2017 ANNUAL REPORT State Matching Programs

ENDOWMENT CHALLENGE PROGRAM W.S. 21-16-903 ATHLETICS MATCHING PROGRAM W.S. 21-16-1003 ADEMIC FACILITIES MATCHING PROGRAM W.S. 21-16-1403



UNIVERSITY OF WYOMING



The University of Wyoming Endowment Challenge Program—a remarkable public-private partnership unique in the nation—has surpassed even the highest expectations for its impact, forever enhancing the quality of the educational, research, and outreach missions of UW.

Not often does an investment yield a 100 percent return. That's just what happens with this program, though. Private support is doubled by the State of Wyoming or state support is doubled by donors—depending on how you look at it. Either way, it is a winning combination with immeasurable benefit.

In 2001, the legislature had the vision to invest in the state through its future citizens and leaders. The program was designed to provide donors incentives to invest in the University of Wyoming and its academic and building projects. It matches privately funded endowment gifts of \$50,000 or more and facility gifts for special university building projects of \$25,000 or more.

The return on investment of the endowment program goes way beyond the leveraging of monetary support—it impacts public morale, student success, outreach, and our state's economic future. More than \$232.5 million in endowment and facilities matches and an incredible 618 endowments and at least 20 facilities have been created or assisted by the program—funds that go to support UW's students, faculty, programs, and facilities.





DONNA MARBURGER, JAYNE JENKINS, RUTH CAMPBELL, AND LOUISE THOUIN PHYSICAL EDUCATION SCHOLARSHIP

The Legislature's support of scholarships is particularly vital to the future of the state. Supported by state matching, the Donna Marburger, Jayne Jenkins, Ruth Campbell, and Louise Thouin Physical Education Scholarship provides opportunities for physical education teaching majors. The scholarship was established in memory of Campbell and Thouin, University of Wyoming physical education professors, by professors Marburger and Jenkins. The donors hope to foster the joy of movement and a love for sports and games.



I am so thankful to have received the Donna Marburger, Jayne Jenkins, Ruth Campbell, and Louise Thouin Physical Education Scholarship while attending the University of Wyoming. This scholarship helped me pay the remainder of my tuition the year that I received the funds. Because of this, I was able to spend less time working and more time on my studies, and time is a very precious thing in the physical education teacher education program. The wonderful professors of the program provide their students with multiple hours of pre-service teaching in community schools. I was able to spend my time planning quality physical education lessons that I taught to K–12 students in Laramie schools. The scholarship also provided me with the time necessary to master the knowledge and pedagogical skills addressed by the professors, knowledge and skills that I needed to be a successful and great teacher. My education has made me a confident and enthusiastic K-12 physical education teacher, and I would not have been able to receive such a wonderful education without the time that the Donna Marburger, Jayne Jenkins, Ruth Campbell, and Louise Thouin Physical Education Scholarship provided me."

> ANGELA SIMONTON P.E. Teacher



STROOCK PROFESSORSHIP OF NATURAL RESOURCE CONSERVATION AND MANAGEMENT

N atural resources are vital to Wyoming. That's why the legislature's support of the Stroock Professorship of Natural Resource Conservation and Management—through its match of a gift from Ambassador Tom Stroock and his wife Marta—is so important. The professorship aims to increase and disseminate knowledge about ways to make the best possible use of natural resources while also protecting and preserving the best possible natural environment. The chair is occupied by Dr. Jason Shogren, a wellrespected economist and chair of the UW Economics department who is renowned for his work in the economics of environmental challenges and their solutions. He is an expert in applied microeconomics theory, and his research examines the behavioral underpinnings of public policy and decision making, especially for the environment and natural resources. He has worked for the Council of Economic Advisers in the White House, the King of Sweden, and Wyoming's Environmental Quality Council.

The Stroock professorship has been instrumental in helping bring together people with different viewpoints on how to manage Wyoming's environmental and natural resources. Tom and Marta Stroock created the professorship with one goal in mind—to help people discuss in a friendly way the gap between resource conservation and economic development in Wyoming, the West, and beyond, such as land use and endangered species protection. As the Stroock professor, my main contribution on this front has been through research and teaching and working with UW students. The collaborative process is rewarding—you have to chase down ideas about how people and nature interact and then dissect and measure when these ideas work or fail to provide more environmental protection at less cost. Other contributions include working with government agencies and working with scholars from other disciplines to understand better how they approach a problem and to help them understand how economics can help us address complex environmental and economic challenges and opportunities."

