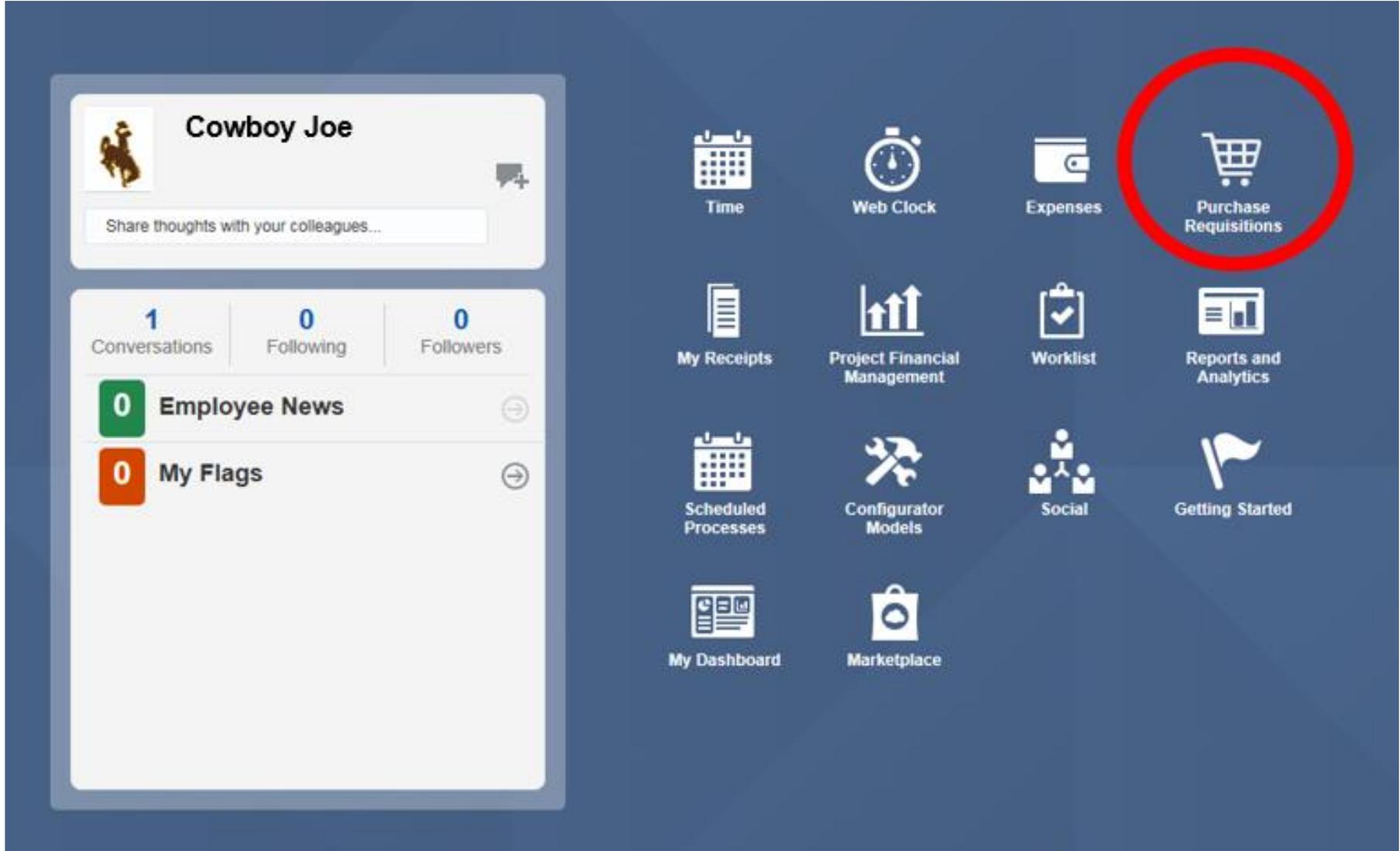




WyoCloud Town-Hall

March 2nd, 2017





The screenshot displays the WyoCloud user interface. On the left, a profile card for 'Cowboy Joe' features a horse icon, a text input field for sharing thoughts, and statistics for 1 conversation, 0 following, and 0 followers. Below this are sections for 'Employee News' and 'My Flags', both showing 0 items. The main dashboard area contains a grid of 16 functional icons: Time, Web Clock, Expenses, Purchase Requisitions (highlighted with a red circle), My Receipts, Project Financial Management, Worklist, Reports and Analytics, Scheduled Processes, Configurator Models, Social, Getting Started, My Dashboard, and Marketplace.



Your Future with WyoCloud



UW Executive Overview

Overview | Admissions | Student Financials | Financial Aid



Student headcounts are based on Fall term only. Degrees awarded reflect the Academic Year.

[UW BICS Reporting Home](#)

Selections

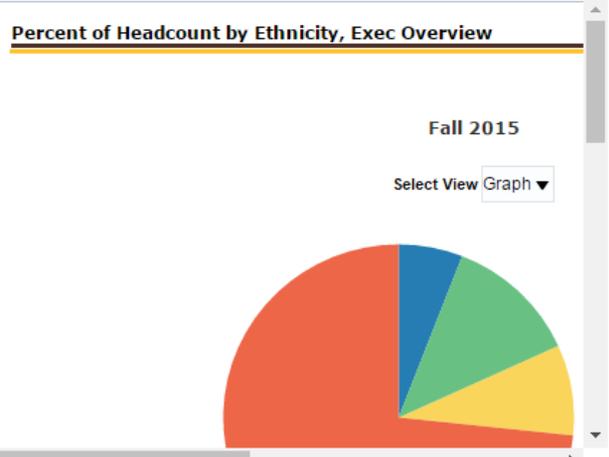
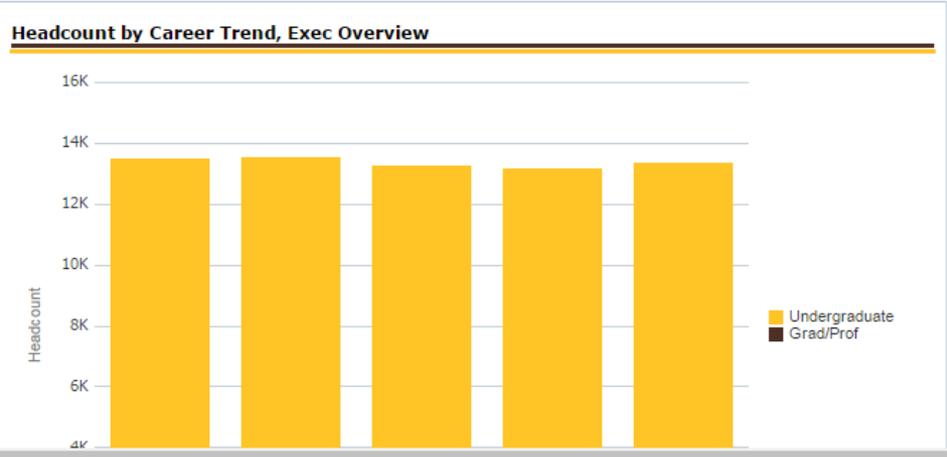
* Academic Year
 ▼

