Fund

Tad and Ann Herz have pledged support to
School of Energy Resources Building Project Fund

Wyoming Community Foundation has pledged support to
Literacy Center Renovation

MATCHABLE GIFTS TO THE UW ATHLETIC CHALLENGE

September 2011 – August 2012

Betty and Donald Walters have pledged support to
Arena-Auditorium Project

Georgene LeBar has pledged support to
Fieldhouse Indoor Track Resurfacing

Lucretia Green has pledged support to
Athletic Campaign Unrestricted

Tad and Ann Herz have pledged support to
Arena-Auditorium Project

MATCHABLE GIFTS TO THE UW FACILITIES OR ENDOWMENT CHALLENGE

July 2011 – August 2012

ACADEMIC FACILITIES

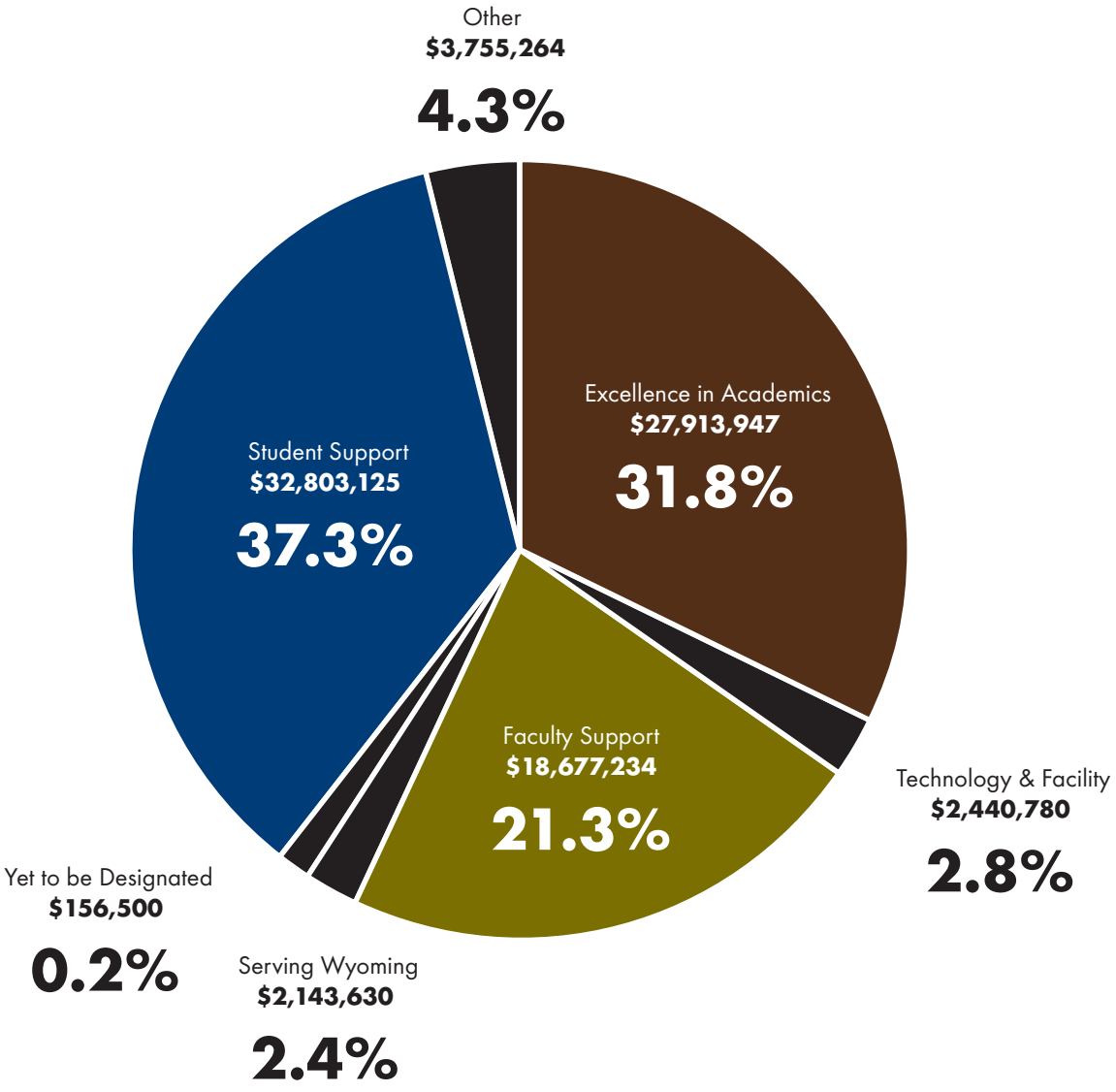
None at this time.