> JASON SHOGREN Stroock Professor of Natural Resource Conservation and Management





TATMAN ADVANCED MANUFACTURING LABORATORY

A gift of \$1 million, doubled to \$2 million with state matching, by Snaptron owner/CEO Earl Tatman Supports the Advanced Manufacturing Laboratory in the new Engineering Education and Research Building, which is slated for completion in 2019. Part of the Tier-1 Engineering Initiative, the EERB is the most ambitious construction project in the university's history at \$105 million. The Tatman Advanced Manufacturing Laboratory provides space for students and faculty from all disciplines to take their ideas from concept to design and on through prototype and testing. The lab fosters an active-learning environment where students can solve real-world problems. It may also be used by small businesses to develop prototypes for commercialization purposes.

I want to thank the Wyoming Legislature for their support of the Tier-1 Engineering Initiative. It's having a significant impact on what we are able to deliver to the state of Wyoming and its citizens. I'd also like to thank the Tatmans for their generosity and for thinking of our students. The most important product that we produce are students who are ready to go into the workforce, and the investment the Tatmans have made will allow us to do this in much more innovative and creative ways."

> DEAN MICHAL PISHKO College of Engineering and Applied Science







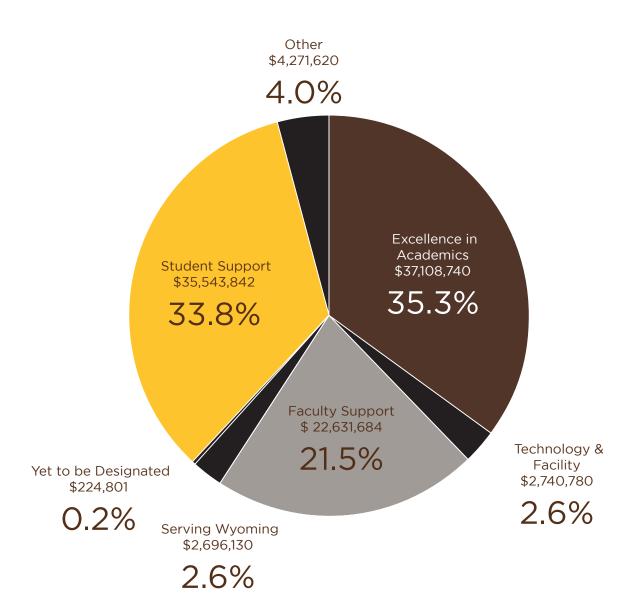


UW STATE MATCH TOTALS 2001-2017

			Academic	
	Endowment	Athletics	Facilities	Total
March 2001	\$30,000,000			\$30,000,000
March 2003	\$18,000,000	\$10,000,000		\$28,000,000
March 2006	\$25,000,000	\$6,000,000	\$9,000,000	\$40,000,000
March 2007	\$1,650,000		\$31,350,000	\$33,000,000
March 2008	\$10,000,000		\$3,000,000	\$13,000,000
March 2009	\$4,000,000	\$3,000,000	(\$3,000,000)	\$4,000,000
March 2009			(\$2,822,522)	(\$2,822,522)
June 2009			(\$5,000,000)	(\$5,000,000)
March 2011			\$4,300,000	\$4,300,000
March 2012		\$10,000,000	\$14,200,000	\$24,200,000
March 2013	\$1,197,598		(\$1,197,598.20)	\$0.00
March 2014	\$14,500,000		\$25,500,000	\$40,000,000
March 2015		\$20,000,000	(\$15,000,000)	\$5,000,000
March 2016	\$10,350,000			\$10,350,000
March 2017	(\$5,000,000)			(\$5,000,000)
	\$109,697,598	\$49,000,000	\$60,329,880	\$219,027,478

	Endowment	Athletics	Academic Facilities	Total
Matching Funds Committed	\$105,217,598	\$49,000,000	\$60,329,880	\$214,547,478
Matching Funds Received from Donor	\$97,061,871	\$37,878,160	\$60,129,880	\$195,069,911