▼

Academic Year refers to the entire school year (Example: Academic Year 2016 = 2015-16 and includes Fall 2015, Spring 2016 and Summer 2016)

Internal Links

[UW Student Records](#)



About WyoCloud

WyoCloud Business Intelligence Student Reporting

WyoCloud Budget Model Redesign

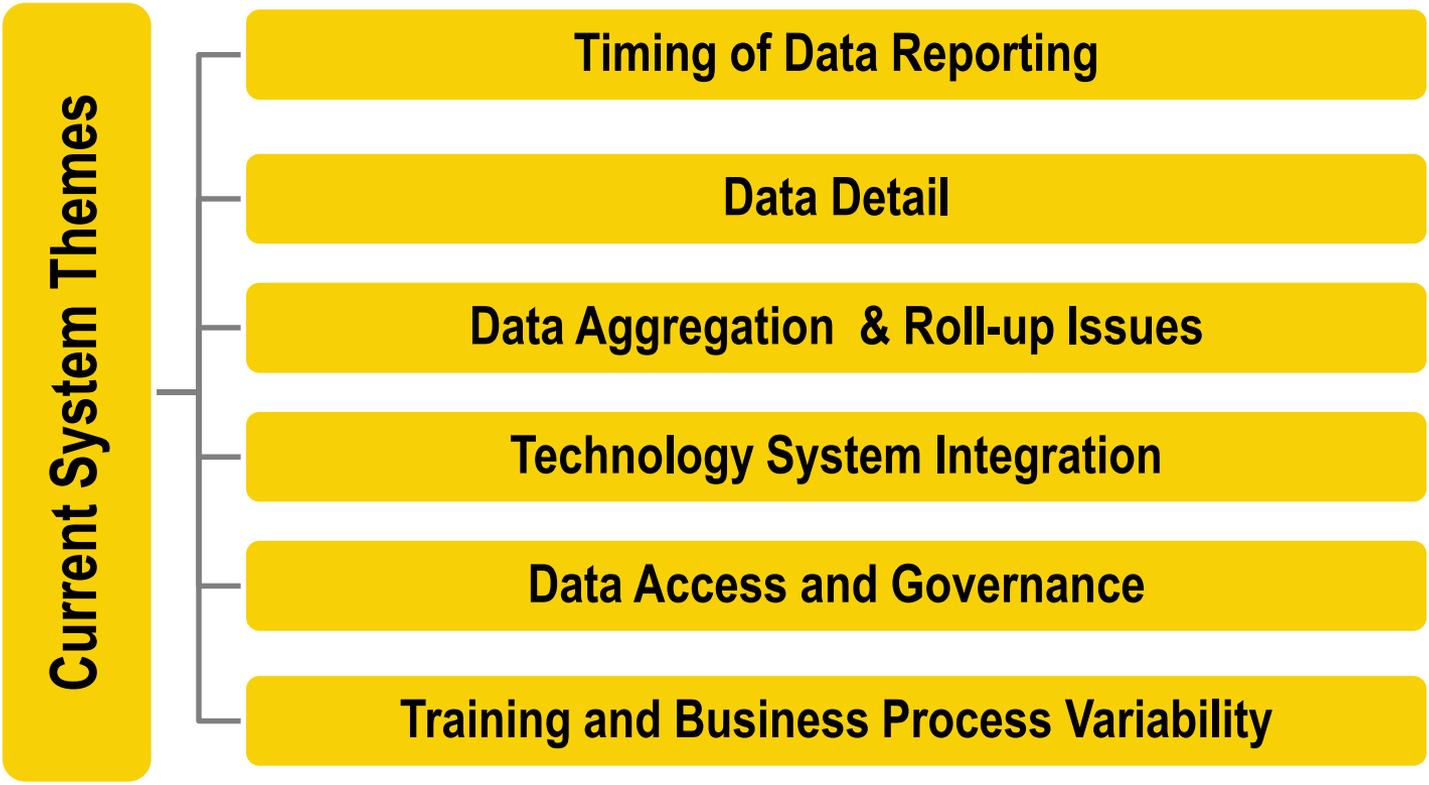
WyoCloud Financial Management

WyoCloud Campus Engagement



Why WyoCloud?

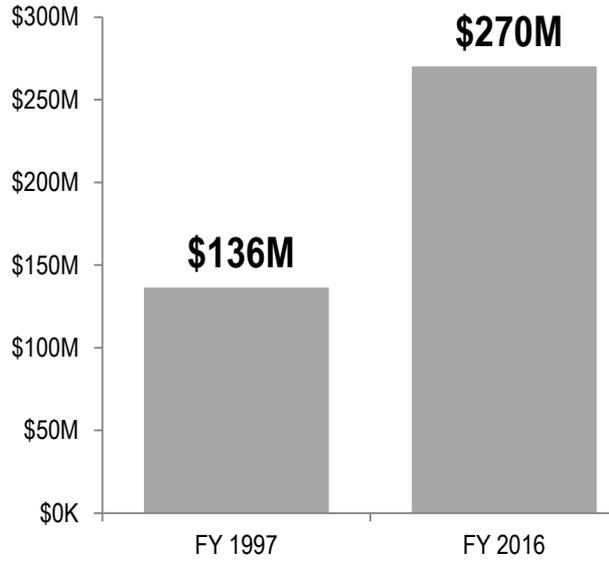
Today's fiscal climate provides UW with the opportune time to implement new systems that provide better data to allow better decision-making with our limited resources.