ENDOWMENT

None at this time.

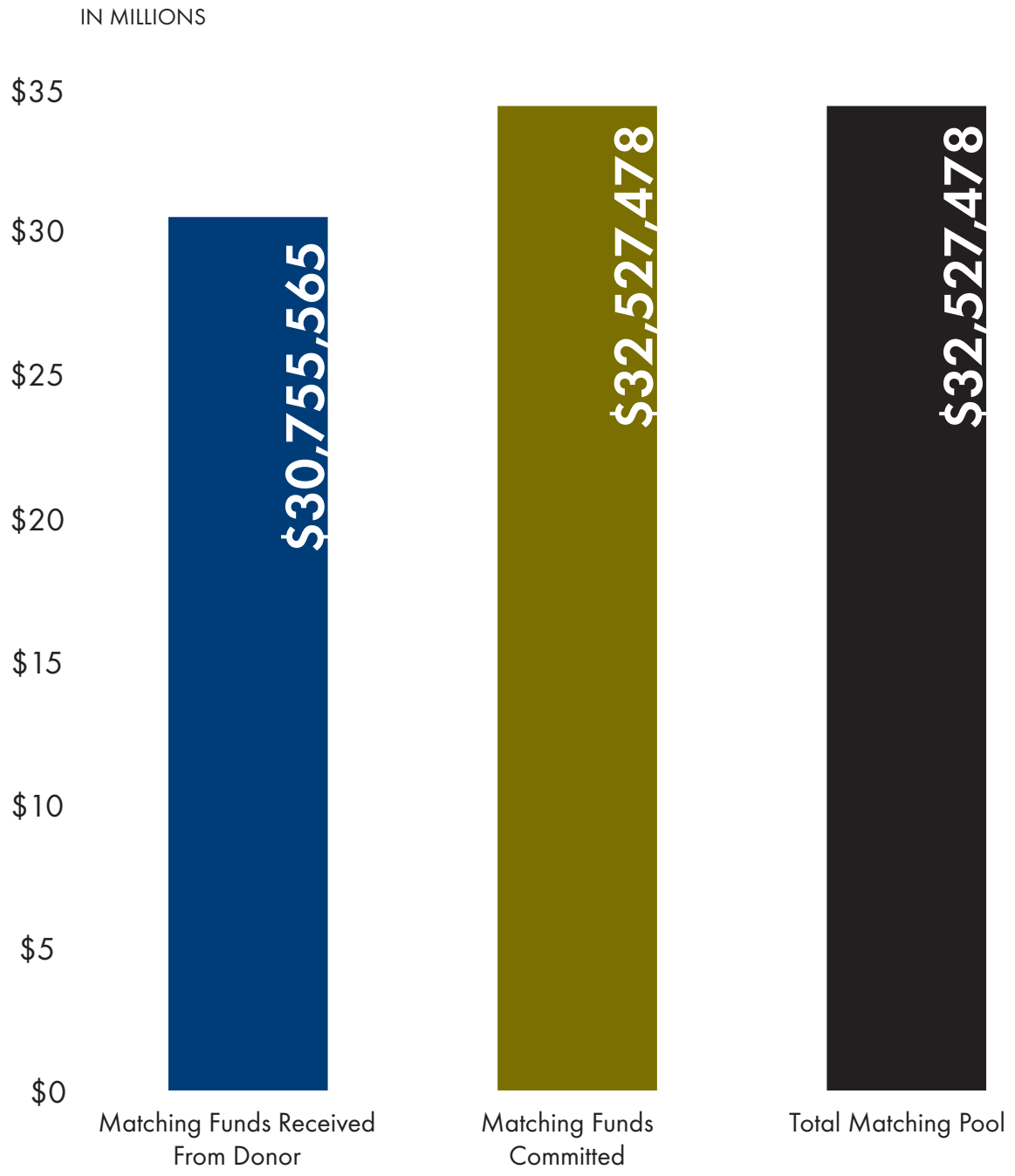
STATE ENDOWMENT MATCH GIFTS AND PLEDGES BY PURPOSE AND AMOUNT

$87,890,481



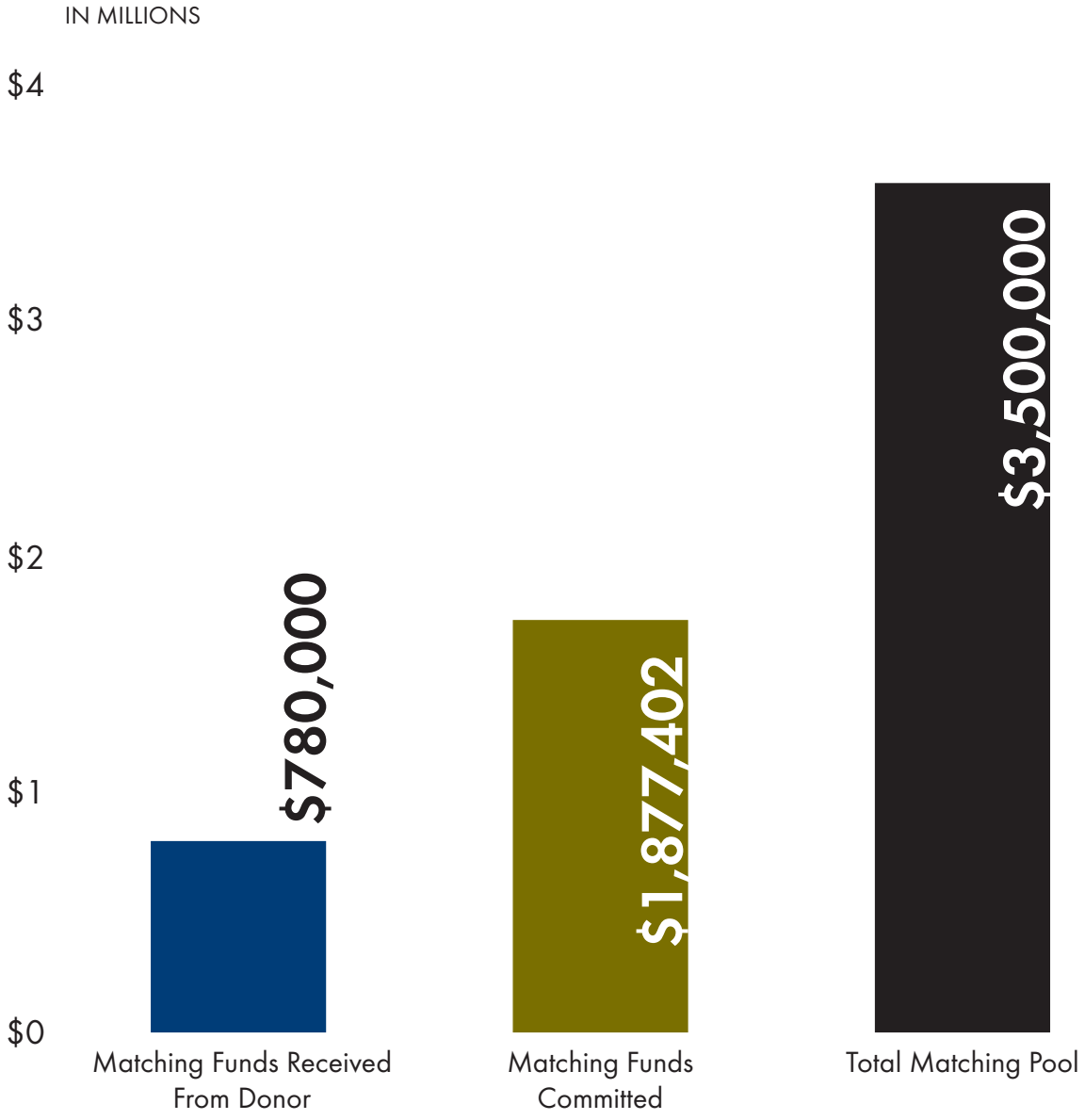
STATUS OF $32.5 MILLION ACADEMIC FACILITIES MATCHING FUND

October 1, 2005 to June 30, 2012



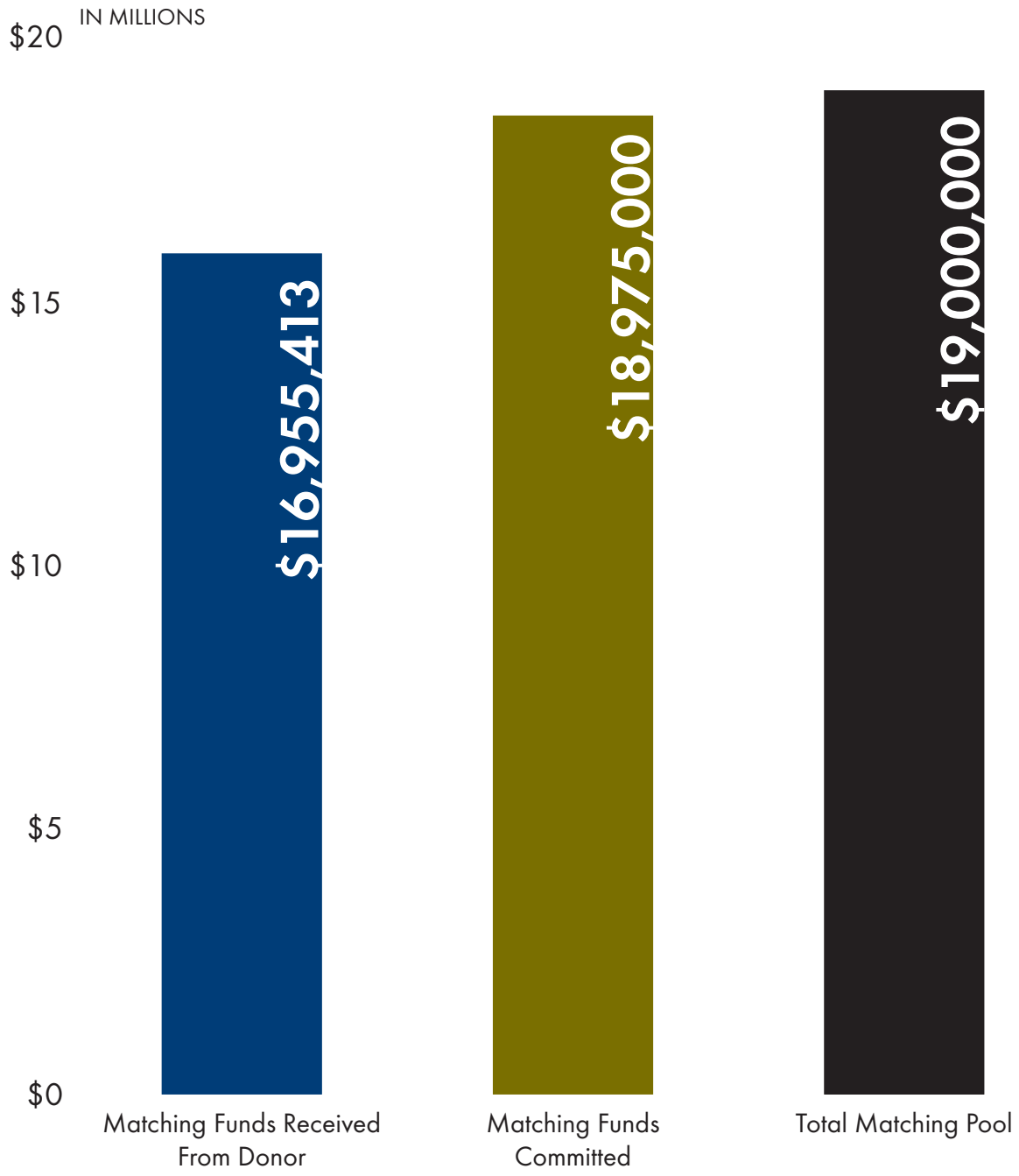
STATUS OF $3.5 MILLION FACILITIES OR ENDOWMENT MATCHING FUND

March 1, 2011 to June 30, 2012



STATUS OF $19 MILLION ATHLETIC FACILITIES MATCHING FUND

September 13, 2003 to June 30, 2012



MATCHABLE GIFTS TO THE UW ENDOWMENT CHALLENGE

September 2011 – August 2012

GIFTS FOR NEW ENDOWMENTS

EXCELLENCE IN ACADEMICS