STATE ENDOWMENT MATCH GIFTS AND PLEDGES BY PURPOSE AND AMOUNT \$105,217,598



MATCHABLE GIFTS TO THE UW ENDOWMENT CHALLENGE

September 2016-August 2017

GIFTS FOR NEW ENDOWMENTS

EXCELLENCE IN ACADEMICS

Alchemy Sciences Petroleum Engineering Chair

Established by Alchemy Sciences, Inc. to support a petroleum engineering chair at the University of Wyoming

Amy and Tom Allen Engineering Dean's Excellence Fund

Established by Amy and Tom Allen to foster excellence and provide financial support to the College of Engineering and Applied Science

Bindschadler Family Literacy and Libraries Partnership Fund

Established by Darryl and Helga Bindschadler to foster excellence and provide financial support to the Literacy Research Center and Clinic and its collaboration with the University of Wyoming Libraries

Black Hills Energy Engineering Excellence Fund for Career Services

Established by the Black Hills Corporation Foundation to foster excellence and provide financial support to the College of Engineering and Applied Science

Thomas and Shelley Botts Endowed Chair in Unconventional Reservoirs in the College of Engineering and Applied Science

Established by Thomas M. and Shelley W. Botts to support faculty in the area of unconventional reservoirs in the College of Engineering and Applied Science

Mary Jo Carson Family Literacy Excellence Fund

Established by the Mary Jo Carson Living Trust to foster excellence and provide financial support to the Wyoming Reclamation and Restoration Center

Roy and Caryl Cline Engineering Dean's Excellence Fund

Established by Roy and Caryl Cline to foster excellence and provide financial support to the College of Engineering and Applied Science

Hassler Family Engineering Dean's Excellence Fund

Established by Bryan G. Hassler to foster excellence and provide financial support to the College of Engineering and Applied Science

Helga Otto Haub School of Environment and Natural Resources Additional Support Fund

Established by Erivan and Helga Haub to foster excellence and provide financial support to the Helga Otto Haub School of Environment and Natural Resources

Richard and Marilyn Lynch Engineering Dean's Excellence Fund

Established by Richard D. Lynch, Jr. and Marilyn Lynch to foster excellence and provide financial support to the College of Engineering and Applied Science

McDaniel Family Entrepreneurship Excellence Fund

Established by Gary P. McDaniel to foster excellence and provide financial support to the College of Business

E.G. Meyer Family Visiting Industry Professorship

Established by the E. Gerald Meyer family to support a visiting professor in science or engineering

Paulson Jensen Engineering Excellence Fund

Established by John D. and Sharilyn J. Paulson to foster excellence and provide financial support to the College of Engineering and Applied Science

Scarlett Family Foundation Literacy Excellence Fund

Established by the Scarlett Family Foundation to foster excellence and provide financial support to the Literacy Research Center and Clinic

Dolling and Scott Mechanical Engineering Faculty Award Excellence Fund

Established by Joseph Scott and William Dolling to support faculty in the Department of Mechanical Engineering

The Tice Family Entrepreneurship Excellence Fund

Established by Chris and Carmel Tice to foster excellence and provide financial support to the College of Business

Don and Betty Walters Engineering Dean's Excellence Fund

Established by Don and Betty Walters to foster excellence and provide financial support to the College of Engineering and Applied Science

STUDENT SUPPORT

Paulson Jensen Engineering Scholarship

Established by John D. and Sharilyn J. Paulson to support students in the College of Engineering and Applied Science

GIFTS MATCHED FOR EXISTING ENDOWMENTS

EXCELLENCE IN ACADEMICS

John P. Ellbogen Foundation Entrepreneurship Competition Excellence Fund Contributed to by the John P. Ellbogen Foundation

First Interstate BancSystem Foundation Entrepreneurship Fund

Contributed to by the First Interstate Bank of Laramie

First Interstate BancSystem Foundation Entrepreneurship Fund

Contributed to by the First Interstate Bank Foundation

Fuller Petroleum Engineering Excellence Fund

Contributed to by Tom Fuller

Charles A. Micale Foundation Entrepreneurship Competition Excellence Fund Contributed to by the Charles A. Micale Foundation

STUDENT SUPPORT

F.E. Tut and Diane Ellis Family Foundation Endowed Scholarship in the College of Engineering and Applied Science

Contributed to by the Ellis Family Foundation

Francis M. and Caitlin F. Long Father/Daughter Success Fund for Female Students in the College of Engineering and Applied Science