UW's Growth Through The Years

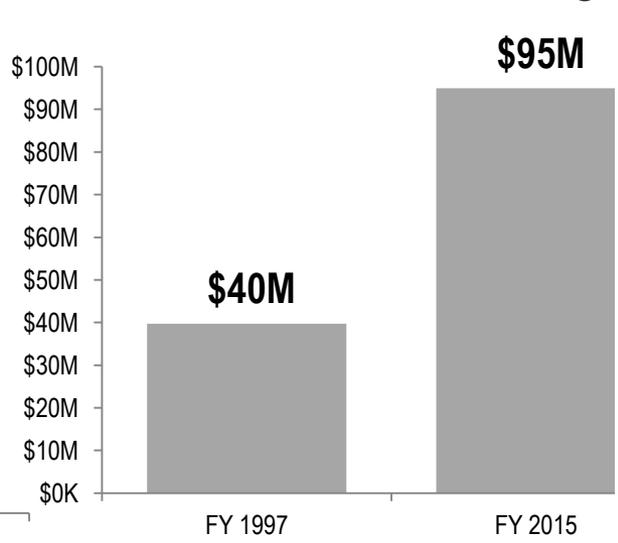
98% Increase

Budget



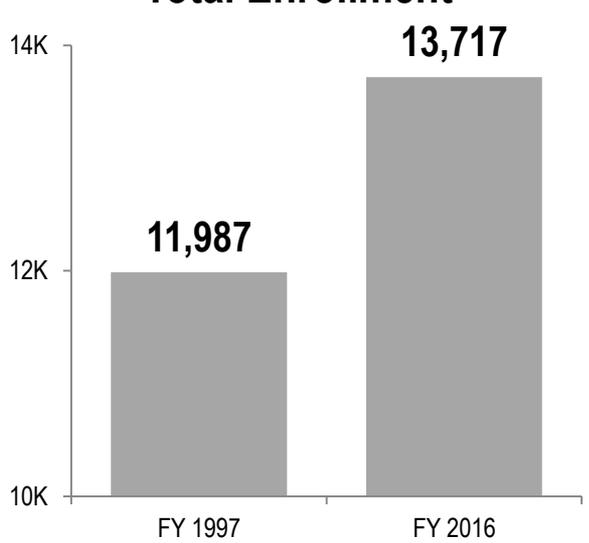
138% Increase

External Research Funding



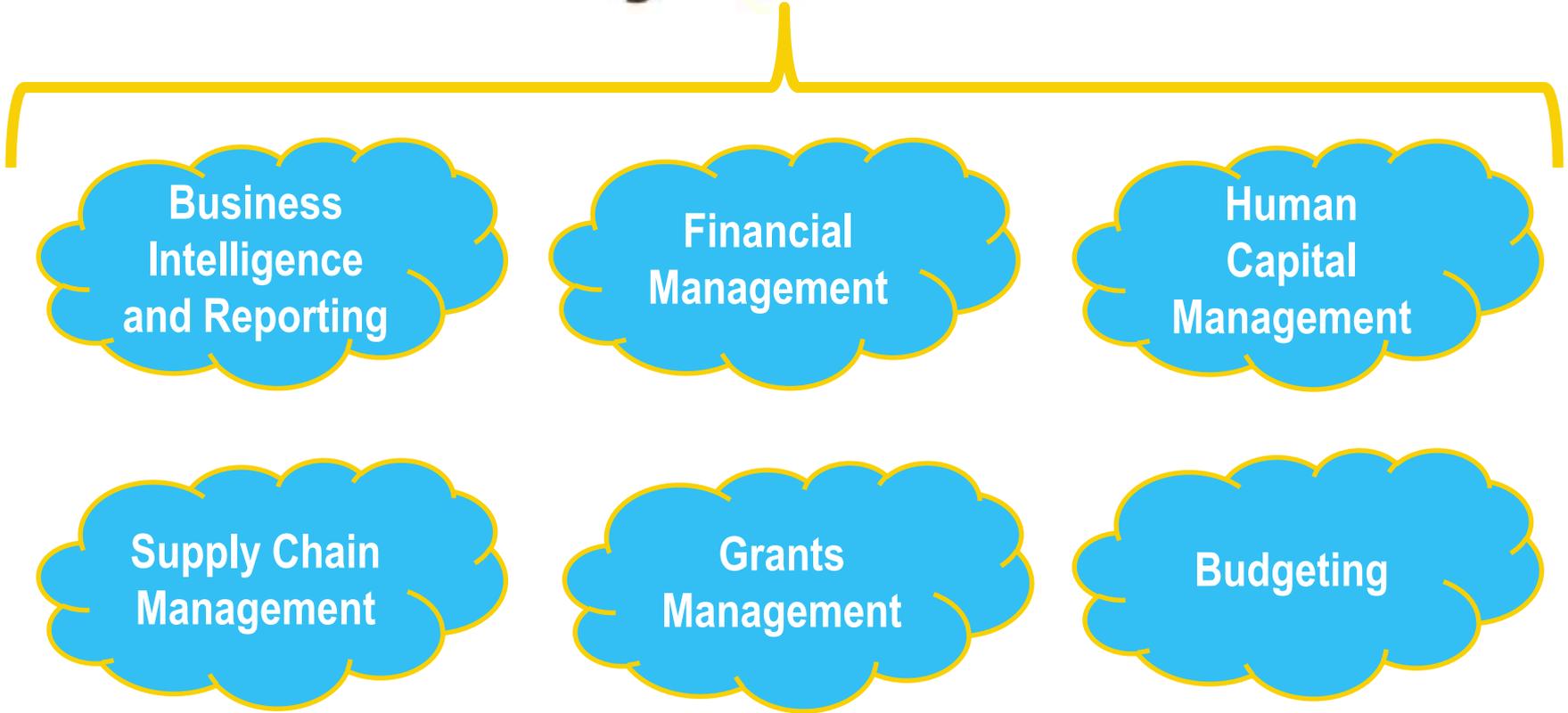
14% Increase

Total Enrollment

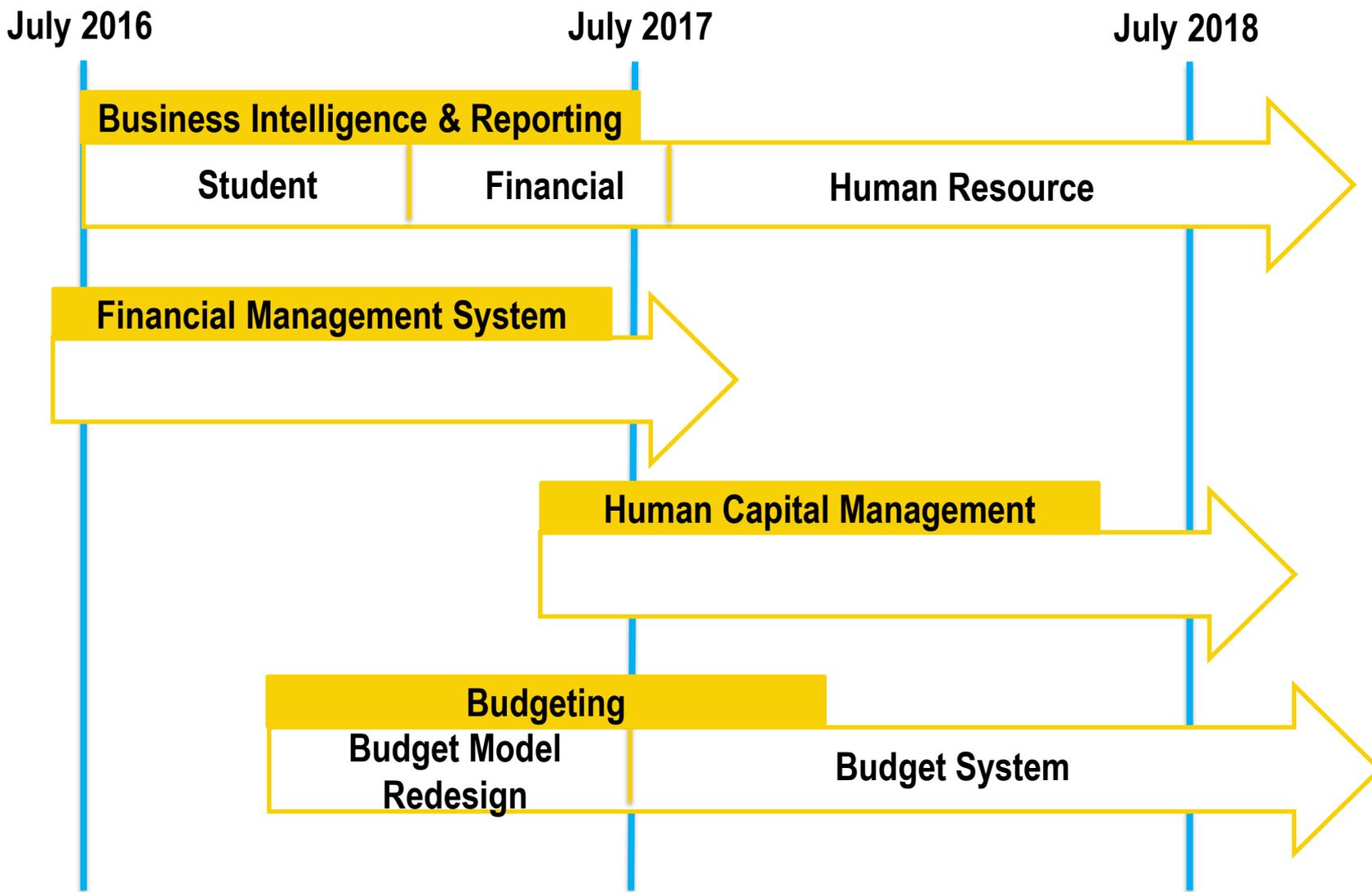


Our University has grown but our technology systems have not.

What is WyoCloud?



WyoCloud Timeline



WyoCloud will make UW more efficient. What does that mean for you?
Your job and role may change – **not disappear.**

- Training is a guiding principle of the WyoCloud project.
- UW is committed to ensuring our employees have the knowledge and ability to do their jobs with the new systems.
- WyoCloud can only be successful if we invest in our people.



WyoCloud is following a Just-in-Time training approach.

Just-in-Time means end users will be trained close to the release of the replacement system.



The WyoCloud team will be utilizing many different training models.

- Online training
- Instructor led training
- Open labs with project subject matter experts

About WyoCloud

WyoCloud Business Intelligence Student Reporting

WyoCloud Budget Model Redesign

WyoCloud Financial Management

WyoCloud Campus Engagement



WyoCloud Business Intelligence: Student Reporting

To Be Released March 6th