Anthony G. and Barbara F. Andrikopoulos Business Excellence Fund
Established by Anthony and Barbara Andrikopoulos
to foster excellence in business education

International Studies Internship and Research Excellence Fund
Established by John P. Ellbogen Foundation
to bring focus to international student research/internship activities

FACULTY SUPPORT

Knape Family Clinical Laboratory Science Fund
Established by William A. and Charlene C. Knape
to support the Clinical Laboratory Science Program in Health Sciences

STUDENT SUPPORT

Barry D. Gasdek and Walter F. Gasdek Scholarship
Established by Barry Gasdek
to support students in the Army ROTC Program

Deborah L. Gasdek-Booth and Barry D. Gasdek Scholarship
Established by Barry Gasdek
to support students in Music

Frances E. Gasdek-Eaglehouse and Barry D. Gasdek Scholarship
Established by Barry Gasdek
to support students in Nursing and Army ROTC

Jason C. Reher Memorial Fund
Established by Dr. Charles and Mrs. Sandra Reher
to support archeological research activities

John P. Ellbogen Family Scholarship
Established by John P. Ellbogen Foundation
to support University of Wyoming student-athletes

Kurt Swanson Bucholz Veterinary Science Training Fund
Established by Gretchen Swanson Family Foundation
to further studies in diagnostic veterinary medicine

