

AGENDA ITEM TITLE: Foundation Monthly Giving Report (Blalock)

SESSION TYPE:

- Work Session
- Education Session
- Information Item
- Other:

[Committee of the Whole – Items for Approval]

Attachments are provided with the narrative—refer to Supplemental Materials Report.

APPLIES TO STRATEGIC PLAN:

- Yes (select below):
 - Driving Excellence
 - Inspiring Students
 - Impacting Communities
 - High-Performing University
- No [Regular Business]

EXECUTIVE SUMMARY:

As part of the reporting process to the UW BOT on philanthropy, a monthly giving report is presented for informational purposes to the BOT at each meeting. This report summarizes private support overall as well as a breakdown by units on campus for the reported period. As of April 30, 2019, private giving totals \$36,581,825.00.

PRIOR RELATED BOARD DISCUSSIONS/ACTIONS:

N/A

WHY THIS ITEM IS BEFORE THE BOARD:

Item presented to board at each meeting.

ACTION REQUIRED AT THIS BOARD MEETING:

None

PROPOSED MOTION: [Trustee X to provide motion.]

None

PRESIDENT'S RECOMMENDATION:

None

University of Wyoming, Foundation
FY 2019 Monthly Giving Report through April
All Gifts

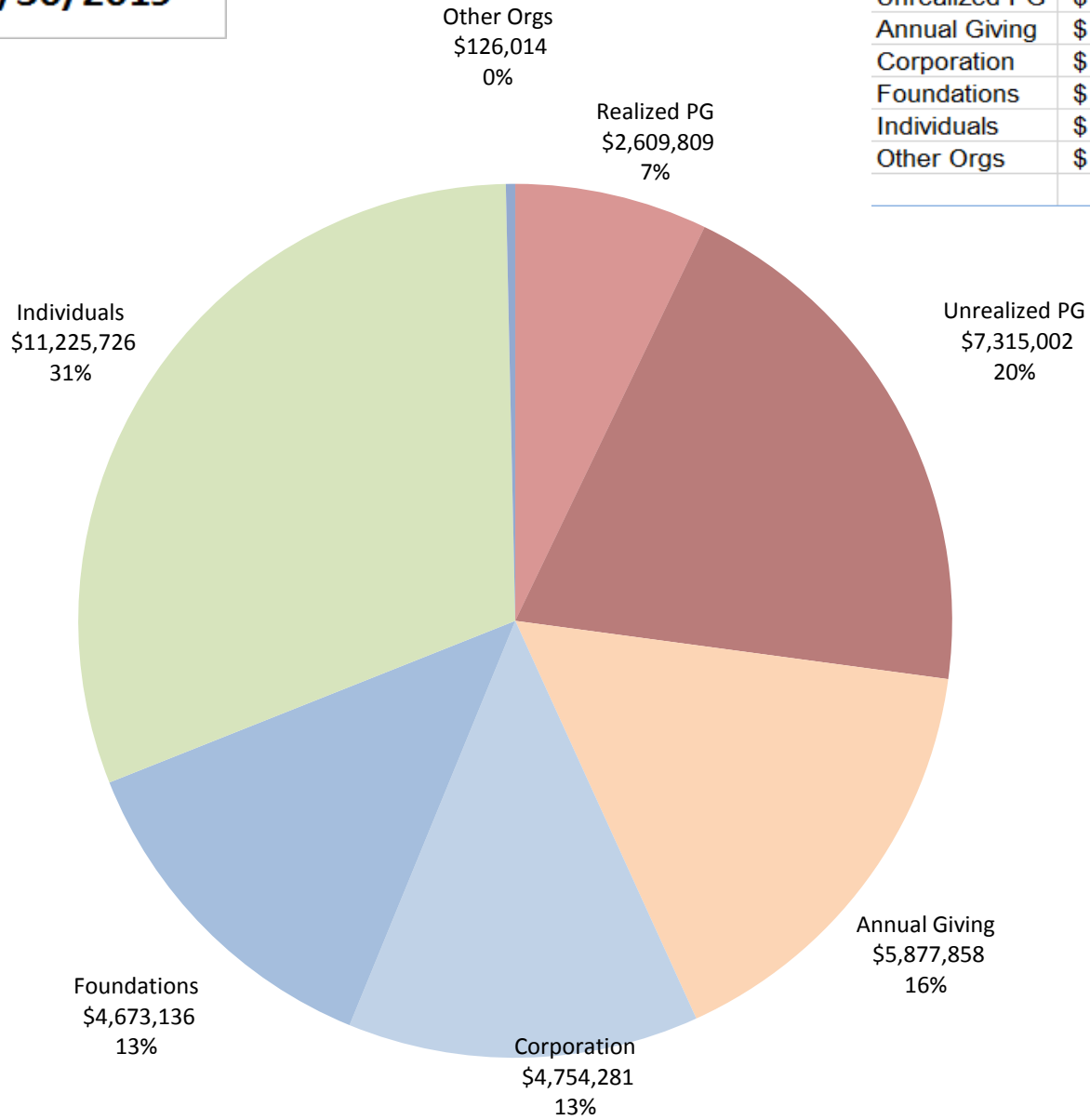
FUND	Current Month Gifts Received		FY 2019 to date							STATE MATCHING	FY 2018 Commitments YTD	
	DONORS	GIFTS	Cash & Cash equivalent			New Commitments YTD					DONORS	GIFTS
			DONORS	OUTRIGHT	GIK	PLEDGE PMTS	NEW PLEDGES	PLANNED GIFTS	TOTAL			
AGRIC	53	\$66,771	813	\$759,249	\$5,014	(\$74,500)	\$95,500	\$217,500	\$1,002,763	\$0	879	\$1,632,545
AHC	6	\$1,075	188	\$296,515	\$88,440	(\$151,000)	\$100,000	\$682,000	\$1,015,955	\$0	220	\$539,478
ALUMNI	157	\$25,250	2052	\$566,709	\$0	(\$350,000)	\$0	\$0	\$216,709	\$0	2357	\$185,134
A & S	136	\$164,655	1818	\$2,354,168	\$16,935	(\$807,340)	\$807,600	\$630,001	\$3,001,364	\$0	1868	\$8,676,836