What does WyoCloud Business Intelligence Student Reporting mean to University of Wyoming?



WyoCloud Business Intelligence Training

Training is required to access the system. If you have Banner access, you will receive an email today with more information about the online training through WyoCourses.





[Obtain Username and Initial Password](#)
[Password Reset Portal](#)

- WyoCal
- Campus Dining
- Transit & Parking
- Email
- WyoCourses
- Libraries
- IT Help Desk
- Academic Help
- Get Involved
- WyoAlumni
- WyoGroups
- WyoCloud

Student Resources

- eTutoring
- Pay UW Bill
- Advising and Career Services
- Outreach School
- ResLife, Dining & Apartments
- Scholarships
- Student Health

WyoRecords

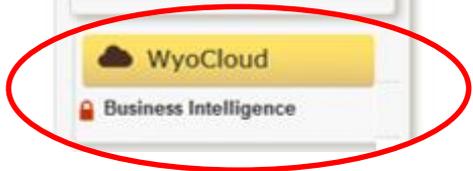
- Students**
 - Registration and Grades
 - Financial Aid
 - Personal Information
 - Transcripts
 - Student Account
 - Your Links
- Faculty & Staff

UW on Facebook

UWyo Magazine...
HTTP://WWW.UWYO.EDU/...

Faculty & Staff Resources

- Employee Self Service
 - Paystub
 - Leave Balance
 - Personal Information
- WyoCloud**
- Business Intelligence



What WyoCloud is...

- Additional business intelligence reports to be used for decision making
- Available to all with Banner access
- Required training

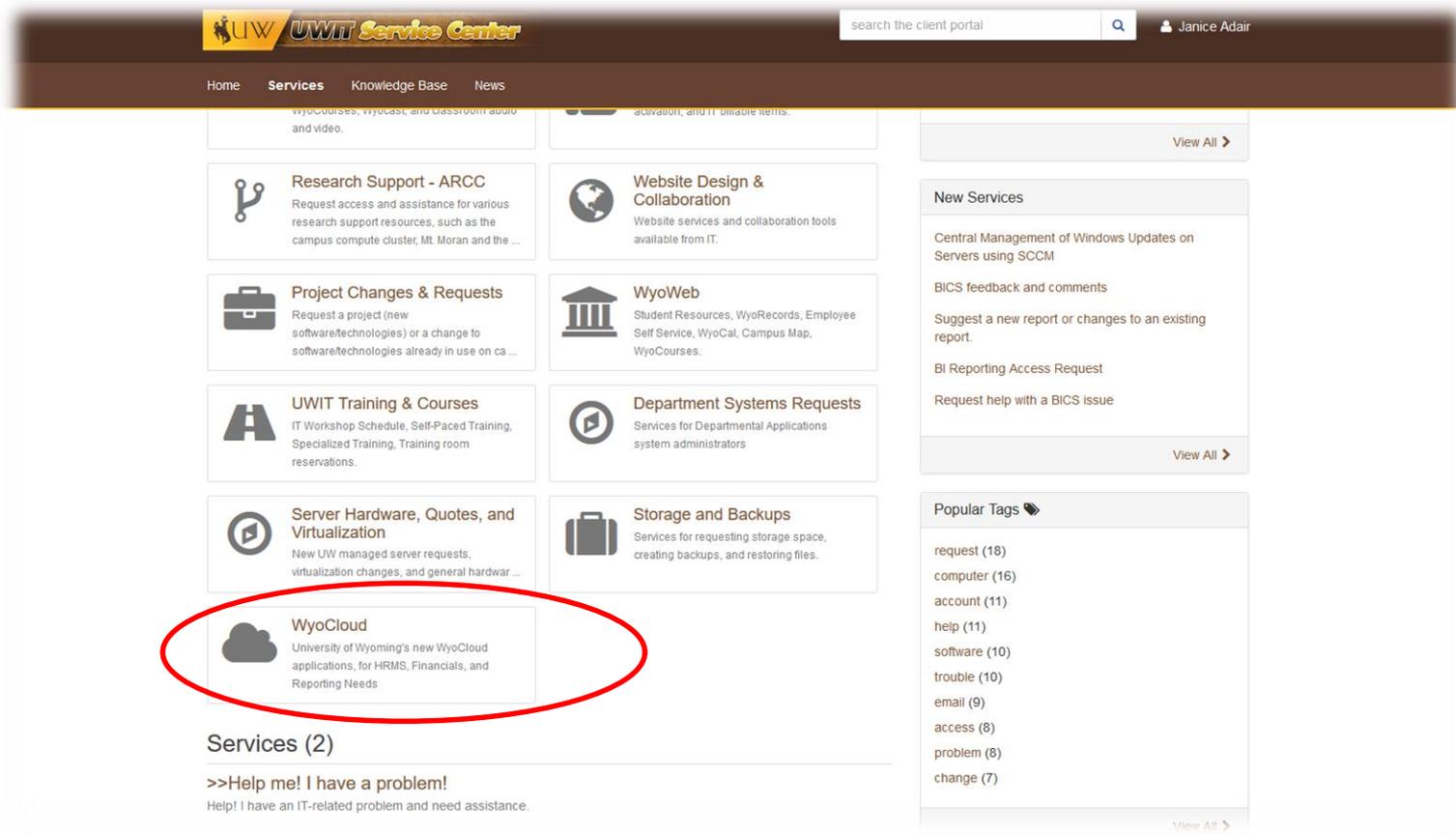
What WyoCloud isn't...

