



UNIVERSITY OF WYOMING

2020 ANNUAL REPORT

State Matching Programs

UNIVERSITY ENDOWMENT CHALLENGE ACCOUNT

W.S. 21-16-903

ATHLETICS CHALLENGE MATCHING PROGRAM

W.S. 21-16-1003

ACADEMIC FACILITIES CHALLENGE MATCHING PROGRAM

W.S. 21-16-1403



A Remarkable Public-Private Partnership

Over the past 19 years, the pivotal University of Wyoming Endowment Challenge Program has provided more than \$222 million in matching funds that have encouraged donors to partner with the State of Wyoming to support our shared future. This partnership benefits University of Wyoming students, faculty, and staff and the programs and facilities that support them. During these extraordinary times, donors continue to give generously.

Established in 2001 by the Wyoming State Legislature, the state matching program is designed to leverage the generosity of donors and to encourage new levels of giving by creating incentives to invest in UW and its academic, athletic, and facility priorities. It is not often that an investment yields a 100 percent return, but that's exactly what happens with this program—eligible endowment gifts of \$50,000 or more and facility gifts of \$25,000 or more are doubled by the State of Wyoming.

This public-private partnership has surpassed even our greatest expectations. The state matching program's return on investment goes way beyond the leveraging of monetary support—it impacts public morale, student success, outreach, and the security of our state's economy. Together, we are overcoming today's challenges and creating Wyoming's bright future.





CIVICS FUND

More Important than Ever

Civics programming for secondary students ignites their passion for understanding our country’s political process and its history. It inspires teachers and librarians to bring civics to their students in new ways. The John P. Ellbogen Foundation recently created the John P. Ellbogen Foundation AHC Civics Education Excellence Fund at the American Heritage Center to support two important civics programs in the state—We the People and Wyoming History Day. The fund established an endowment that was doubled by state matching funds. We the People encourages students to study the U.S. Constitution and the Bill of Rights and then brings them together to compete on their knowledge in a “college-bowl” team format. Wyoming History Day inspires students to undertake in-depth and hands-on exploration of historical events and figures. As individuals and teams, they research a topic, engage with primary sources, and analyze scholarly studies to produce a project of their own—from papers and poster presentations to short re-enactments and webpages. Both programs supported by the Ellbogen Fund comprise Wyoming’s affiliates of nationwide networks of educators and school leaders.

“

At this time of budget tightening, the Ellbogen Foundation’s support makes it possible for students to engage with history and our nation’s constitution in ways that inspire and excite them—an excitement that they bring back to the classroom to invigorate their daily studies.”

PAUL FLESHER

Director, American Heritage Center

Career Opportunities Through TREK Program



I couldn't be more grateful for the opportunity I had to really get a look into a world I had previously not considered. I thoroughly enjoyed the amount of time the alumni were willing to give us undergraduates. I couldn't have asked for better hosts or been surrounded by better classmates and chaperones. This was an excellent trip."

MEGAN RICHTER
Scholarship Recipient

The Marathon Student Experience Excellence Fund is helping UW College of Engineering and Applied Science students discover career opportunities before they even graduate, through the student career TREK program. Career TREKs connect current students with prominent UW alumni and provide opportunities to see business and industry in action. TREKs include company site visits, networking with UW alumni, and travel to various locations across the country. Traveling groups of no more than 14 students and alums are selected for a once-in-a-lifetime experience. Small travel groups allow for more direct conversations at site meetings and alumni dinners. Previous TREKs have included Silicon Valley's San Jose in California where students visited Twitter, AutoDesk, NASA, J. Lohr Vineyard & Winery, Lawrence Livermore National Laboratory, Google, Safeway, and the Computer Science Museum. Students joined in a reception dinner with alums from Electa and Apple. By introducing current UW students to successful and influential UW alumni, students learn about careers in their field while gaining pivotal insight. The program fosters strong network-building skills, provides access to professional opportunities, and exposes students to a variety of industries. The student career TREK program has inspired the university's best and brightest to pursue their career goals while encouraging them to reach their full potential.



