UNIVERSITY OF WYOMING FOUNDATION

Board of Trustees Presentation May 11, 2020



The UW Foundation is mission focused on enhancing excellence and distinction at the University of Wyoming through:

- Securing and managing private resources,
- Delivering superior stewardship, and
- Creating enduring relationships with all who share pride in Wyoming's university.

\$658.5 million

Total Assets March 31, 2020 estimate

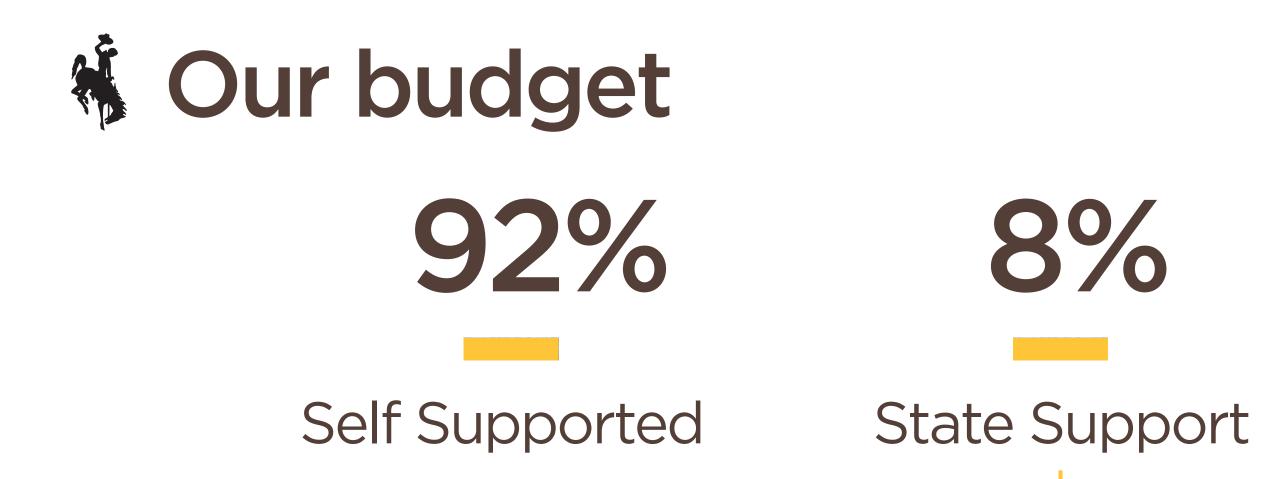




Our proactive approach

Within days following our February 20-21, 2020 Board Meetings in Houston, the leadership of the UW Foundation Board of Directors, directed by the Executive, Investment, and Financial Services Committees, began to assess the markets and take early action.

The UW Foundation staff moved to work remotely on March 16 as we anticipated significant changes in response to the COVID-19 environment.



\$858K

Support from UW \$758K for employee paid benefits +

\$100K for discretionary funding for UW President's entertainment fund







Our budget

With an awareness of the current fiscal climate, the UW Foundation Board of Directors Financial Services Committee took action to assess the Foundation budgets making the following changes:

\$661K 2020 Savings 26.3%

Reduction in anticipated 2021 operational budget (excluding personnel)





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Our path forward

In the spirit of these times, we will focus on a path forward with a commitment toward flexibility and adaptability as we manage the significant financial organization that the UW Foundation has achieved.

We will plan for the following:



The optimism and opportunity of a new UW president

• A focus on stewardship of our current philanthropic supporters

• A keen awareness of the uncertain fundraising environment in the new year Clear understanding that travel will be different and limited

• Importance of embracing virtual connections with our supporters



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