- A replacement for Banner
- Day-to-day operational and transactional reports
- The final product...

WyoCloud Business Intelligence Phases



Submit your feedback for how WyoCloud Business Intelligence Student Reporting can be improved to serve UW better.



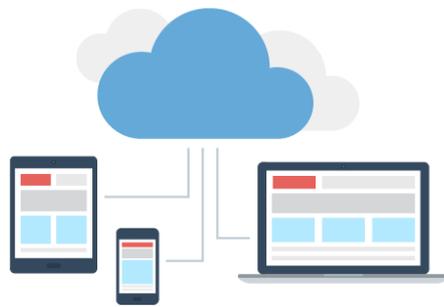
About WyoCloud

WyoCloud Business Intelligence Student Reporting

WyoCloud Budget Model Redesign

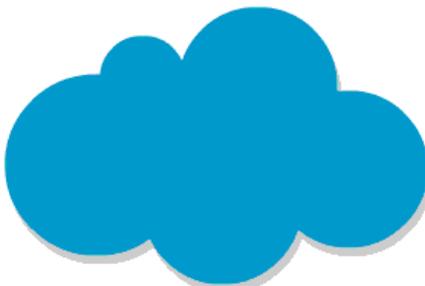
WyoCloud Financial Management

WyoCloud Campus Engagement



Becoming a More Data Informed Campus

Resources are more limited at UW than ever before. We have to evolve with this new environment to become a more data informed campus to make better decisions as an institution.