ATHLETICS	1015	\$388,990	5919	\$6,245,382	\$217,500	(\$2,542,988)	\$184,206	\$100,000	\$4,204,101	\$0	5907	\$5,711,233
BUSINESS	41	\$134,772	724	\$6,053,917	\$0	(\$4,450,950)	\$66,000	\$450,000	\$2,118,967	\$0	768	\$2,364,584
EDUCATION	42	\$1,024,105	610	\$1,811,783	\$0	(\$641,430)	\$62,500	\$230,500	\$1,463,353	\$5,000	541	\$1,602,436
ENERGY	3	\$100,100	38	\$117,352	\$0	(\$109,000)	\$0	\$0	\$8,352	\$0	53	\$818,173
ENGINEERING	70	\$38,966	1086	\$2,571,065	\$1	(\$1,922,823)	\$2,558,992	\$1,350,000	\$4,557,234	\$0	1141	\$6,703,121
IENR/HAUB	14	\$109,010	206	\$1,068,185	\$0	(\$740,000)	\$212,000	\$0	\$540,185	\$0	216	\$515,632
HEALTH SCI	60	\$18,550	606	\$772,966	\$0	(\$124,622)	\$32,000	\$280,000	\$960,344	\$0	678	\$673,238
HONOR	20	\$33,268	122	\$161,996	\$0	(\$40,000)	\$20,000	\$0	\$141,996	\$0	3	\$100
LAW	45	\$25,892	538	\$1,666,891	\$0	(\$145,601)	\$1,068,333	\$30,001	\$2,619,624	\$0	348	\$1,234,243
LIBRARY	27	\$15,915	163	\$57,605	\$0	(\$10,000)	\$2,500,000	\$0	\$2,547,605	\$0	154	\$26,038
WYO PUBLIC MEDIA	1605	\$101,226	7100	\$1,089,427	\$0	\$0	\$0	\$0	\$1,089,427	\$0	7930	\$1,219,985
STU AFFRS	88	\$9,717	442	\$763,240	\$0	(\$80,167)	\$31,667	\$0	\$714,740	\$0	260	\$185,165
UW ART MUS	9	\$109,592	202	\$92,743	\$105,000	(\$7,000)	\$0	\$100,000	\$290,743	\$0	302	\$516,554
PRESIDENT'S IMPACT FND	25	\$2,492	431	\$85,253	\$0	\$0	\$0	\$0	\$85,253	\$0	347	\$67,163
OTHER	51	\$1,175,109	577	\$3,942,555	\$0	(\$2,595,446)	\$5,411,000	\$3,245,000	\$10,003,109	\$0	710	\$4,012,563
GIFTS NOT YET BOOKED												
TOTAL	3,315	\$3,545,456	19,511	\$30,477,002	\$432,890	(\$14,792,866)	\$13,149,798	\$7,315,002	\$36,581,825	\$5,000	20,332	\$36,684,218
Funds Not Deposited at Foundation				-\$4,296,392								
Foundation Cash In				\$26,180,610								
TOTAL YTD GOAL \$40,000,000						Total Count of All Planned Gifts			22			
**Total Donors does reflect Column totals. Donors may give to more than one unit/division.												