Contributed to by Caitlin Long

MATCHABLE GIFTS TO THE UNIVERSITY OF WYOMING SMALL POOL MATCHING PROGRAM

September 2016-August 2017

GIFTS FOR NEW ENDOWMENTS

EXCELLENCE IN ACADEMICS

Caryl and Roy Cline UW Art Museum Academic Engagement Fund

Established by Caryl and Roy Cline to foster excellence and provide financial support to the UW Art Museum

John P. Ellbogen Foundation Endowment for Global Engagement

Established by the John P. Ellbogen Foundation to foster excellence and provide financial support to the Center for Global Studies

Timothy M. Miles Sales Center Director Excellence Endowment

Established by the Miles Charitable Trust to foster excellence and provide financial support to the College of Business Sales Center

Bruce Richardson Fund for the Arts and Humanities

Established by Bruce Richardson to foster excellence and provide financial support to the education of arts and humanities students

STUDENT SUPPORT

Marcia L. and William G. Dale Dean's Excellence Fund in Basic BSN Education

Established by William G. Dale to support students in the Basic BSN program at the Fay W. Whitney School of Nursing

Lyman and Margie McDonald Research Awards for Quantitative Analysis in Wildlife and Fisheries Ecology

Established by Lyman and Margie McDonald to support graduate students in the Department of Statistics and/or Department Zoology and Physiology

Major General Susan L. Pamerleau Sociology Scholarship

Established by Susan L. Pamerleau to support students in the Department of Sociology

Barry Allen Sears Study Abroad Endowment for Arts and Sciences

Established by Barry Allen Sears to support studying abroad while enrolled in the College of Arts and Sciences

Roy J. Shlemon Endowment for Student Success in Math and Science

Established by Roy J. Shlemon to support student mentors in the Synergy Program

Stark Family Leadership Scholarship

Established by Doug and Deniz Stark to support students in the College of Agriculture and Natural Resources

WEST Research Awards for Quantitative Analysis in Wildlife and Fisheries Ecology

Established by Western Ecosystems Tech, Inc. (WEST) to support graduate students in the Department of Statistics and/or Department Zoology and Physiology

GIFTS MATCHED FOR EXISTING ENDOWMENTS

EXCELLENCE IN ACADEMICS

The Allen-Aldrich Mathematics Fund

Contributed to by Myron B. Allen III and Adele T. Aldrich

Debate/Forensics Excellence Fund

Contributed to by David and DeeAnn Burman

International Programs

Contributed to by Cloud Peak Energy

International Board of Advisors Endowment

Contributed to by Celeste Colgan

Art Museum Acquisition Fund

Contributed to by Melvin M. Cox

Creative Writing Excellence Fund Contributed to by Melvin M. Cox

Snowy Range Dance Festival Contributed to by Melvin M. Cox

Theater and Dance Contributed to by Melvin M. Cox

Debate/Forensics Excellence Fund Contributed to by Gregory C. Dyekman

UW Honors Program Endowment Fund Contributed to by Harold Gardner

Leah Griffin Excellence Fund in Honors Contributed to by Ken Griffin

International Board of Advisors Endowment Contributed to by Sally and David Kennedy

International Board of Advisors Endowment Contributed to by Lucie and Harry Osborn

Debate/Forensics Excellence Fund Contributed to by Neal Sample

George C. Frison Institute Endowment Contributed to by the Wyoming Archaeological Foundation

STUDENT SUPPORT

McMurry Graduate Assistantship for the Western Thunder Marching Band Contributed to by the McMurry Foundation

Julie Ann Young Christofferson Scholarship

Contributed to by Steve and Jeane Stratton

SERVICE TO WYOMING

Wyoming Migration Initiative Operating Support Contributed to by the Knobloch Family Foundation