LEGACY OF MARY MEAD

Supports Women in Agriculture

To honor their mother's lifetime commitment to the Wyoming livestock industry, Mary Mead's children established the Mary Mead Graduate Fellowship for Women in Agriculture and the Mary Mead Memorial Scholarship for Women in Agriculture. One of Jackson's pre-eminent ranchers, Mary was described as "a woman born to the land that she knew every inch of." As the daughter of former Governor and U.S. Senator Cliff Hansen and the mother of former Governor Matt Mead, she was at the heart of her family's legacy. Mary graduated from UW in 1957. In addition to being a third generation cattle rancher, Mary was a politician, president of the Wyoming Business Alliance, and a member of the University of Wyoming Alumni Board and served on both the Wyoming Centennial Commission and the National Public Lands Advisory Council. Mary's family, in creating these two scholarships, support a growing number of women pursuing a career in the industry. This year, four graduate students and five undergraduates were awarded. The state matched funds carry on Mary's legacy and are invaluable to women as they pursue their educational goals.



This legacy gift provides opportunities to young women to build their professional careers in agricultural fields. Our young women are inspired by both the work of Mary Mead and her vision for agriculture in Wyoming."

BARBARA RASCO

Dean, College of Agriculture and Natural Resources

UW STATE MATCH APPROPRIATIONS

2001-2020

	Endowment	Athletics	Academic Facilities	TOTAL
March 2001	\$30,000,000			\$30,000,000
March 2003	\$18,000,000	\$10,000,000		\$28,000,000
March 2006	\$25,000,000	\$6,000,000	\$9,000,000	\$40,000,000
March 2007	\$1,650,000		\$31,350,000	\$33,000,000
March 2008	\$10,000,000		\$3,000,000	\$13,000,000
March 2009	\$4,000,000	\$3,000,000	(\$3,000,000)	\$4,000,000
March 2009			(\$2,822,522)	(\$2,822,522)
June 2009			(\$5,000,000)	(\$5,000,000)
March 2011			\$4,300,000	\$4,300,000
March 2012		\$10,000,000	\$14,200,000	\$24,200,000
March 2013	\$1,197,598		(\$1,197,598)	\$0.00
March 2014	\$14,500,000		\$25,500,000	\$40,000,000
March 2015		\$20,000,000	(\$15,000,000)	\$5,000,000
March 2016	\$10,350,000			\$10,350,000
March 2017	(\$5,000,000)			(\$5,000,000)
March 2019	\$3,000,000			\$3,000,000
TOTAL	\$112,697,598	\$49,000,000	\$60,329,880	\$222,027,478

	Endowment	Athletics	Academic Facilities	Total
Donor Commitments Securing Matching Funds	\$110,452,598	\$49,000,000	\$60,329,880	\$219,782,478
Funds Received From Donors	\$103,403,084	\$47,021,830	\$60,329,880	\$208,441,904

MATACHABLE GIFTS TO THE UW ENDOWMENT CHALLENGE

JULY 2019 - JUNE 2020

President's Endowed Scholarship – Ann Pickard and Dan Smith First-Generation

Established by Ann Pickard and Dan Smith to support scholarships for the best and brightest first-generation students who are Wyoming residents

Robert and Gertrude Muir President's Endowed Scholarship

Established by Dixie Muir and Jennie Muir-Gordon to support scholarships for students who are Wyoming residents and who meet specific enrollment criteria

John D. Haley President's Endowed Scholarship

Established by John D. Haley to support scholarships for students who are Wyoming residents and who meet specific enrollment criteria

Tom Lockhart Sr. President's Endowed Scholarship

Established by Lynn Lockhart to support scholarships for the best and brightest first-generation students who are Wyoming residents

Nora Ivers President's Endowed Scholarship

Established by Nora Ivers to support scholarships for the best and brightest first-generation students who are Wyoming residents and who are Native American with a tribal affiliation

Schuman Family President's Endowed Scholarship

Established by Gerald Schuman to support students who are the best and brightest, Wyoming residents, and majoring or minoring in soil science and/or reclamation and restoration ecology

Women in Engineering President's Endowed Scholarship

Established by Renee Schoenborn to support scholarships for female students who are the best and brightest, Wyoming residents, and majoring in electrical and computer engineering

WWC President's Endowed Scholarship

Established by WWC engineering to support scholarships for students who are the best and brightest, Wyoming residents, and enrolled in the Department of Civil Engineering

Tae Ji President's Endowed Scholarship

Established by Aaron Garnett to support scholarships for students who are the best and brightest, Wyoming residents, have a financial need, and majoring in molecular biology, biology, zoology, physiology, ecology, chemistry, or physics

Westedt President's Endowed Scholarship

Established by Ken Westedt to support scholarship for students who are the best and brightest, Wyoming residents, and majoring in mechanical engineering

