Securities Transfer Form

Shares can be transferred directly from your brokerage account to the University of Wyoming Foundation’s account. In addition to stocks, equity securities, corporate bonds, municipal bonds, and various mutual funds can also be accepted. Just print out, complete the form below, and send it to your broker.

Date

To

Name of Broker: 

Firm Name/Phone No.: 

Please Accept This Letter as Your Authorization to Irrevocably Transfer

Name of Stock: 

No. of Shares: 

In the Name of

Holder of Securities: 

Other Names on Account: 

To the Account of

University of Wyoming Foundation 

UW Brokerage Account No.

See below 

Gift Designation

Purpose of the Gift: 

Signatures of the Holders of Securities: 

Please be sure to CC via fax to: (307) 766-4045 and list the donor name/information in memo line/reference for all transactions.

UW Brokerage Account Information:

For Securities from ACAT Member Firms and DTC Eligible Securities from Non-ACAT Firms:

Contact: Klinton Krieger  
(1-307-773-7010)  
Wells Fargo Advisors  
1904 Warren Ave  
Floor 2  
Cheyenne, WY 82001-3782

DTC #0141  
Account Name: The University of Wyoming Foundation  
Account # 7451-9837

**For donations of bonds, treasury notes, or investment vehicles not mentioned above please contact the Foundation at (307) 766-6300.**