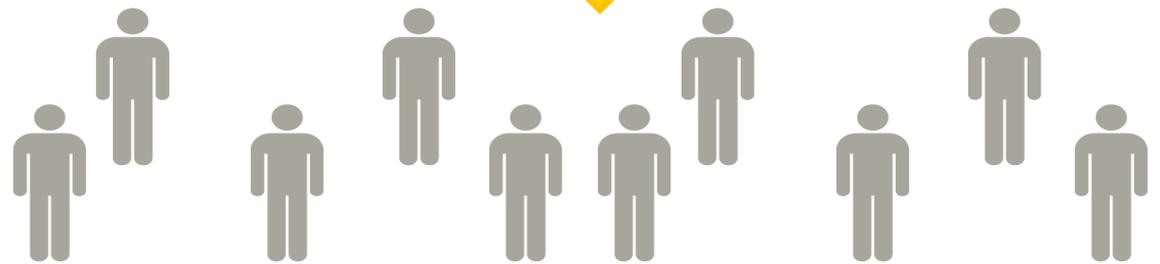


Up-to-date Data for Decision Making

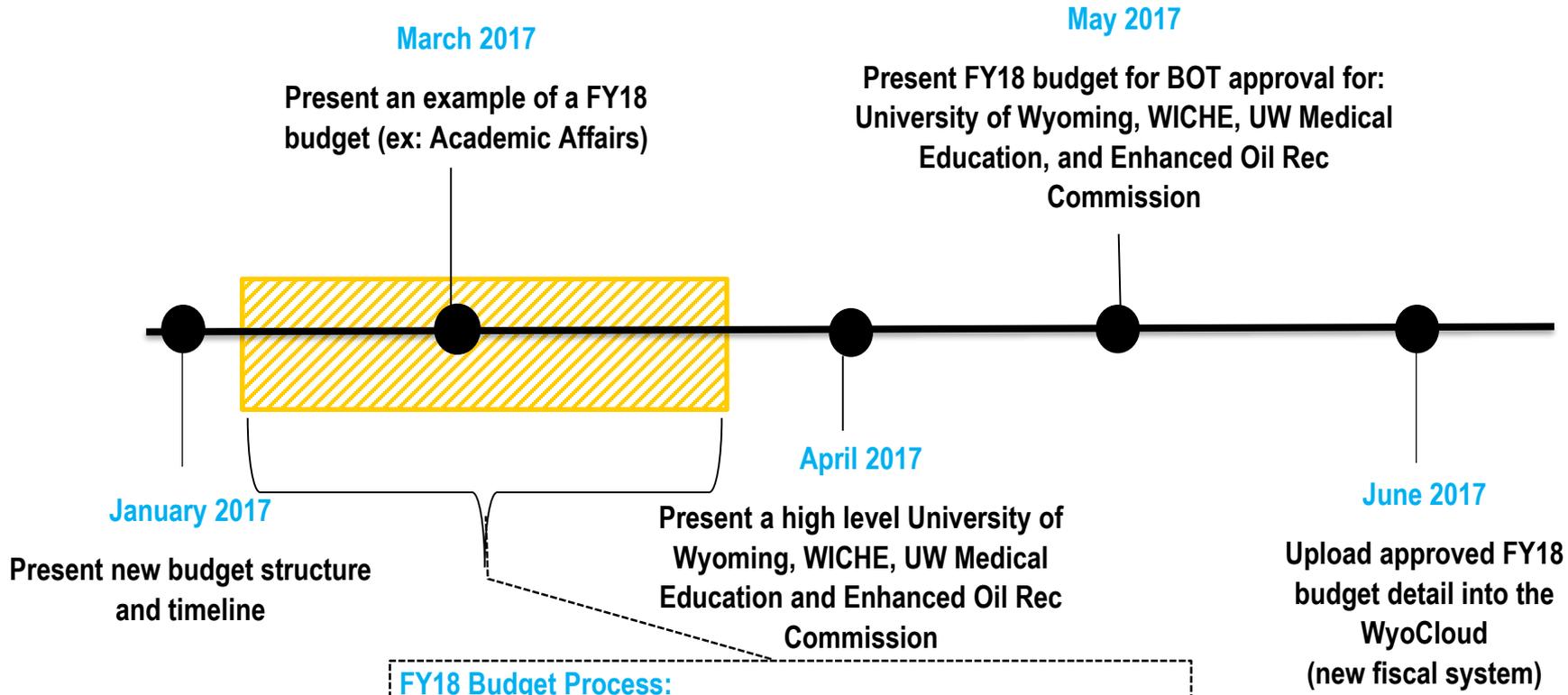
Accrual Accounting

Resource Planning

Responsibility shifting from Old Main and Accounting to fiscal managers utilizing the new system's financial reporting to make better and more informed decisions



Proposed FY18 Budget Process & Timeline



FY18 Budget Process:

- During this time the UW Budget Office will work with each unit/college to build their FY18 All Funds Budget using the University's new chart of accounts.
- Central administration (President, Provost and VP for Administration) will then review and finalize an FY18 budget proposal with input from University leadership.

The **Chart of Accounts** is used to organize the finances of the University and to segregate expenditures, revenue, assets, and liabilities **to provide an understanding of the financial status of the University.**



To better track spend and revenues at UW, we have redesigned the University's Chart of Accounts.

If your job requires entering and tracking expenses and revenues for your area, the WyoCloud team is committed to training you on the new Chart of Accounts values so you can feel confident performing your daily tasks.



WyoCloud Chart of Accounts Task Force

Our Chart of Accounts Task Force!

A 3D illustration of a group of colorful, stylized human figures in various colors (red, orange, yellow, green, blue, purple, pink) holding hands in a circle, symbolizing teamwork and collaboration.

Megan Hanneman

Ashlie Reese

Aaron Courtney

Juanita Carroll

Janet Lowe

David Jewell

About WyoCloud

WyoCloud Business Intelligence Student Reporting

WyoCloud Budget Model Redesign

WyoCloud Financial Management

WyoCloud Campus Engagement



WyoCloud Financial Management System

To Be Released July 2017

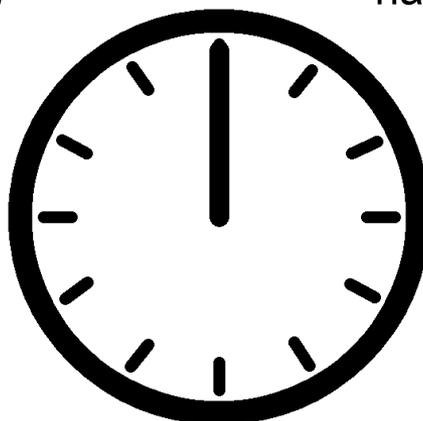


As much as 60%

of some business and financial staff's time is spent maintaining shadow systems

43

Average number of business days to have a new research grant account number setup



13.3

Average number of business days to receive a travel and expense reimbursement

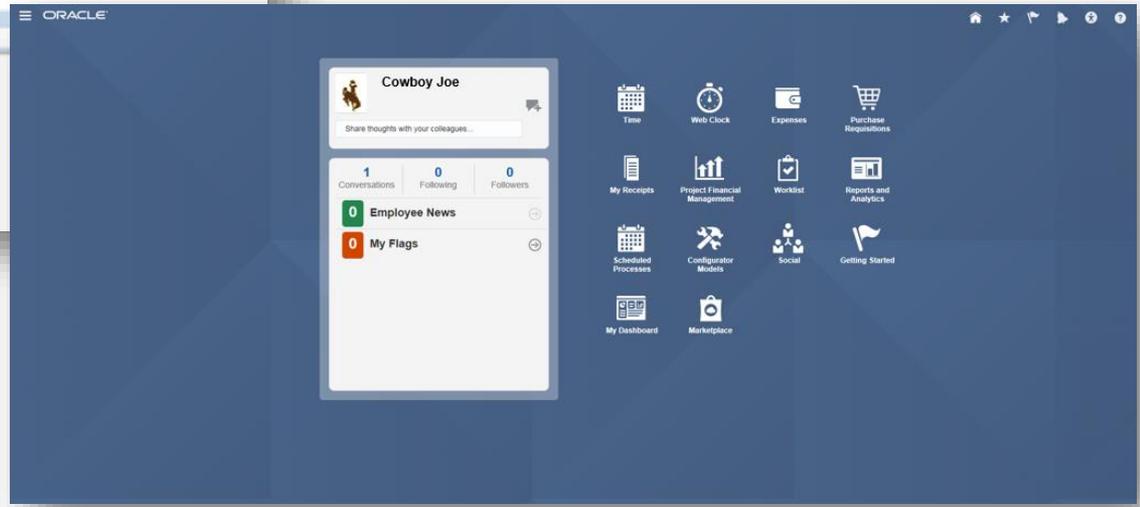
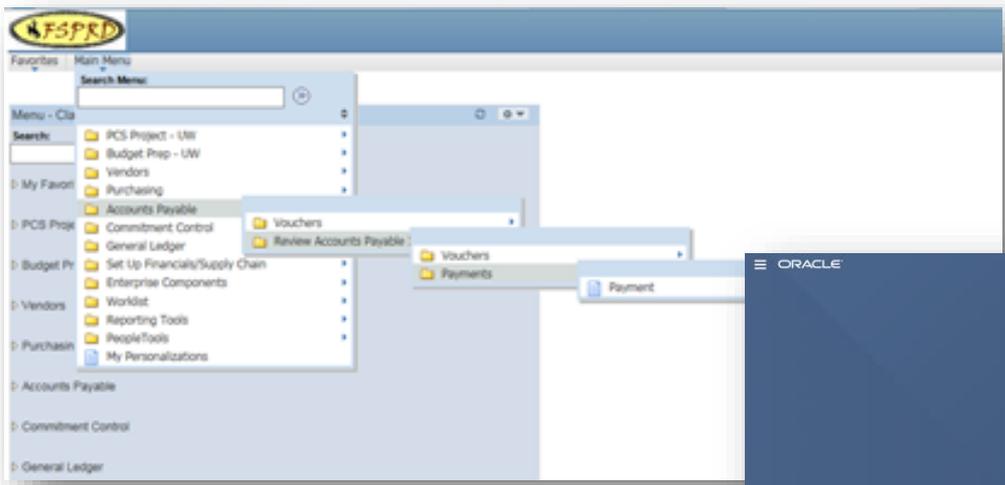
12.5

Average number of business days to generate a check after a payment request has been submitted

WyoCloud Financial Management will be the first of the major management systems to be migrated to the cloud replacing PISTOL.