Steve Elliott President's Endowed Scholarship

Established by Paul Lerwick to support scholarship for students who are the best and brightest, Wyoming residents, and pursuing an undergraduate degree in communication disorders

Darwin and Suzanne Pace President's Endowed Scholarship

Established by Darwin Pace to support scholarships for business students who are Wyoming residents and who meet specific enrollment criteria

F.E. 'Tut' and V. Diane Ellis President's Endowed Scholarship

Established by the Ellis Family Foundation to support scholarships for students who are the best and brightest, Wyoming residents, and majoring in petroleum engineering

John P. Ellbogen Foundation President's Endowed Scholarship for Transfer Students

Established by the John P. Ellbogen Foundation to support scholarships for transfer students from a Wyoming community college, who are the best and brightest, and who are Wyoming residents

Thomas B. and Anne Siren Levig President's Endowed Scholarship

Established by Anne Levig to support scholarships for honors students who are Wyoming residents and who meet specific enrollment criteria

Kercher Family President's Endowed Scholarship

Established by Connie and Lydia Kercher to support scholarships for students who are Wyoming residents and who meet specific enrollment criteria

Richard and Marilyn Lynch President's Endowed Scholarship

Established by Richard Lynch to support scholarships for students who are the best and brightest, Wyoming residents, and majoring in petroleum engineering

Doug and Deniz Stark President's Endowed Scholarship for Ag Transfer Students

Established by Doug and Deniz Stark to support scholarships for transfer students who are the best and brightest, Wyoming residents, have a financial need, enrolled in the College of Agriculture and Natural Resources, and transfers from a Wyoming community college

Kemmerer President's Endowed Scholarship

Established by Kemmerer Family Foundation to support scholarships for Haub School students who are the best and brightest, Wyoming residents, and enrolled in the Outdoor Recreation and Tourism Management degree program

MATCHABLE GIFTS TO THE
UW ACADEMIC FACILITIES CHALLENGE

JULY 2019 - JUNE 2020

This match was fully secured through donor gifts and received in a prior reporting period.