Mary Lou and Paul A. Rechard Endowed Fellowship in Civil Engineering for Water Resources
Established by Paul and Rob Rechard
to support graduate students in Civil and Architectural Engineering

McMurry Fellowship in Energy Research
Established by the McMurry Foundation
to support graduate students conducting energy-related research

Ronald and Patricia Salvagio Accounting Scholarship Fund
Established by Ron and Patricia Salvagio
to support accounting students

Walter F. Gasdek and Barry D. Gasdek Scholarship
Established by Barry Gasdek
to support students in Chemistry

SERVICE TO WYOMING

Arts & Sciences Endowment for the Arts
Established by Dr. Roy Shlemon
to enhance special projects related to the Arts

Douglas B. Reeves Literacy Conference Scholarship Fund
Established by Douglas Reeves
to further literacy in Wyoming

Engineering's Next Generation Program
Established by Vincent O. Smith Foundation
to enhance engineering outreach activities to K-12 students

John P. Ellbogen Excellence Fund in Entrepreneurship and New Ventures
Established by John P. Ellbogen Foundation
to support entrepreneurism and new business ventures in Wyoming

Roy J. Shlemon Endowment for Quaternary Studies
Established by Dr. Roy J. Shlemon
to advance Quaternary studies at UW

TECHNOLOGY & FACILITIES

Ellbogen Foundation College of Education Literacy Research Center and Clinic Endowment
Established by John P. Ellbogen Foundation
to support the clinic

Ellbogen Foundation College of Law Center for International Human Rights Law and Advocacy
Established by John P. Ellbogen Foundation
to support the Center for International Human Rights Law and Advocacy

GIFTS MATCHED FOR EXISTING ENDOWMENTS

EXCELLENCE IN ACADEMICS

None at this time.

FACULTY SUPPORT

Wildlife/Livestock Health Center Endowment

Contributed to by Glyda May
Contributed to by Susan Anne Samuelson Trust
to support the study of wildlife/livestock disease research

STUDENT SUPPORT

Gottsmann Army ROTC Medical Profession Scholarship

Contributed to by Carl P. Gottsmann Trust
to support a student who is both Premed and a member of the ROTC

Jane L. Tanner Study Aboard Award

Contributed to by Automation & Electronics, Inc.
to support study abroad opportunities for undergraduates in English

Margaret and Sam Kelly Business Scholarship

Contributed to by Sam Kelly, Jr.
to support students in the College of Business

Richard B. and Lynne V. Cheney Study-Abroad Scholarship

Contributed to by Jerry and Mary McMorris
Contributed to by Community Foundation of Jackson Hole
to support and promote study abroad

SERVICE TO WYOMING

None at this time.

TECHNOLOGY & FACILITIES

George C. Frison Institute Endowment

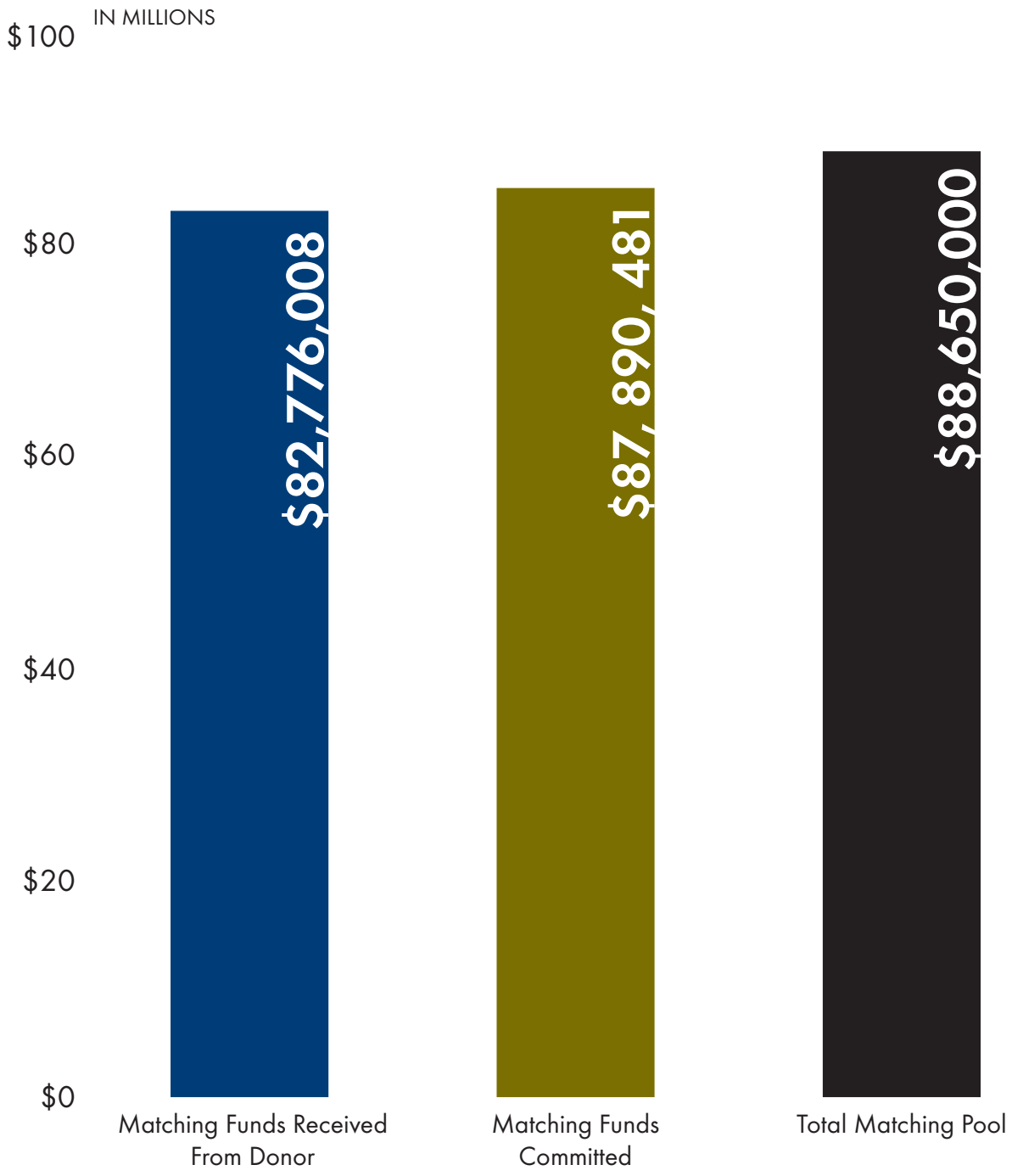
Contributed to by Wyoming Archaeological Foundation
to support the institute