MATCHABLE GIFTS TO THE UW ACADEMIC FACILITIES CHALLENGE

September 2016-August 2017

John P. Ellbogen Foundation has pledged support to

College of Engineering and Applied Science Capital Facility Project

MATCHABLE GIFTS TO THE UW ATHLETICS CHALLENGE

September 2016-August 2017

There were no pledges to support the University of Wyoming Athletics Challenge

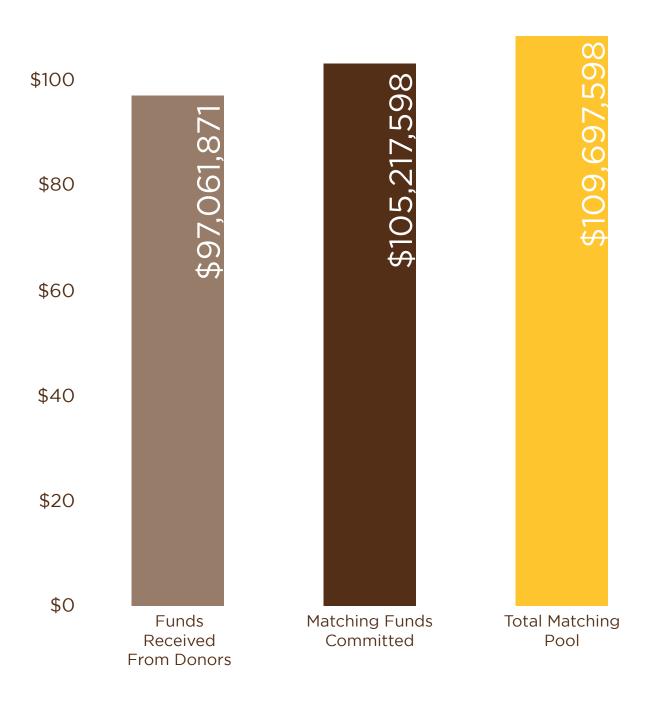
MATCHABLE GIFTS TO THE UW HIGH ALTITUDE PERFORMANCE CENTER CHALLENGE

September 2016-August 2017

There were no pledges to support the University of Wyoming High Altitude Performance Center Challenge

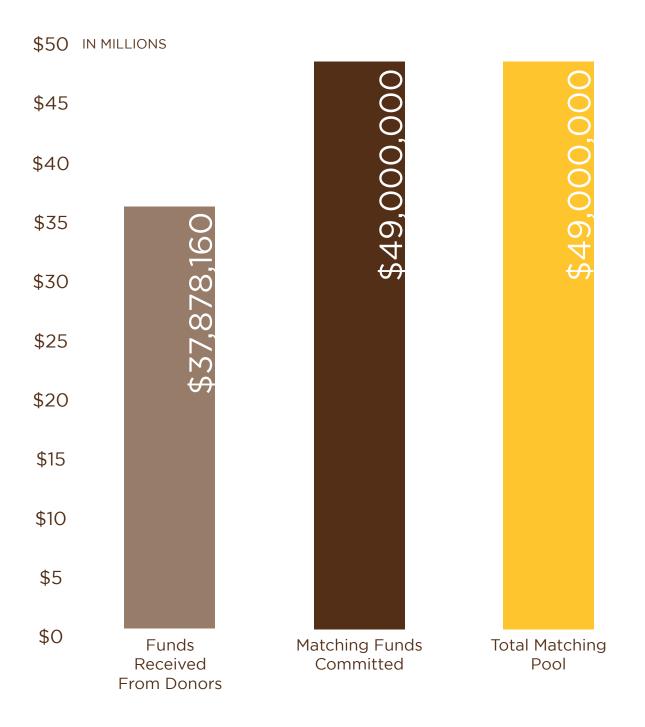
STATUS OF \$109.7 MILLION MATCHING ENDOWMENT FUND March 1, 2001 to June 30, 2017