MATCHABLE GIFTS TO THE
UW ATHLETICS CHALLENGE

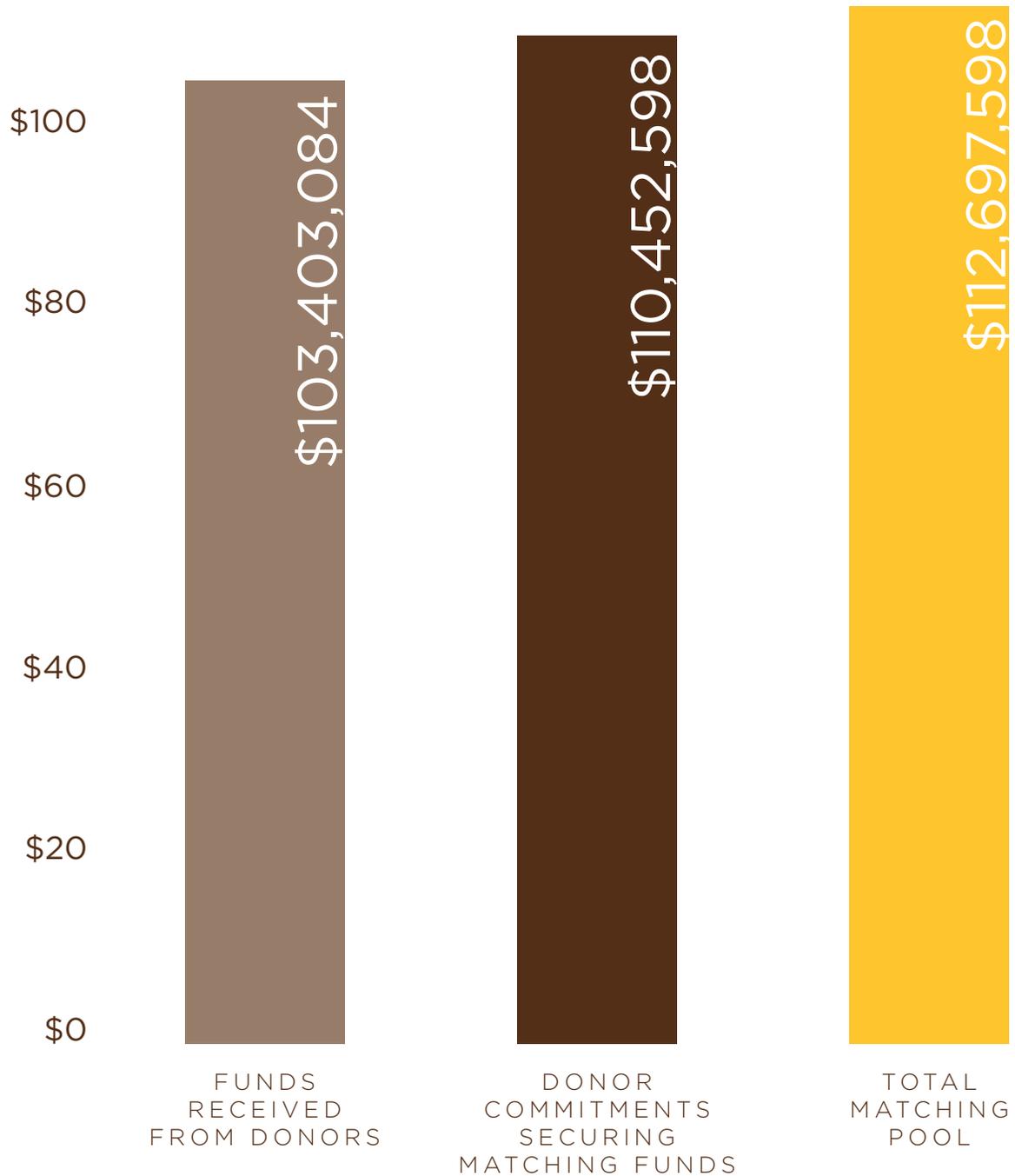
JULY 2019 - JUNE 2020

This match was fully secured through donor gifts and pledges in a prior reporting period.
Pledge payments are still being made as donors complete their gift commitments.