Oscar C. Schwiering Literacy Resource and Technology Endowment

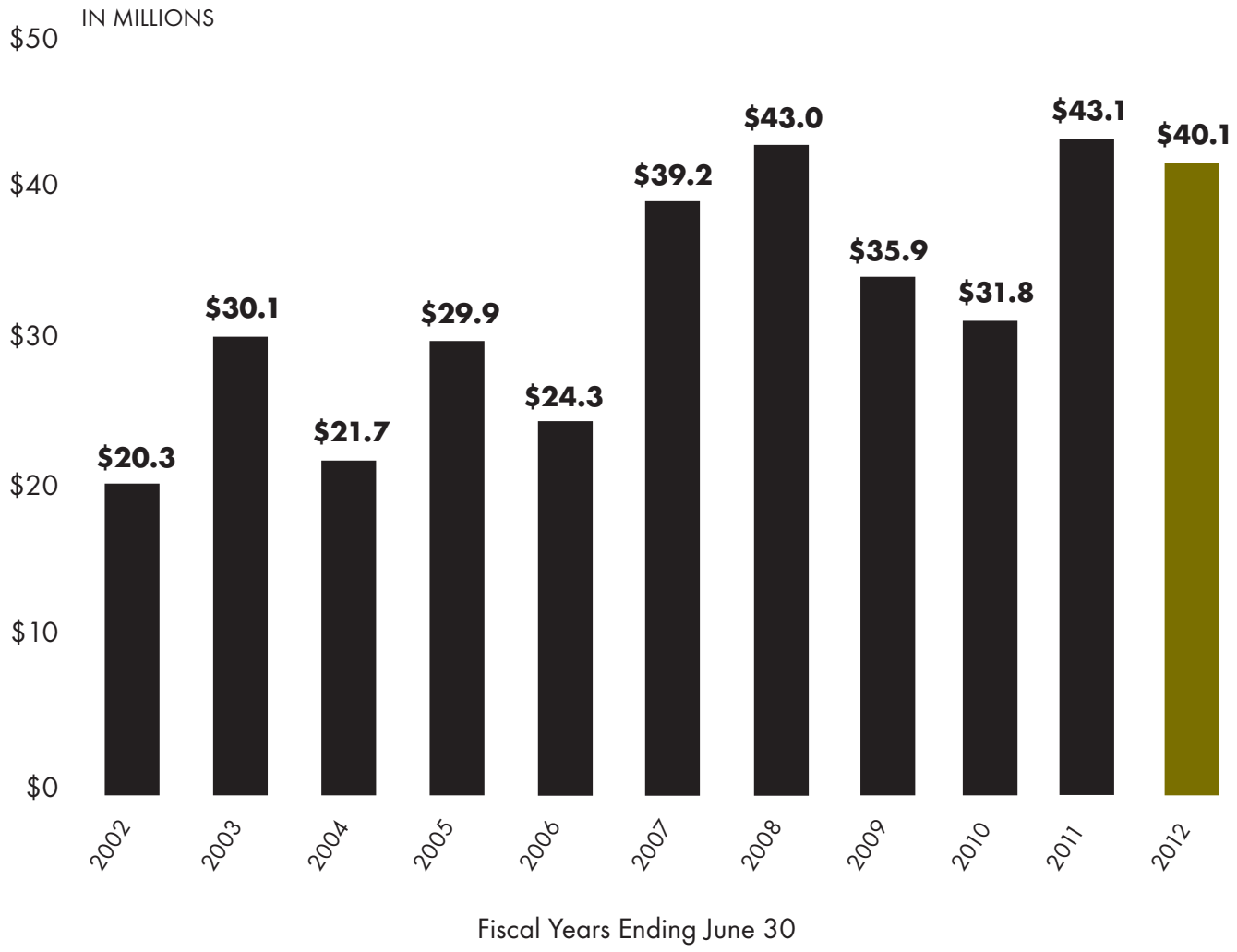
Contributed to by William H. Schwiering Living Trust
to support the UW Literacy Research Center and Clinic