What does this mean for you?

Less paper forms and faster processing & approvals



A big policy change for UW will be the implementation of DocuSign electronic signatures for outside contracts. Outside contracts will be routed to appropriate signature authorities electronically by the legal office in hours – not days.

From anywhere and on any device...

Quickly and securely access and sign documents

Easily upload and send documents for others to sign

Send reminders and check signing status any time



WyoCloud Finance: Approval Workflow

The approval process for requisitions, change orders, expense reports, and payment requests will have approvals built in the system for each dollar amount threshold for better resource planning and utilization.

Business Managers approve up to \$99,999.99

Associate VP/ Dean / Director approves \$100,000 - \$249,999.99

VP approves \$250,000 - \$999,999.99

President approves \$1,000,000 and above



You can login to WyoCloud to buy computers and laptops, office supplies, and scientific materials at the best price from preferred vendors. These orders will be processed and approved quickly since the vendors will already have contracts with the University.

The screenshot shows the WyoCloud website interface. At the top, there is a navigation bar with links for Home, Quick Order, Ink And Toner, My Accounts, and Live Chat Offline. Below this is the WyoCloud logo and a search bar with the text "Enter keywords or item #". To the right of the search bar is a "Search" button and a shopping cart icon showing "0 items : \$0.00". Below the search bar is a navigation menu with categories: Binders & Binding Supplies, Calendars, Planners & Briefcases, Cash/Check Handling, Shop All Categories, Featured Items, and HON Furniture. The main content area shows "488 items found" and "Showing Items 1 to 10 of 488". The first item is an AVERY-DENNISON Framed View Heavy-Duty Binder w/Locking 1-Touch EZD Rings, 3" Cap, Black, priced at \$24.31 / Each. The second item is an AVERY-DENNISON Heavy-Duty View Binder w/Locking 1-Touch EZD Rings, 1" Cap, White, priced at \$11.66 / Each. The left sidebar shows "You've selected:" with categories: Binders & Binding Supplies, Binders, and Presentation/View. Below this is a "Filter Search Results:" section.

WyoCloud Travel & Expense will make getting reimbursed easier and more efficient.



Expense App



Delegation



Travel Policy Change

WyoCloud Finance: WyoCloud Expense App

With the WyoCloud Expense App, snap photos of your receipts on the go and edit your expenses to be imported directly into your expense report in WyoCloud.



WyoCloud Finance: WyoCloud Expense Delegation

With WyoCloud, more electronic self-service functionality is available to UW than ever before. Through feedback from business managers, we know that self-service functionality isn't ideal for all of campus. **Delegation for expense reports is available if allowed by your department .**



University of Wyoming official travel policy will change to providing per diem for meals while traveling. The per diem amount will be based on federal rates, but departments will have discretion to set rates that do not exceed that amount



Per diem is a **daily allowance for expenses**—a specific amount of money an organization gives an employee, per day to cover living expenses **when traveling for work.**

Project Portfolio Management (PPM) =

How Grants and Capital
Projects will be tracked in
WyoCloud

Project Portfolio Management (PPM) for Grants will be a means of complete financial tracking and reporting of Sponsored Research for UW.

 **Pre-Award and Proposal Development**

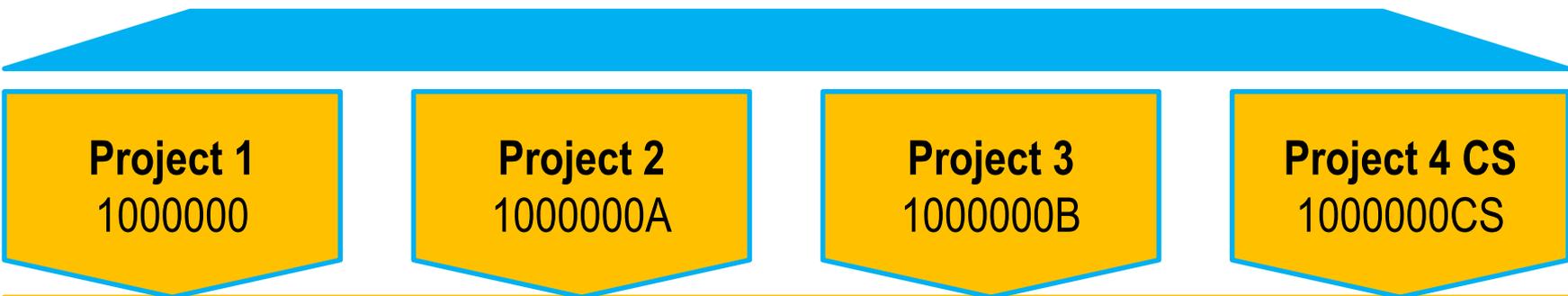


 **Post-Award Financial Tracking**



Grant Management post-July 2017

WyoCloud Finance: PPM Grants



- At the project level, expenditures are recorded and tracked against budgeted amounts, based on **POET information**
 - Project, Organization, Expenditure Type, Task
- Multiple projects can roll up to a single award**



WyoCloud Finance: PPM Grants Sample View

Overview **CR2 JJ Award Scenario QA - CR2 JJ Award Scenario QA (120,000.00)**

Actions Edit

Currency = US Dollar

Financial Performance

Period Type Inception-to-Date 1/24/17 Budget Period 2017 1/24/17 - 1/23/18

As Of 2/1/17 10:33 AM

Funding Amount 120,000.00

Award Projects

CR2 JJ Award A - Prj 1... (50,000.00)	CR2 JJ Award Scenario ... (70,000.00)
CR2 JJ Award A - Prj 1CS	CR2 JJ Award Scenario QA
Budget Amount 0.00	Budget Amount 40,000.00
Consumed Amount 0.00	Consumed Amount 5,184.00
Available Amount 0.00	Available Amount 34,816.00
Unbudgeted Amount 50,000.00	Unbudgeted Amount 30,000.00

Associated projects are displayed with high-level financial information

Specific project-level detail and budget to actuals values can be seen

Financial Details

Task or Resource	Budget Amount	Consumed Amount	Available Amount
CR2 JJ Award Scenario QA	40,000.00	5,184.00	34,816.00
Domestic Travel	5,000.00	3,000.00	2,000.00
Funds Consumption Details (Consumed Amount 3,000.00)			
Purchase Requisitions	Supplier Invoices	Expenditure Items	3,000.00
Purchase Orders	External Commitments		

Additional detail is also captured at the budget category level

F&A			
Publication Costs			
Funds Consumption Details (Consumed Amount 1,584.00)			
Purchase Requisitions	Supplier Invoices	1,584.00	Expenditure Items
Purchase Orders	External Commitments		

About WyoCloud

WyoCloud Business Intelligence Student Reporting

WyoCloud Budget Model Redesign

WyoCloud Finance System

WyoCloud Campus Engagement



Campus Coordination



Change Agents
Resources across campus that meet monthly with the project team to learn updates and spread communication



Change Champions
Volunteers to take a more active role in the project to meet with the team weekly to plan communication and training strategies



Change Agents and Change Champions

Thank you to our Change Agents and Change Champions! Please stand and be recognized.