STATUS OF \$112.7 MILLION ENDOWMENT MATCHING FUND

MARCH 1, 2001 - JUNE 30, 2020

\$120 IN MILLIONS

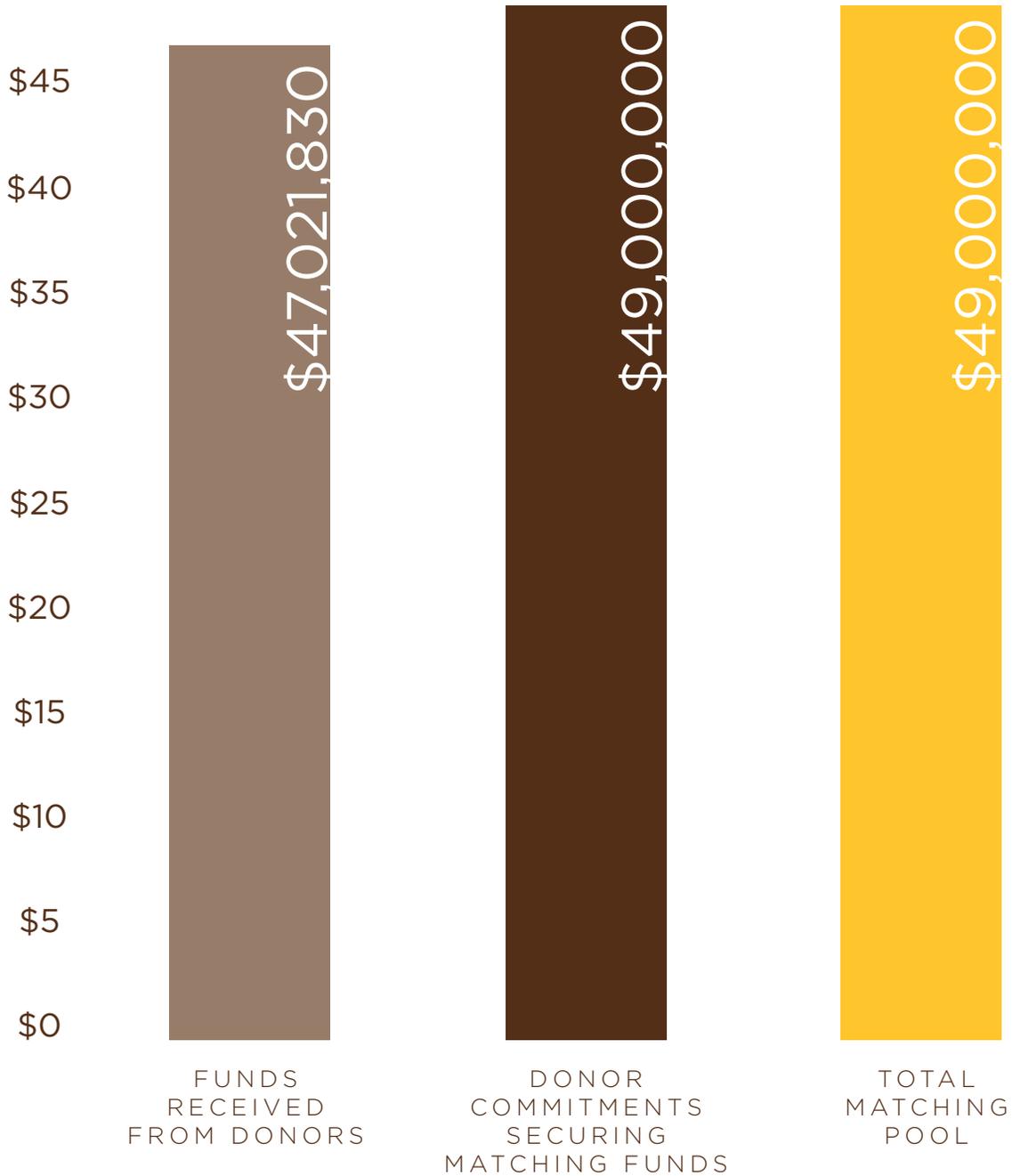


STATUS OF \$49.0 MILLION

ATHLETICS FACILITIES MATCHING FUND