STATUS OF $88.650 MILLION ENDOWMENT MATCHING FUND

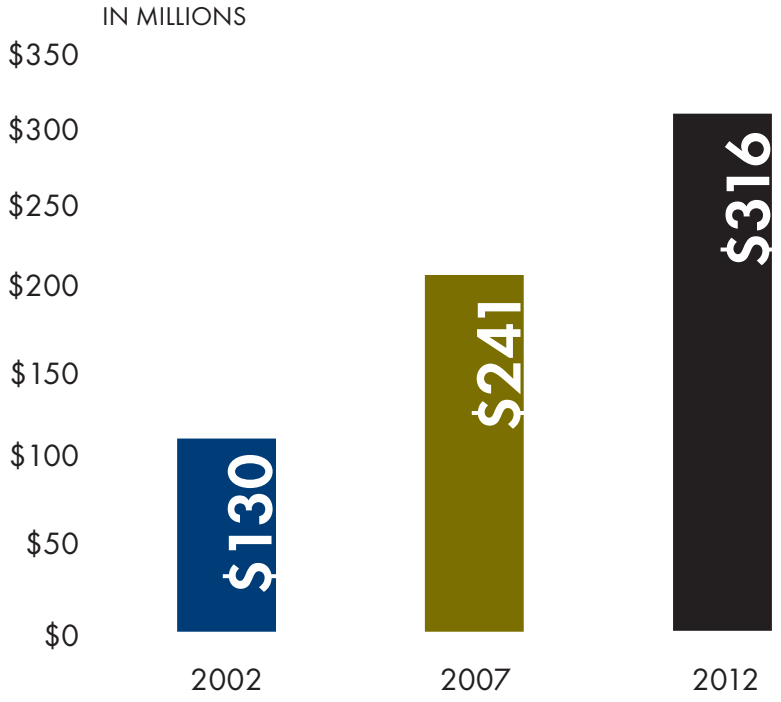
March 1, 2001 to June 30, 2012



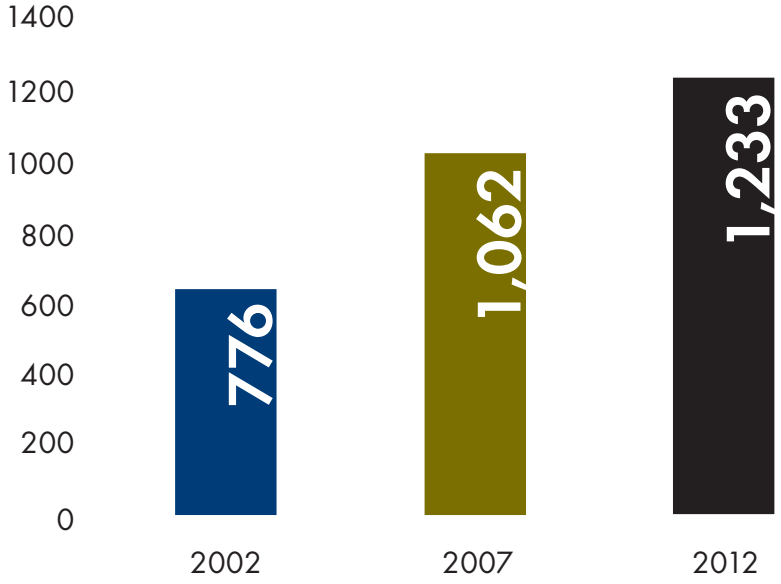
UW PRIVATE SUPPORT TOTALS
2002–2012



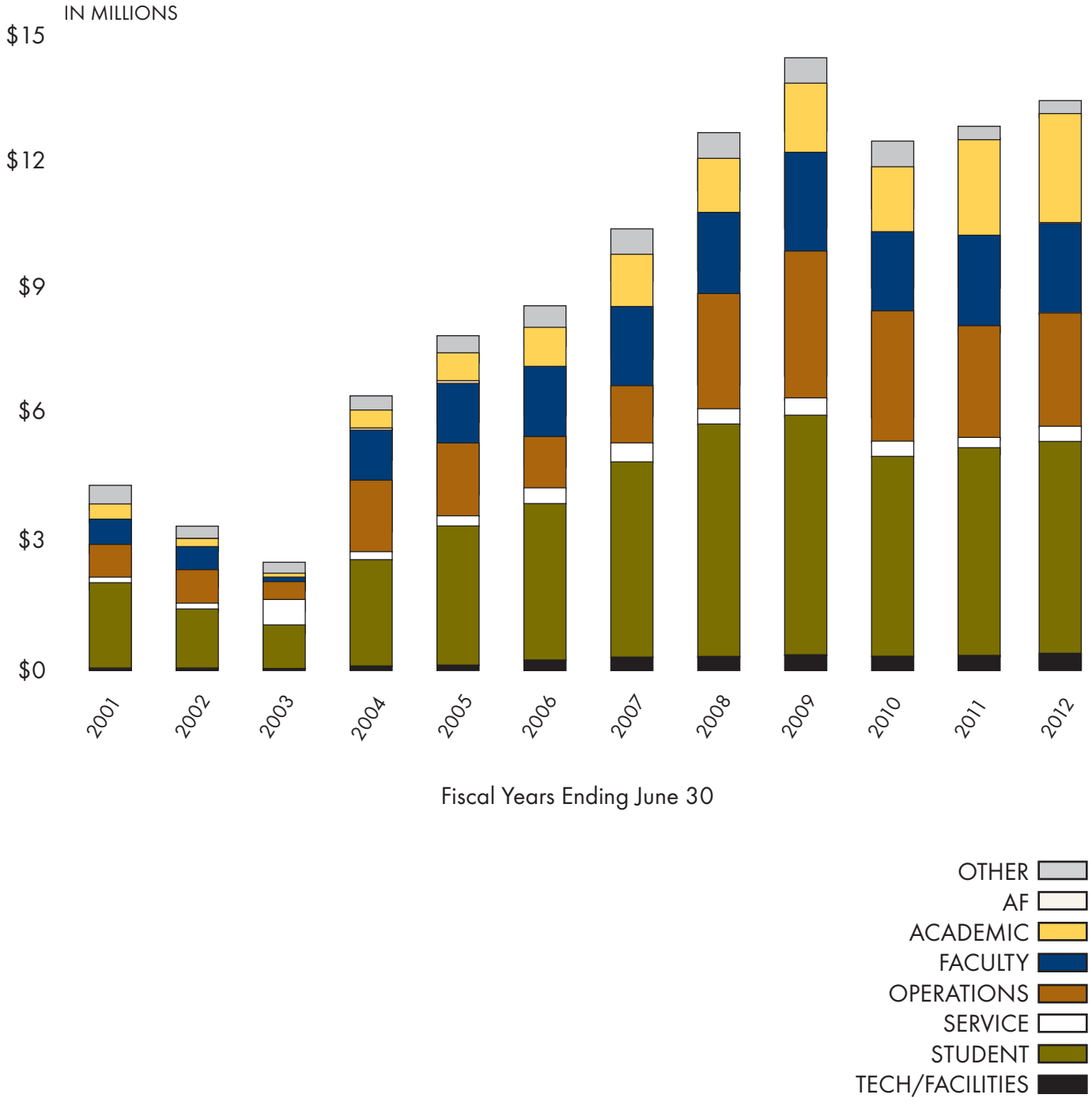
GROWTH OF ENDOWMENT



NUMBER OF ENDOWMENTS



USE OF ENDOWMENT EARNINGS
2001–2012



UW FOUNDATION BOARD OF DIRECTORS

The University of Wyoming Foundation is guided by a Board of Directors consisting of up to 30 voting members, six non-voting ex-officio members, and as many voting emeritus members as may be elected by the Board. The full board meets three times a year and members maintain contact throughout the year in meetings and conference calls to guide the UW Foundation in achieving its mission. Board members bring a wealth of experience to the UW Foundation operations.

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