\$120 IN MILLIONS



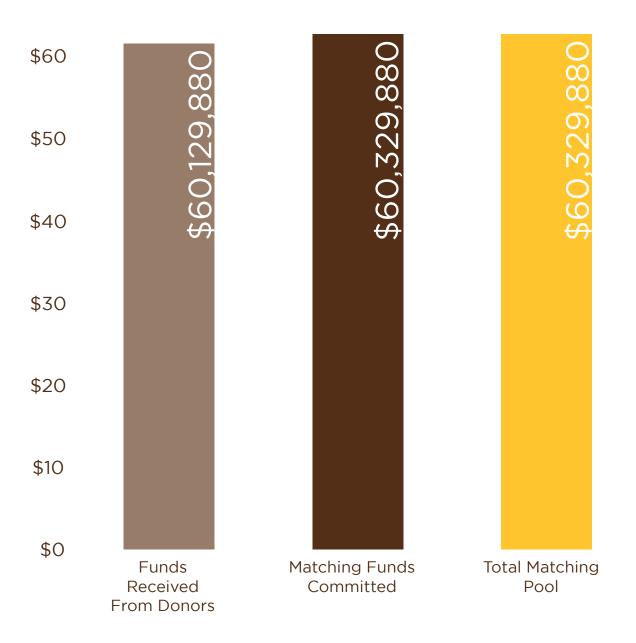
STATUS OF \$49.0 MILLION ATHLETICS FACILITIES MATCHING FUND

September 13, 2003 to June 30, 2017



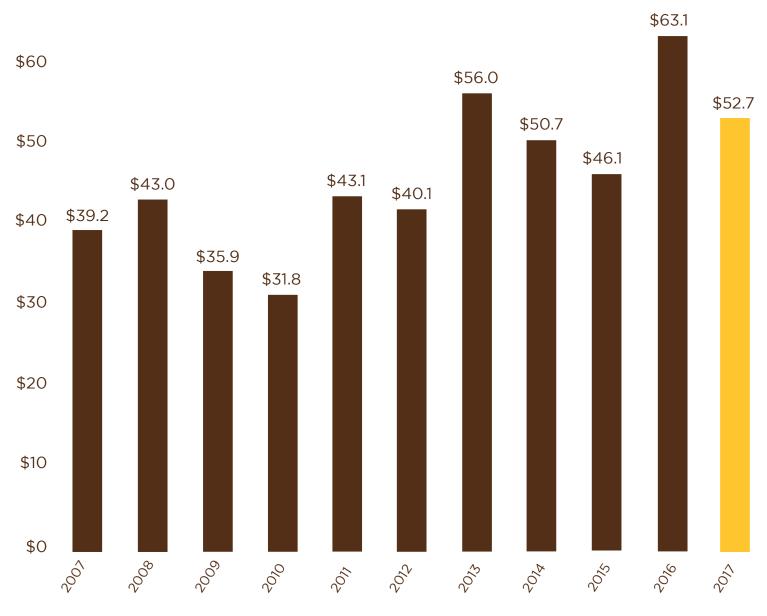
STATUS OF \$60.3 MILLION ACADEMIC FACILITIES MATCHING FUND October 1, 2005 to June 30, 2017





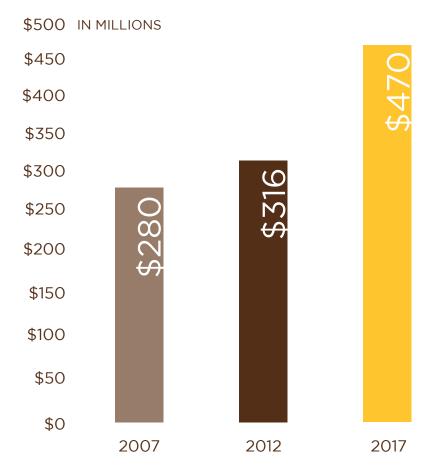
UW PRIVATE SUPPORT TOTALS 2007-2017

\$70 IN MILLIONS

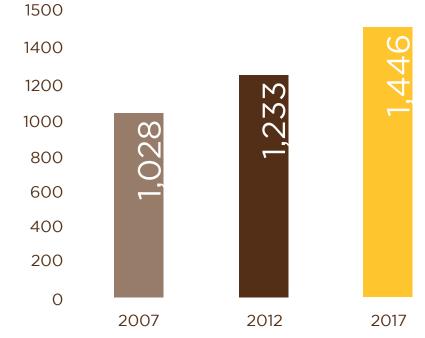


Fiscal Years Ending June 30

GROWTH OF ENDOWMENT



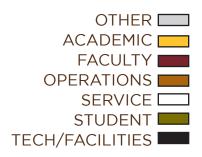
NUMBER OF ENDOWMENTS



USE OF ENDOWMENT EARNINGS 2004-2017

\$18 IN MILLIONS \$15 \$12 \$9 \$6 \$3 \$0 200A 2005 20% 5012

Fiscal Years Ending June 30



UW FOUNDATION BOARD OF DIRECTORS

The University of Wyoming Foundation is guided by a Board of Directors consisting of up to 30 elected voting members, six nonvoting ex-officio members, and as many voting emeritus members as may be elected by the board. The full board meets three times a year, and members maintain contact throughout the year in meetings and conference calls to guide the UW Foundation in achieving its mission. Board members bring a wealth of experience to UW Foundation operations.

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