SEPTEMBER 13, 2003 - JUNE 30, 2020

\$50 IN MILLIONS

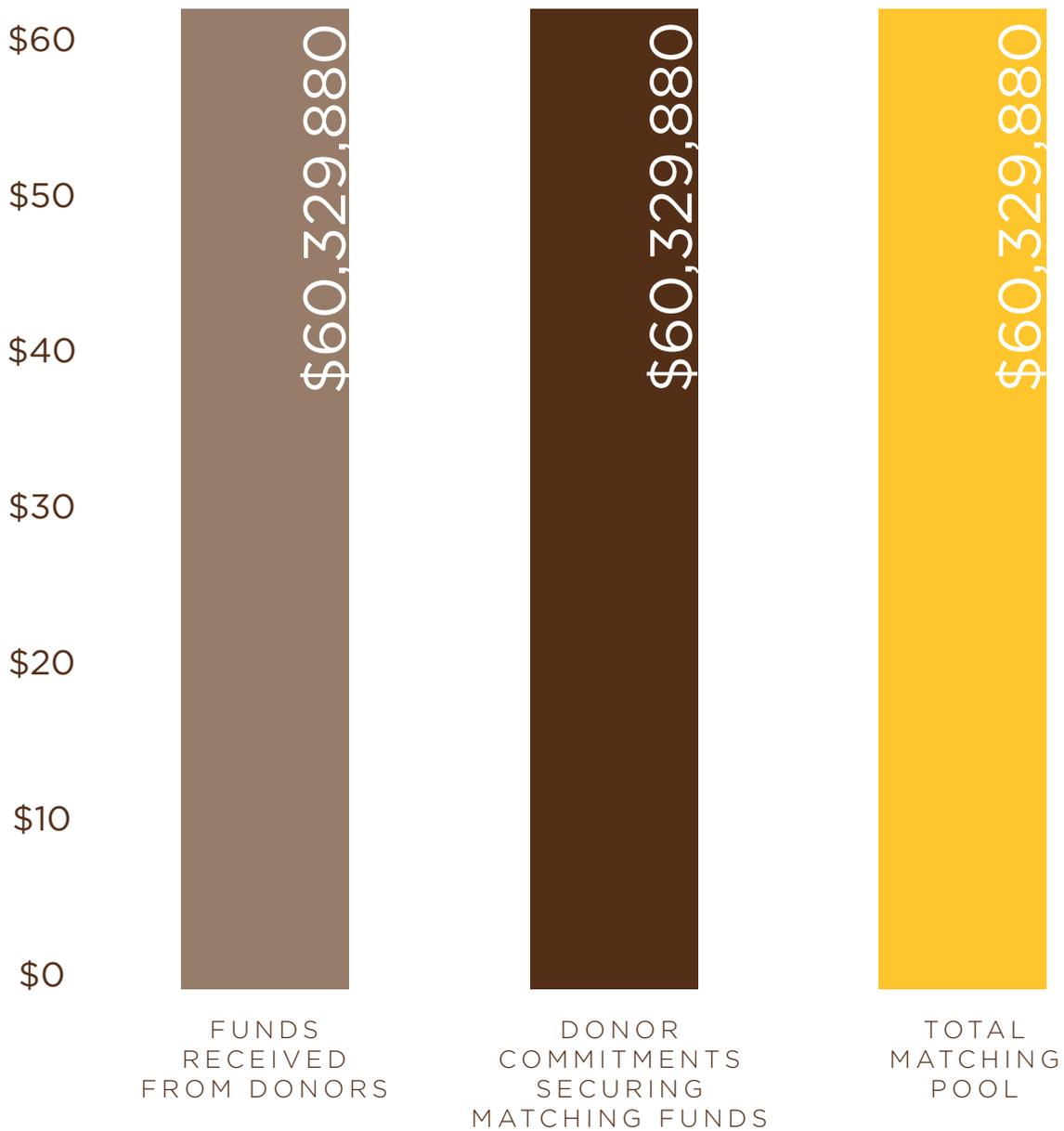


STATUS OF \$60.3 MILLION

ACADEMIC FACILITIES MATCHING FUND

OCTOBER 1, 2005 - JUNE 30, 2020