University of Wyoming, Foundation
FY 2019 Monthly Giving Report through April
Annual Gifts

FUND	FY 2019 GOALS	Current Month		FY 2019 to date		FY 2018 to same date		FY 2019 AF % of Goal
		DONORS	AMOUNT	DONORS	TOTAL	DONORS	TOTAL	
AGRIC	\$ 122,000	38	\$5,778	684	\$159,316	598	\$118,486	130.59%
AHC	\$ 69,000	6	\$1,075	164	\$45,743	197	\$48,883	66.29%
ALUMNI	\$ 188,000	92	\$6,330	1581	\$107,677	1989	\$123,885	57.27%
A & S	\$ 390,000	93	\$21,604	1558	\$364,879	1606	\$371,449	93.56%
ATHLETICS	\$ 3,100,000	985	\$296,009	5580	\$2,905,078	5558	\$2,815,622	93.71%
BUSINESS	\$ 217,000	30	\$13,672	631	\$155,672	662	\$154,848	71.74%
EDUCATION	\$ 62,000	31	\$5,430	553	\$73,822	499	\$58,329	119.07%
ENERGY	\$ 4,000	2	\$100	34	\$8,352	40	\$11,643	208.80%
ENGINEERING	\$ 270,000	50	\$10,614	930	\$313,941	996	\$237,947	116.27%
IENR/HAUB	\$ 38,000	1	\$10	180	\$69,685	200	\$37,612	183.38%
HEALTH SCI	\$ 113,000	49	\$7,450	548	\$133,523	574	\$105,935	118.16%
HONOR	\$ -	15	\$2,063	93	\$35,441	2	\$100	N/A
LAW	\$ 62,000	22	\$4,309	271	\$69,377	263	\$77,015	111.90%
LIBRARY	\$ 35,000	20	\$10,695	150	\$34,145	148	\$24,713	97.56%
WYO PUBLIC MEDIA	\$ 1,100,000	0	\$0	7097	\$1,077,029	7921	\$1,189,837	97.91%
STU AFFRS	\$ 30,000	82	\$7,810	414	\$61,460	231	\$58,357	204.87%
UW ART MUS	\$ 39,000	5	\$1,250	182	\$55,728	121	\$36,497	142.89%
PRESIDENT'S IMPACT FND	\$ 86,000	25	\$2,492	431	\$85,253	344	\$67,138	99.13%
OTHER	\$ 75,000	34	\$3,263	371	\$121,738	349	\$52,067	162.32%
GIFTS NOT YET BOOKED								
TOTAL	\$6,000,000	3,109	\$399,954	18,359	\$5,877,858	19,063	\$5,590,359	97.96%

****Total Dnrs do not reflect Column totals. Donors may give to more than one unit/division.**

Giving by Type
FY 19 through 4/30/2019



Realized PG	\$	2,609,809
Unrealized PG	\$	7,315,002
Annual Giving	\$	5,877,858
Corporation	\$	4,754,281
Foundations	\$	4,673,136
Individuals	\$	11,225,726
Other Orgs	\$	126,014
		36,581,825.44