- | | | | | |
|---------------------|-----------------------|-----------------------|------------------|----------------------|
| Bethany Allen | Nancy Fallas | Natellie Jenkins | Kimberly Montez | Laurie Sanchez |
| Debbie Allred | Rachel Ferrell | Joshua Johnson | Leslie Montoya | Aira Saukaitis |
| Vicky Anderson/Ying | Denise Gable | Laurie Kempert | Mel Owen | Jana Schott |
| Melanie Austin | MaryAnn Garman | Meghan Kerley | Jeremy Page | Alison Shaver |
| Megan Barber | Cathy Gorbett | Fawn Killion | Jo Marie Paintin | Debbie Shoefelt |
| Holly Barker | Kaylyn Greenawalt | Kelly Kruger | Joleen Pantier | Carolyn Smith |
| Rob Bennett | Winter Hansen | Jeanette Lamb | Michele Peck | Fawn Sprague |
| Stephanie Boman | Loree Hanson-Wetstein | Amanda Larson | Marianne Ploucha | Shannon Stevens |
| Darcy Bryant | Catherine Harris | Nicole Lawrence | Kim Puls | Kimmie Takaki |
| Shauna Bury | Brandi Hecker | Nicole Lester | Carson Rasmussen | Cheri Thornburg |
| Linda Calhoun | Elizabeth Henn | Michelle Lorenz | Laura Rehmeier | Kathleen Vick |
| Dawn Carver | Kay Hert | Mark Masters | Marisa Reilly | Cid Walck |
| Margaux Christensen | Paul Hesco | Kim McConahay | Amanda Reuland | Tyler Walton |
| David Clough | Eve Hickman | Laurie Mendick | Karen Rhodine | Kelly Wiseman |
| Abbie Connally | Tori Holmquist | Kimberly Messersmith | Bonnie Robinson | Cindy Wood |
| Matt Coulter | Kimberly Howell | Christina Millemon | Sandra Roller | Claire Zheng |
| Melanie Drever | Katy Hudson | Jami Miller | Mary Runner | Kathi Zubrod |
| Kathleen Eberhart | Jenny Ingram | Sophie Jo (SJ) Miller | Kristi Russow | LeAnn Amen-McConnell |
| Kara Enyeart | Maira Isidro-Perez | Kathleen Miller | Danika Salmans | |
| Tracey Bennet | Tori Holmquist | Debbie Scarpelli | Kathe Carlton | |

In system implementations, faculty members are often not involved even when they are directly impacted by the system changes. WyoCloud is making a targeted effort to engage faculty by forming a focus group.



Email wyocloud@uwo.edu to volunteer or provide feedback

We want to come to you!

The WyoCloud team is in the process of setting up roadshows across campus. Our goal is to talk to each department by the end of May about the WyoCloud changes specifically impacting them.

Past Roadshows

- Engineering Department Chairs
- A&S Staff
- Library
- Student Affairs Directors
- Enrollment Management
- Union



Email wyocloud@uwyo.edu to invite the WyoCloud team to your **department** or work with your **change agent** to setup a time!



WyoCloud Resources

HOME | FUTURE/CURRENT STUDENTS | PARENTS | ALUMNI | PEOPLE | WYOWEB | GIVE TO UW



A-Z DIRECTORY



APPLY NOW

UW Home WyoCloud

WYO CLOUD HOME

- MENU
- ABOUT WYO CLOUD
- BUSINESS INTELLIGENCE STUDENT REPORTING
- CHART OF ACCOUNTS
- FINANCE SYSTEM
- CHANGE AGENTS
- COMMUNICATIONS
- CONTACT

WYO CLOUD



Come to the WyoCloud Town-hall



WyoCloud



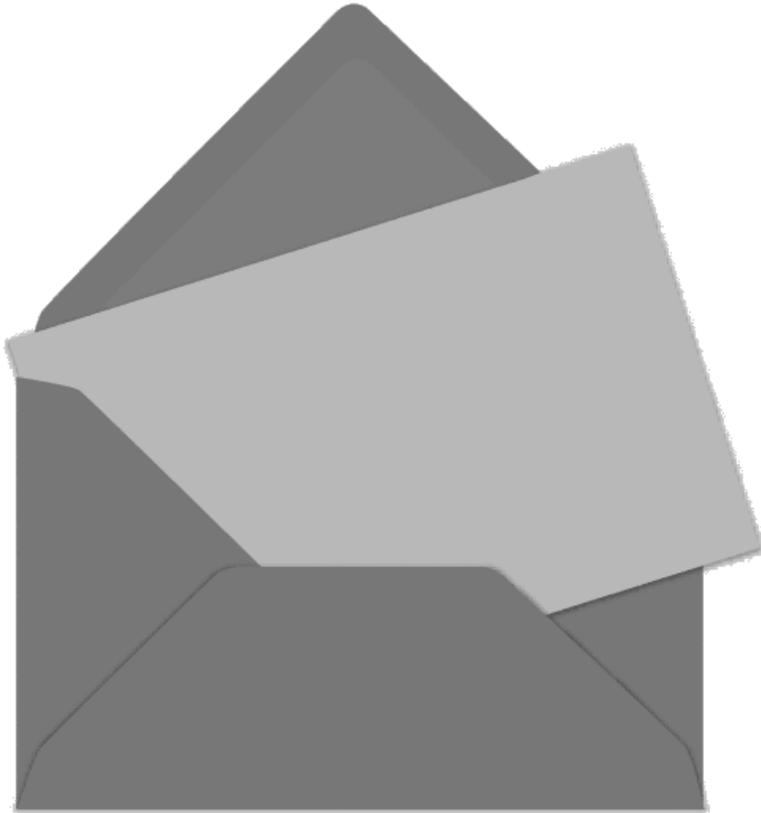
FOLLOW US ON

Instagram

@WyoCloud



@WyoCloud



Email
wyocloud@uwyo.edu

Questions?