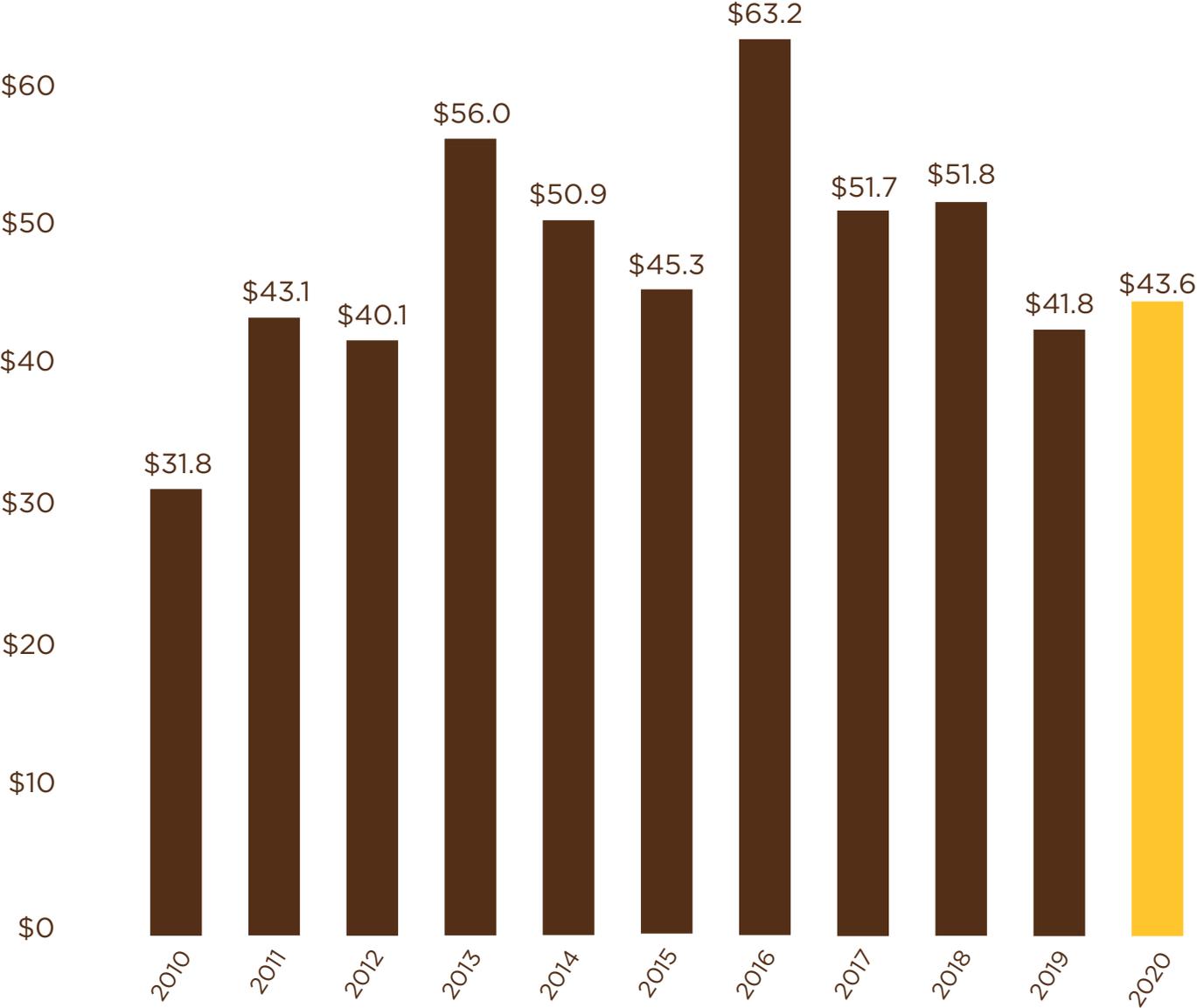
\$70 IN MILLIONS



UW PRIVATE SUPPORT TOTALS

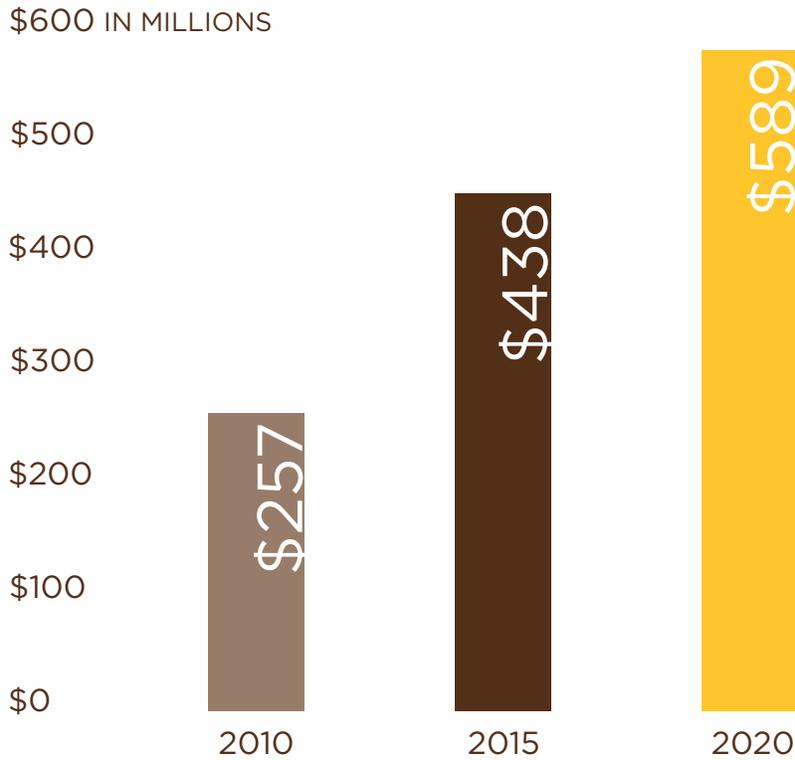
2010-2020

\$70 IN MILLIONS

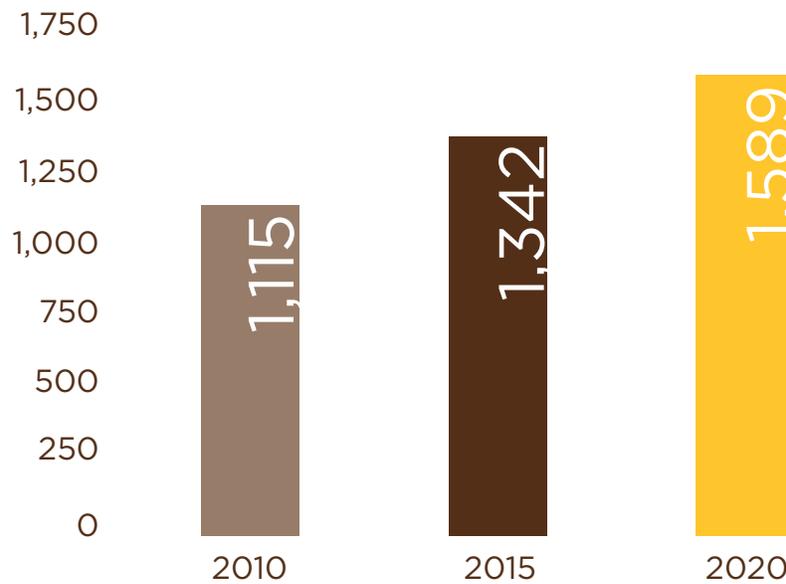


FISCAL YEARS ENDING JUNE 30

GROWTH OF ENDOWMENT



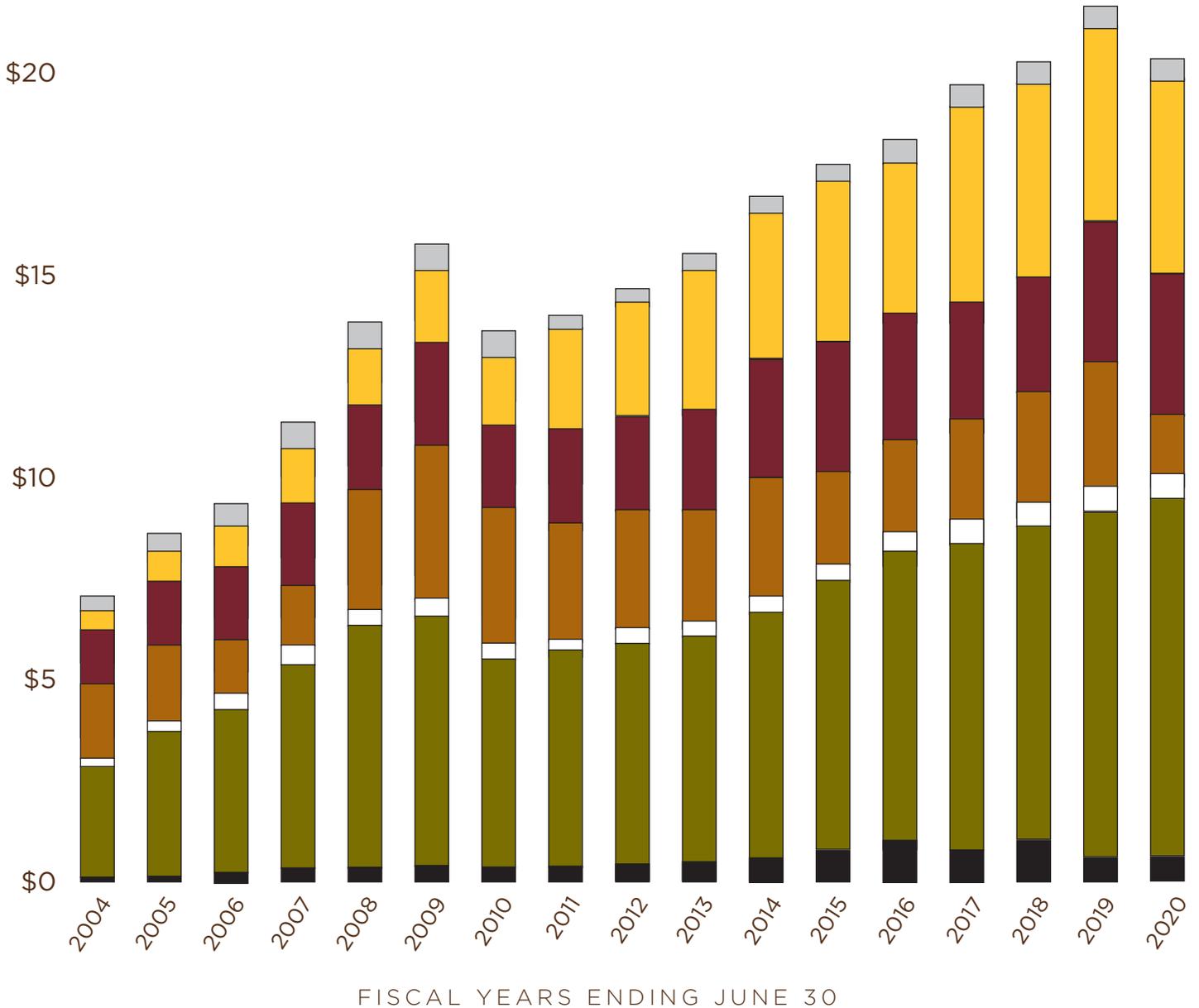
NUMBER OF ENDOWMENTS



USE OF ENDOWMENT EARNINGS

2004-2020

\$25 IN MILLIONS



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